




Article

Dynamic Simulations of Adaptive Design Approaches to Control the Speed of an Induction Machine Considering Parameter Uncertainties and External Perturbations

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Abstract: Recently, the Indirect Field Oriented Control (IFOC) scheme for Induction Motors (IM) has gained wide acceptance in high performance applications. The IFOC has remarkable characteristics of decoupling torque and flux along with an easy hardware implementation. However, the detuning limits the performance of drives due to uncertainties of parameters. Conventionally, the use of a Proportional Integral Differential (PID) controller has been very frequent in variable speed drive applications. However, it does not allow for the operation of an IM in a wide range of speeds. In order to tackle these problems, optimal, robust, and adaptive control algorithms are mostly in use. The work presented in this paper is based on new optimal, robust, and adaptive control strategies, including an Adaptive Proportional Integral (PI) controller, sliding mode control, Fuzzy Logic (FL) control based on Steepest Descent (SD), Levenberg-Marquardt (LM) algorithms, and Hybrid Control (HC) or adaptive sliding mode controller to overcome the deficiency of conventional control strategies. The main theme is to design a robust control scheme having faster dynamic response, reliable operation for parameter uncertainties and speed variation, and maximized torque and efficiency of the IM. The test bench of the IM control has three main parts: IM model, Inverter Model, and control structure. The IM is modelled in synchronous frame using dq modelling while the Space Vector Pulse Width Modulation (SVPWM) technique is used for modulation of the inverter. Our proposed controllers are critically analyzed and compared with the PI controller considering different conditions: parameter uncertainties, speed variation, load disturbances, and under electrical faults. In addition, the results validate the effectiveness of the designed controllers and are then related to former works.

Keywords: induction motor; indirect field oriented control; PI controller; adaptive PI controller; fuzzy logic controller; sliding mode controller; adaptive sliding mode controller; space vector pulse width modulation

1. Introduction

Induction Machines (IM) have a wide use in industries for different processes due to their high performance. Since their discovery, the IM has been considered the predominant actuator in constant speed maneuvers. The advantageous characteristics of IM are: (a) low cost, (b) high efficiency, (c) small inertia, (d) inherent self-starting, (e) absence of collector brooms systems, (f) less maintenance, and (g) simpler design [1]. Conversely, the IM is insufficient to provide flexible speed operation due to its non-linear, complex, and multivariable mathematical model [2]. The aforementioned limitations can be resolved by designing smart and sophisticated Vector Control (VC) and scalar control strategies [3].

Remarkable dynamic response is mandatory for the load disturbances and parameter uncertainties of electric drives to respond to speed and torque control loops. In scalar control, constant torque and flux response is achieved by simple a V/f or Volts/Hertz constant rule with the sluggish dynamic response. In the greater part of advanced, industrial electrical-drive control-applications, the standardized technique to control squirrel cage induction motors is based on the VC principle to accomplish the best dynamic performance [3,4]. In VC or Field-Oriented Control (FOC), like a separately excited DC motor, the flux and torque are individually controlled [5]. The addition of VC to IM lead to IM popularity by allowing variable speed operation and motion control drives [6]. The speed, torque, and position of the IM are conventionally controlled by a fixed gain Proportional Integral Differential (PID) control strategy that is load, speed, and parameter variation disturbance-sensitive. Adaptive control law is one of the solutions to solve these problems [7].

Recently, specialists have centered their effort on mitigating the effect of uncertainties and disturbances using various control approaches. The PID control scheme is widely utilized in industries because of the ease of design, low cost, and simple control structure [8]. However, this scheme is unable to provide perfect control for uncertainty, disturbances, and highly non-linear systems. In addition, these control schemes lack the knowledge of uncertainty and disturbances. However, non-linear control is used to tackle the parameter variation problem and enhance the performance of Indirect Field Oriented Control (IFOC) IM. These control methods include adaptive and robust control [9,10], variable structure control [11], Sliding Mode Control (SMC) [12,13], Fuzzy Logic Control (FLC) [14,15], Neural Network (NN) [16,17], Hybrid Controller (HC) [18], a genetic algorithm based on supervisory control [19], Model Reference Systems (MRAS) control [20], and optimal control [21] strategies. The above-mentioned non-linear control techniques improved control performance of the IM. Though, these linear and non-linear control strategies lack analysis of load disturbances, parameter uncertainties due to inductances and temperature, and speed variation in comparison with various optimal and adaptive control strategies. Moreover, electrical fault perturbation investigation, e.g., double phase, single phase, overvoltage, and undervoltage, has not been incorporated in previous work done on IFOC IM drives [22–25].

This paper is based on the design of the following different optimal control strategies: (a) FLC based on Steepest Descent (SD) and Levenberg-Marquardt (LM) algorithms (b) adaptive Proportional Integral (PI) control (c) SMC, and (d) HC or adaptive SMC for compensation of parameter uncertainties, load disturbances, electrical faults perturbations, and speed variation of IFOC IM. The Adaptive PI control scheme incorporates the promising features of conventional PI and Fuzzy Logic. The Fuzzy Inference System (FIS) is used to update proportional k_p and integral k_i gains in accordance with sudden load disturbances, parameter uncertainties, and speed variations. The proposed control design provides better and faster dynamic response with a zero Steady State Error (SSE) [22].

The presence of parameter uncertainties, load disturbance, and temperature variation makes the accomplishment of an exact model challenging. To tackle such deficiencies, FLC is implemented in the IM drives, as FLC does not require an exact mathematical model as it adds human logical thinking to the control scheme [14]. The FLC uses a linguistic approach for developing a control algorithm for the Multiple Input Multiple Output (MIMO) system by mapping the output and the input correlation based on human proficiency. The global non-linearities that are mostly problematic to the model are controlled by Fuzzy logics that makes FLC tolerable to parameter uncertainties, robust, and more

accurate [15]. The valuable features of the proposed SMC are as follows: (a) it is insensitive to external load disturbance and robust to system uncertainties and parameter variation, (b) it offers a stable control system with faster dynamic response, (c) the software/hardware implementation of SMC is easy, and (d) the non-linear systems that are uncontrollable with linear controllers are handled by SMC [12,13]. In our designed HC, the better of the two non-linear control approaches, PI-fuzzy and SMC, are incorporated. PI-fuzzy reduces chattering during steady state operation. The transient state error is minimized by SMC, providing system stability and fast dynamic response [23].

In light of the above specified issues, the main contributions of our paper are:

- Our proposed control schemes are based on: (a) Fuzzy PI, (b) Fuzzy based on Levenberg Marquardt (LM) and Steepest Descent techniques, (c) Sliding Mode (SM), and (d) HC based on fuzzy PI and sliding mode principles for an IFOC IM drive.
- Superior Space Vector Pulse Width Modulation (SVPWM) technique-based inverter is designed. The dominant features of the SVPWM are: (a) low switching losses, (b) lower ripples, (c) simple digital implementation, (d) constant switching frequency, and (f) maximum DC-bus voltage utilization.
- The performance of the detuning effect of the IFOC caused by Rotor Resistance (RR) deviation at 200%, 150%, and 120% of the rated values are analyzed for proposed optimal control schemes.
- Electrical faults perturbations, e.g., double phasing, single phasing, overvoltage, and undervoltage, are scrutinized along with load disturbances in order to verify robustness and fault tolerant capability of the IFOC IM drive.
- Comparative analyses of the various proposed optimal control strategies for load disturbances concerning undershoot, overshoot, rise time, settling time, and fast response with traditionally tuned PI controller are also performed.
- Speed variation is also discussed, described, and analyzed to satisfy the requirement of variable speed drives.

The rest of paper is organized as follows: the modeling of IM in a synchronous frame is described in Section 2, Section 3 presents the IFOC schemes for the IM, and the design of different proposed controlled strategies is presented in Section 4. Section 5 shows the assessment and comparison of different control strategies and finally Section 6 concludes the paper and suggests future directions.

2. Modelling of IM in a Synchronous Reference Frame

The mathematical model of a three phase Y-connected squirrel cage IM in direct quadrature (dq)-synchronous rotating reference frame is specified by the subsequent equations [24].

2.1. Stator Model

The stator dq -axis voltages with corresponding flux linkages and currents are described as:

$$v_{sd} = R_s i_{sd} - \omega_d \lambda_{sq} + L_{ls} \frac{d}{dt} i_{sd} + L_m \frac{d}{dt} (i_{sd} + i_{rd}) \quad (1)$$

$$v_{sq} = R_s i_{sq} + \omega_d \lambda_{sd} + L_{ls} \frac{d}{dt} i_{sq} + L_m \frac{d}{dt} (i_{sq} + i_{rq}) \quad (2)$$

where R_s and R_r are stator and rotor resistances, respectively. v_{sd} and v_{sq} are synchronous frame and stator (dq -axis) voltages, respectively. λ_{sd} and λ_{sq} are synchronous frame and stator (dq -axis) fluxes, respectively. i_{sd} and i_{sq} synchronous frame and stator (dq -axis) currents, respectively. ω_d is synchronous electrical speed and L_m is mutual inductance.

2.2. Rotor Model

The rotor dq -axis voltages with corresponding flux linkages and currents are stated below

$$\underbrace{v_{rd}}_{\text{equal to 0}} = R_r i_{rd} - \omega_{dA} \lambda_{rq} + L_{lr} \frac{d}{dt} i_{rd} + L_m \frac{d}{dt} (i_{sd} + i_{rd}) \quad (3)$$

$$\underbrace{v_{rq}}_{\text{equal to 0}} = R_r i_{rq} + \omega_{dA} \lambda_{rd} + L_{lr} \frac{d}{dt} i_{rq} + L_m \frac{d}{dt} (i_{sq} + i_{rq}) \quad (4)$$

In the above equations, all parameters are the same as previously stated, only subscript “s” is replaced with subscript “r” for rotor and ω_{dA} is angular slip speed.

The stator and rotor model Equations (1)–(4), are combined to describe the dq equivalent circuits for the d -axis and q -axis in Figure 1.

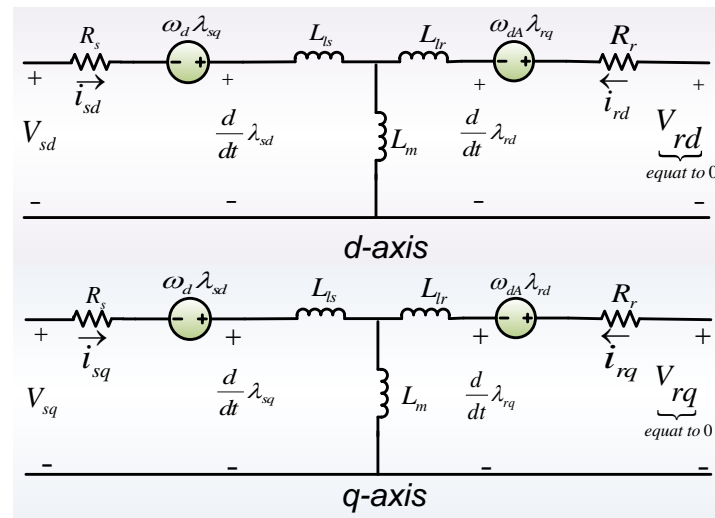


Figure 1. The dq equivalent circuits of the induction motor (IM).

2.3. Rotor Electromagnetic Torque

The instantaneous electromagnetic torque T_{em} acting on the d -axis and the q -axis of the rotor can be written by superposition as follows:

$$T_{em} = T_{d, \text{ rotor}} + T_{q, \text{ rotor}} \quad (5)$$

Equation (5), with corresponding inductance and dq -axis currents, is formulated as:

$$T_{em} = \frac{p}{2} L_m (i_{sq} i_{rd} - i_{sd} i_{rq}) \quad (6)$$

2.4. Electrodynamics of IM

Subtraction of load torque T_L from electromagnetic torque T_{em} acting on the moment of inertia J_{eq} determines the acceleration as presented in Equation (7a). In addition, Equation (7a) also demonstrates the mechanical part of the motor [5,24]. Whereas, Equation (7b) describes the actual mechanical speed of the rotor in radians per second as:

$$\frac{d}{dt} \omega_{mech} = \frac{T_{em} - T_L}{J_{eq}} = \frac{\frac{p}{2} L_m (i_{sq} i_{rd} - i_{sd} i_{rq}) - T_L}{J_{eq}} \quad (7a)$$

$$\omega_m = p/2 \omega_{mech} \quad (7b)$$

3. Field Oriented Control Schemes

The VC scheme has the remarkable advantage of decoupling the flux and torque. It makes AC drives equivalent to DC drives with superior dynamic response in high-performance applications. In the VC strategy, the position of the rotor flux linkages λ_r is assumed at an angle θ_f from the stationary reference frame. Where θ_f is the field angle that is used to calculate currents of the dq -axis in a synchronous reference frame via three phase stator currents through transformation. The stator current yields the rotor flux λ_r and the electromagnetic torque T_e , as presented in Figure 2. Moreover, in Figure 2 the stator current vector is resolved along λ_r , horizontally generates field producing component i_f , and vertically provides torque controlling component i_T . Controlling only the field current controls the rotor flux linkages just like a separately-excited DC machine. In the DC motor, the field current controls the field flux with no impact of armature current. The flux is controlled by the d component of the stator current based on the equation:

$$i_{sd} = f(\lambda_r, i_f) \quad (8a)$$

Similarly, controlling torque generating current i_T at constant rotor flux linkages, independently controls electromagnetic torque, just like electromagnetic torque is controlled by armature current in a separately excited DC machine [5], described as:

$$T_e \propto \lambda_r i_T \propto i_f i_T \quad (8b)$$

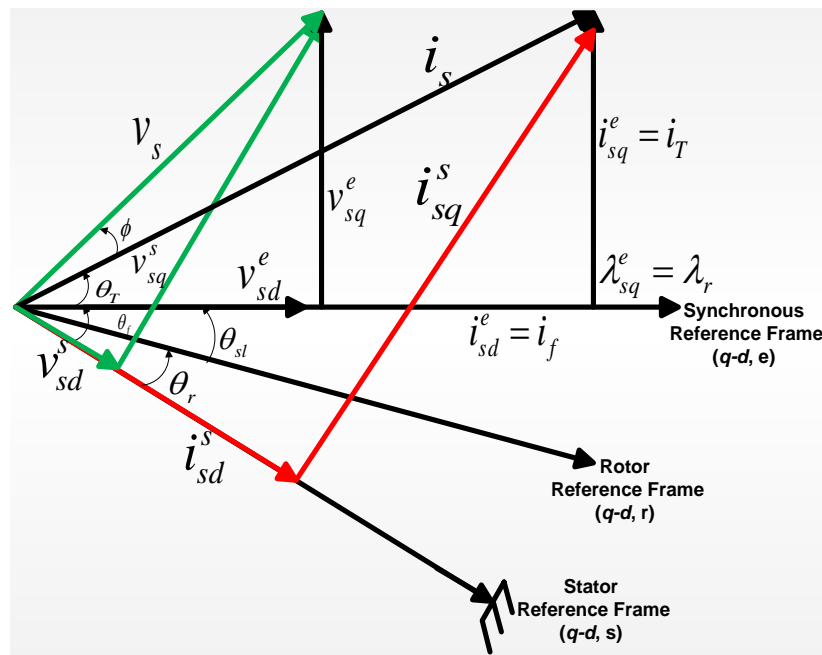


Figure 2. Indirect Field Oriented Controller Phasor Diagram [24,25].

The instantaneous rotor flux locus, θ_f , is defined as:

$$\theta_f = \theta_r + \theta_{sl} \quad (8c)$$

where θ_r is the rotor is angle and θ_{sl} is the slip angle. The θ_f is formulated as:

$$\theta_f = \int (\theta_r + \theta_{sl}) dt = \int \omega_s dt \quad (8d)$$

3.1. Field Oriented Control Scheme: A Taxonomy Overview

Field oriented control scheme on the basis of field angle acquisition is classified into two subcategories. If the field angle θ_f is determined by using Hall sensors or terminal currents and voltages or flux-sensing windings, then it is recognized as a Direct Field Oriented Control (DFOC) scheme. When the field angle is calculated by utilizing the position of the rotor and partial estimation with only machine parameters, without using additional variables, e.g., voltages and currents, it is called an IFOC scheme [24,25]. Figure 3 depicts the classification of Field Oriented Control Schemes (FOCS) for IM [9]. Furthermore, this research is based on estimated field angle.

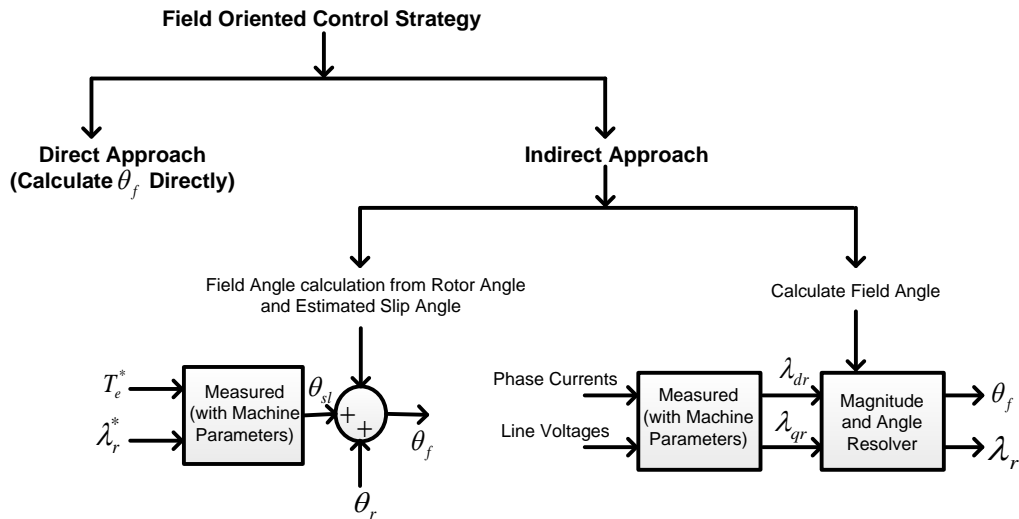


Figure 3. Classification of the Field Oriented Control Scheme [24,25].

3.2. Implementation of Indirect Field Oriented Control Scheme

The indirect FOCS is advantageous over direct FOCS due to its remarkable features like (a) reluctance to Hall effect and flux sensors (b) reduced number of transducer and feedback loops, and (c) tranquil operation at zero speed and near zero speed [5]. The indirect FOCS is derived from a dynamic equation of the IM in the synchronous revolving reference frame. For simplicity, a current source-inverter is supposed that serves the stator phase current as an input and is neglected for further consideration. The IFOC scheme is derived in detail in [24]. In an indirect FOCS, the flux linkage of rotor winding is aligned on the d -axis, which gives $\lambda_r = \lambda_{rd}$, $\lambda_{rq} = 0$, and $\frac{d}{dt} \lambda_{rq} = 0$ [24] and modifies the slip equation below:

$$\omega_{sl} = \left[\frac{L_m i_{sq}}{T_r \lambda_r} \right] \quad (9)$$

Equation (9) calculates slip speed. Where $T_r = \frac{L_r}{R_r}$ is the rotor's time constant. The rotor flux equation related to i_{sd} is presented as:

$$\lambda_r(s) = \frac{L_m}{(1 + sT_r)} i_{sd}(s) \quad (10)$$

Equation (10), provides the reliance of λ_r on i_{sd} and is known as the dynamics equation of the d -axis rotor flux linkage. The T_{em} is generated by the rotor d -axis flux, which is acting on the rotor q -axis winding, while the q -axis rotor flux is zero, established as:

$$T_{em} = \frac{p}{2} \lambda_r \left(\frac{L_m}{L_r} i_{sq} \right) \quad (11)$$

Figure 4 depicts, the model of IM for field angle θ_f calculation, basically, this is the implementation of Equations (9)–(11). The flux linkage of the rotor λ_r is aligned with the d -axis. The rotor flux λ_r , field angle θ_f and electromagnetic torque T_{em} can be obtained from i_{sd} , i_{sq} , and ω_{mech} as inputs.

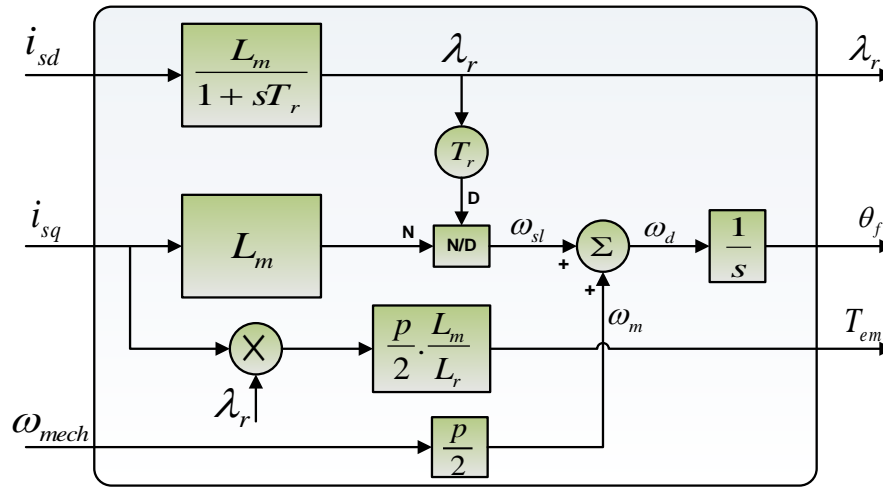


Figure 4. The estimated model for θ_f calculation.

3.3. Proposed System Model of Indirect Field Oriented Control

Figure 5 depicts the block diagram of the indirect VC scheme (VCS) or IFOC IM based on the proposed controllers. The machine drive applies indirect FOCS to IM, while the switches of the inverter are operated by the SVPWM technique. The calculated values of λ_r , i_{sd} , and i_{sq} and the designated value of θ_f are used to generate reference voltages (v_{sq}^* and v_{sd}^*) from dq -axis currents (i_{sd}^* and i_{sq}^*) for SVPWM. The reference values of v_a^* , v_b^* , and v_c^* for the three phase voltages are measured using θ_f . The power electronics converter is based on SVPWM switching technique to deliver real stator voltages v_a , v_b , and v_c [25].

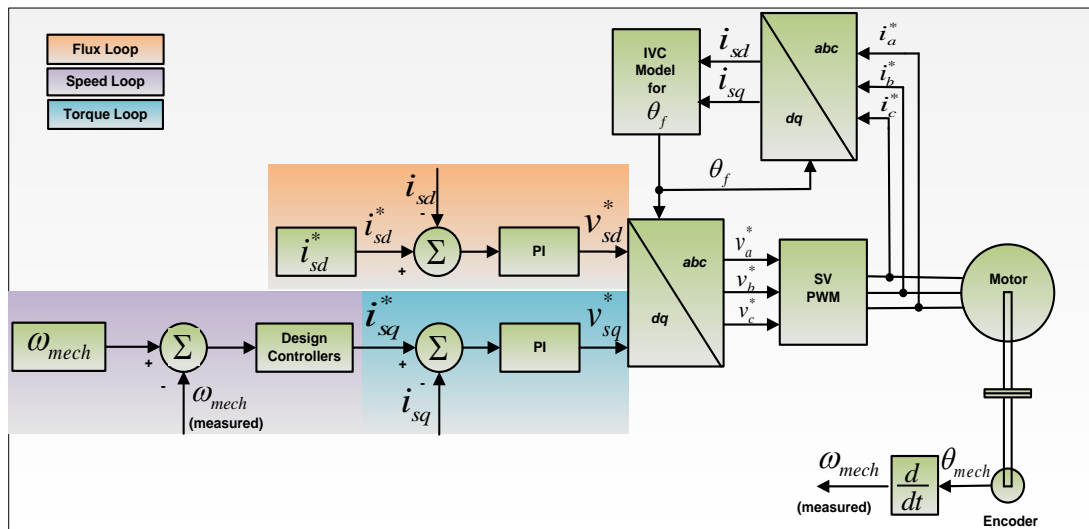


Figure 5. Proposed model of the Indirect Field Oriented Control (IFOC).

The SVPWM is designed from [24,25]. In the case of Sinusoidal Pulse Width Modulation (PWM) $V_{LL,max}(rms) = 0.612V_d$ and SVPWM $V_{LL,max}(rms) = 0.707V_d$. The SVPWM utilizes 15% higher DC-bus voltage. The reference current i_{sq}^* is used to control the IM torque. The control structure is

composed of two cascaded loops. The inner loop is used to control the torque while the outer loop is used to control the speed of the IM. The bandwidth of the inner loop is larger than the outer loop. The advance adaptive and robust controllers are used to minimize the error between the reference value and measured value and provide a reference current i_{sq}^* to the internal loop. The PI controller is used to minimize the error of the q -axis current i_{sq} . Similarly, the error of the d -axis current i_{sd} is also controlled by using a conventional PI controller [24].

4. Optimal Speed Controllers: A Design Overview

This section briefly describes the design and overview of different proposed controllers for indirect FOCS IM.

4.1. PI Control Scheme Design

The baseline PI controller is comprehensively designed and tuned in [24]. The PI controller constants for the speed loop are calculated on the basis that the phase margin is 60° and the crossover open loop frequency is 25 rad/s. However, the torque loop has the same phase margin with 10 times the bandwidth of the speed loop.

4.2. Adaptive PI Control Scheme Design

The PI controller has constant proportional and integral gains: k_p and k_i , respectively. The performance of the PI control scheme is enhanced by updating the gains, according to error $e(t)$. The adaptation is achieved by employing Fuzzy Rules (FR). FR are simple If-THEN rules (or algorithms) with a condition and conclusion. FR are constructed to control the output variables as follows:

- If the absolute error $|e(t)|$ is zero, then k_p is large and k_i is zero.
- If the absolute error $|e(t)|$ is small, then k_p is large and k_i is small.
- If the absolute error $|e(t)|$ is large, then k_p is large and k_i is large.

In fuzzification and de-fuzzification the membership functions are required to convert crisp input into fuzzified output and vice versa. A Gaussian Membership Function (GMF) is employed in the fuzzy rules that utilizes two update parameters, i.e., standard deviation or variance σ_i and center c_i as:

$$\mu(x) = \exp\left(-\frac{1}{2}\left(\frac{x_i - c_i}{\sigma_i}\right)^2\right) \quad (12)$$

Mathematically, a PI controller is described as:

$$i_{sq}^*(PI) = k_p e(t) + k_i \int e(t) dt \quad (13)$$

where the controller input is $e(t)$, output of the controller is i_{sq}^* , and k_p and k_i are proportional and integral gains, respectively. Figure 6 demonstrates the adaptive fuzzy PI control scheme for the IFOC IM drive system. The error is minimized by updating PI gains using fuzzy rules. The update equation for the designed controller is presented in Equation (14).

$$i_{sq}^*(Fuzzy) = F_1 K_1 e(t) + F_2 K_2 \int e(t) dt \quad (14)$$

where F_1 and F_2 are the output of the fuzzy controller for k_p and k_i and K_1 and K_2 are learning rate constants for k_p and k_i , respectively.

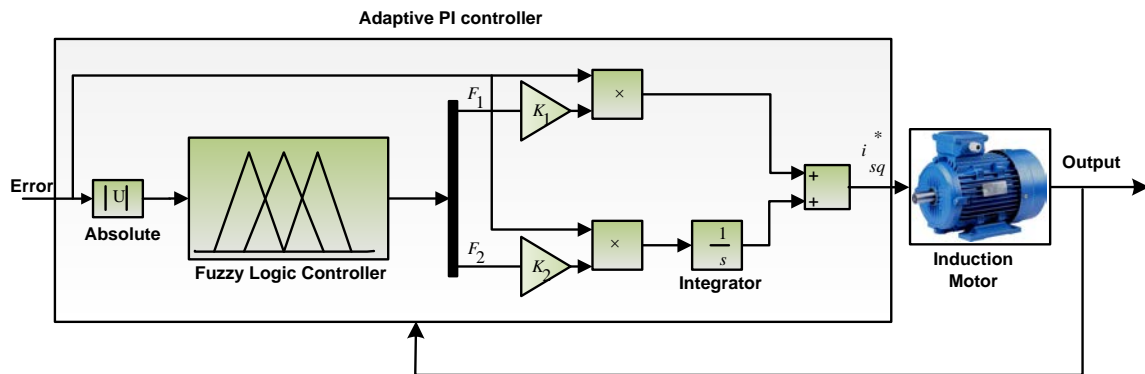


Figure 6. Adaptive Proportional Integral (PI) controller [25].

4.3. Proposed FLC based on LM

This segment describes the design of proposed FLC based on an LM algorithm. In the literature, different control schemes are implemented for IFOC IM drives, each approach has its own favorable characteristics [26]. FLC based on LM is the most appropriate for the non-linear, inadequately understood, and complex dynamic plants. FLC based on LM does not require an exact mathematical model and is known as a direct adaptive control procedure. IM can be optimally controlled by FLC based on the LM technique [27]. The knowledge base modifier handles the uncertainty of a non-linear model, while the updating of the singleton Membership Function (MF) makes the controller adaptive.

The selection of LM technique is based on the following discussion. Because of smaller step sizes, FLC based on SD is always convergent. The SD algorithm is slow but convergent [27,28]. The probability of divergence increases in the Gauss-Newton (GN) procedure, although it minimizes the error function faster than does the SD technique. At any time, if the Jacobian matrix inverse inclines to infinity, the GN procedure fails. The LM technique is a hybrid method which is stable with the Jacobian matrix, uses the fastness of GN, and the convergence property of SD [27]. LM technique optimally solves *least* square minimization problems. The cost function of a control scheme is optimized by the LM algorithm as [25,28]:

$$f(x) = \frac{1}{2} \sum_{i=1}^m r_i^2(x) \quad (15)$$

In Equation (15), $x = [x_1 \ x_2 \ x_3 \ \dots \ x_n]^T \in R^{n \times 1}$ and r_i is the function from R^n to R . It is assumed that $m \geq n$ for the r_i , where r_i is called the residuals. The different parameters of the LM algorithm is updated by the following equation.

$$w_{k+1} = w_k - \lambda \left(J_k^T J_k + \mu I \right)^{-1} J_k e_k \quad (16)$$

w_{k+1} presents the updated value, J_k is the Jacobean matrix, w_k is the previous value, μ is the combination coefficient, I is the identity matrix, and e_k is the error. In order to guarantee that the estimated Hessian Matrix (HM) is convertible, the LM technique familiarizes another approximation to HM as:

$$H \cong \left(J_k^T J_k + \mu I \right)^{-1}$$

The parameters μ and λ are used to make the algorithm stable and convergent [26]. Furthermore, FLC integrates four individual parts: fuzzifier that converts crisp input into fuzzy output using a membership function, simple rule base of IF-THEN rules or algorithms that are fired to control output, inference engine that evaluates the rules and dictates which rules should be fired, and de-fuzzifier that converts the inference conclusion into crisp or real output as presented in Figure 7.

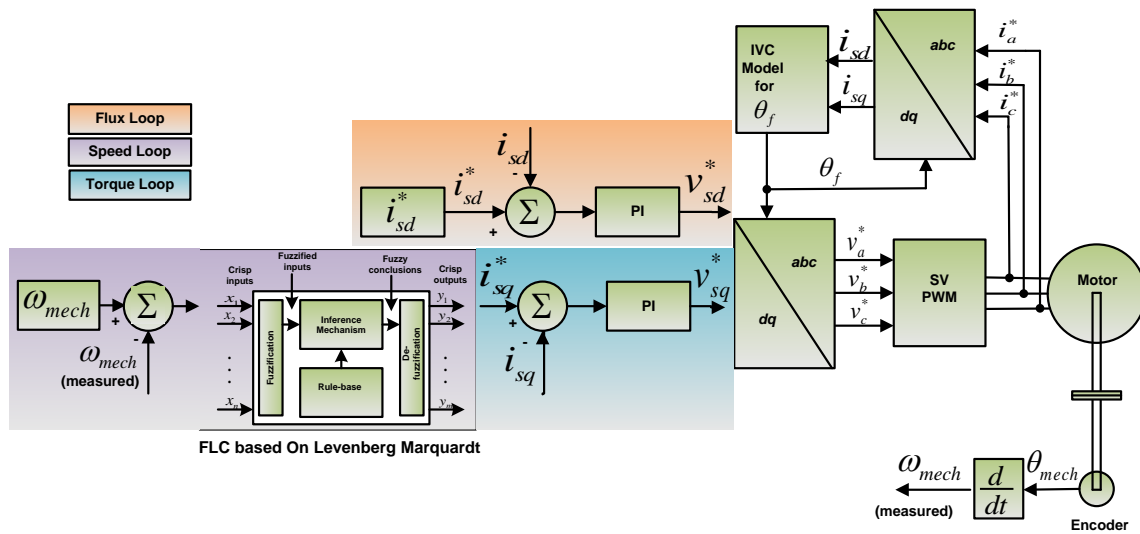


Figure 7. Fuzzy Logic Control (FLC) based on the Levenberg-Marquardt (LM) algorithm.

4.3.1. Controller Output Equation

The design develops from the Cost equation as:

$$e_m = \frac{1}{2} [f_m - y_{ref}]^2 \quad (17)$$

The center of gravity approach is utilized to accomplish the de-fuzzification of output MF as described in the accompanying Equation.

$$f_m = \frac{\left(\sum_{i=1}^R b_i \mu_i(x_j^m, k) \right)}{\left(\sum_{i=1}^R \mu_i(x_j^m, k) \right)} \quad (18)$$

Equation (18), the FLC based on LM output, and input MFs are updated according to output MFs, as presented in Equation (18).

The updating of the Gaussian Membership Function (GMF) is faster and works well for continuous functions, additionally, it update two parameters i.e., Center c_i and Variance σ_1 .

4.3.2. Jacobian Calculation

Derivative of cost Equation (17), w.r.t output MF b_j is:

$$\frac{\partial e_m}{\partial b_i} = (f_m - y_{ref}) \frac{\partial f_m}{\partial b_i} \quad (19)$$

By substituting the estimations of GMF we obtain:

$$\frac{\partial e_m}{\partial b_i} = \varepsilon \frac{\partial}{\partial b_i} \left[\frac{\left(\sum_{i=1}^R b_i \mu_i(x_j^m, k) \right)}{\left(\sum_{i=1}^R \mu_i(x_j^m, k) \right)} \right] \quad (20)$$

$$\frac{\partial e_m}{\partial b_i} = \varepsilon \frac{\partial}{\partial b_i} \left[\frac{\left(\sum_{i=1}^R b_i \prod \exp \left(-\frac{1}{2} \left(\frac{x_j^m - c_i^j}{\sigma_j^i} \right)^2 \right) \right)}{\left(\sum_{i=1}^R \prod \exp \left(-\frac{1}{2} \left(\frac{x_j^m - c_i^j}{\sigma_j^i} \right)^2 \right) \right)} \right] \quad (21)$$

The Jacobian of each span, i.e., output MF, variance, and center, is obtained by derivating the cost equation. The Jacobian of output GMF b_i is given in Equations (19)–(21). Similarly, by derivating the cost equation *w. r. t.* c_i and σ_i , we individually demonstrate the Jacobian of the center and variance of the GMF.

4.3.3. Update Equation for Output Membership Function

The output of the controller or the output MF is updated by Equation (22). The output MF is presented by variable b_i . The output of the controller is updated regularly according to the output to minimize the error.

$$b_i(k) = b_i(k-1) - \lambda \left[\left[\varepsilon \left[\frac{\mu_i(x_j^m, k)}{\sum_{i=1}^R \mu_i(x_j^m, k)} \right] \right] \left[\left[\varepsilon \left[\frac{\mu_i(x_j^m, k)}{\sum_{i=1}^R \mu_i(x_j^m, k)} \right] \right]^T + \mu I \right]^{-1} \left[\varepsilon \left[\frac{\mu_i(x_j^m, k)}{\sum_{i=1}^R \mu_i(x_j^m, k)} \right] \right] \varepsilon \right] \quad (22)$$

4.3.4. Update Equation for Variance

Equation (23) demonstrates the adaptation of variance σ_i or the spread of the MF. There is an inverse relation between variance and the magnitude of MF. The notch will be greater if the variance value is lower, and vice versa.

$$\sigma_i(k) = \sigma_i(k-1) - \lambda \left[A A^T + \mu I \right]^{-1} A \varepsilon \quad (23)$$

$$\text{where } A = \left[\varepsilon \left[\frac{(\sum_{i=1}^R b_i) - f_m}{\sum_{i=1}^R \mu_i(x_j^m, k)} \right] \left(\frac{(x_j^m - c_j^i)^2}{(\sigma_j^i)^3} \right) \mu_i(x_j^m, k) \right].$$

4.3.5. Update Equation for Center

Based on the crisp input to the controller, the GMF center acquires different values, which are given by Equation (24).

$$c_i(k) = c_i(k-1) - \lambda \left[B B^T + \mu I \right]^{-1} B \varepsilon \quad (24)$$

$$\text{where } B = \left[\varepsilon \left[\frac{(\sum_{i=1}^R b_i) - f_m}{\sum_{i=1}^R \mu_i(x_j^m, k)} \right] \left(\frac{(x_j^m - c_j^i)}{(\sigma_j^i)^2} \right) \mu_i(x_j^m, k) \right].$$

4.4. Proposed Fuzzy Logic Controller Based on SD

The Steepest Descent (SD) algorithm is also known as the Error Back-Propagation (EBP) or first order-order algorithm as it employs a first derivative to reduce error. The updated equation of FLC based on SD is given as:

$$w_{k+1} = w_k - \alpha g_k \quad (25a)$$

where g_k is the gradient while α is the step size or learning rate constant. According to the EBP update rule, as illustrated in Figure 8, the equation that updates the center, variance, and output membership function are similar to the FLC based on LM with little modification. The asymptotic convergence principle is followed by the FLC based on SD technique for a training process. Around the solution, all the elements of the gradient vector will be very trivial. In addition, in comparison to the LM and GN techniques, the weight change is small.

4.4.1. Update Equation for Output Membership Function

The derivative of the learning error function equation with respect to output MF b_j results in the calculation of a gradient through the following subsequent equations:

$$\frac{\partial e_m}{\partial b_i} = (f_m - y_{ref}) \frac{\partial \varepsilon}{\partial b_i} \quad (25b)$$

By placing the estimations of GMF we get:

$$\frac{\partial e_m}{\partial b_i} = \varepsilon \frac{\partial}{\partial b_i} \left[\frac{\left(\sum_{i=1}^R b_i \mu_i(x_j^m, k) \right)}{\left(\sum_{i=1}^R \mu_i(x_j^m, k) \right)} \right] \quad (25c)$$

$$\frac{\partial e_m}{\partial b_i} = \varepsilon \frac{\partial}{\partial b_i} \left[\frac{\left(\sum_{i=1}^R b_i \Pi \exp \left(-\frac{1}{2} \left(\frac{x_j^m - c_j^i}{\sigma_j^i} \right)^2 \right) \right)}{\left(\sum_{i=1}^R \Pi \exp \left(-\frac{1}{2} \left(\frac{x_j^m - c_j^i}{\sigma_j^i} \right)^2 \right) \right)} \right] \quad (25d)$$

The finalized law for updated output MF is given as:

$$b_i(k) = b_i(k-1) - \alpha \frac{\partial}{\partial b_i} \left[\frac{\left(\sum_{i=1}^R b_i \Pi \exp \left(-\frac{1}{2} \left(\frac{x_j^m - c_j^i}{\sigma_j^i} \right)^2 \right) \right)}{\left(\sum_{i=1}^R \Pi \exp \left(-\frac{1}{2} \left(\frac{x_j^m - c_j^i}{\sigma_j^i} \right)^2 \right) \right)} \right] \varepsilon \quad (25e)$$

4.4.2. Update Equation for Variance

The update law for variance is obtained by taking the derivative of Equation (25b) w. r. t. $\sigma_i(k)$ and putting the final values in Equation (25a) as presented in Equation (25f).

$$\sigma_i(k) = \sigma_i(k-1) - \alpha \left[\varepsilon \left[\frac{\left(\sum_{i=1}^R b_i \right) - f_m}{\sum_{i=1}^R \mu_i(x_j^m, k)} \right] \left(\frac{(x_j^m - c_j^i)^2}{(\sigma_j^i)^3} \right) \mu_i(x_j^m, k) \right] \varepsilon \quad (25f)$$

4.4.3. Update Equation for Center

Similarly, the update relation for the center is acquired:

$$c_i(k) = c_i(k-1) - \alpha \left[\varepsilon \left[\frac{\left(\sum_{i=1}^R b_i \right) - f_m}{\sum_{i=1}^R \mu_i(x_j^m, k)} \right] \left(\frac{(x_j^m - c_j^i)}{(\sigma_j^i)^2} \right) \mu_i(x_j^m, k) \right] \varepsilon \quad (25g)$$

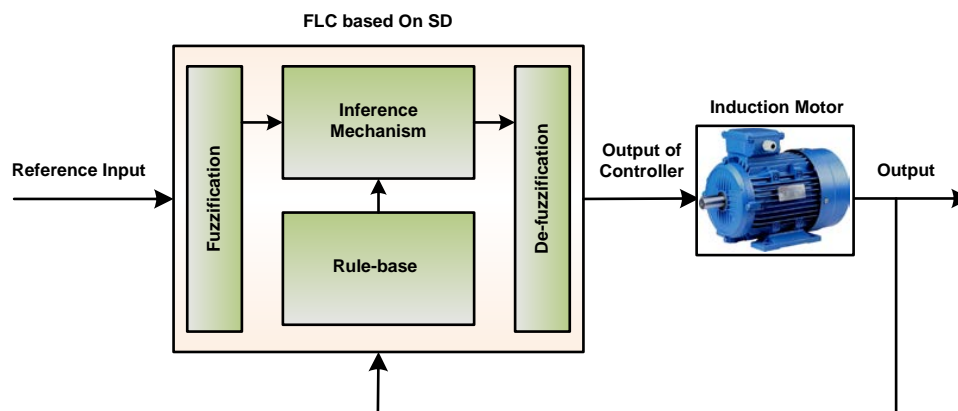


Figure 8. FLC based on the Steepest Descent (SD).

Figure 8 shows a block diagram of the FLC based on the SD technique. The implementation of the proposed scheme is carried out in a closed-loop control system. The FLC based on the SD algorithm performs fuzzification of input, selects a specific rule from the set of rules, and finally de-fuzzifies the error function to generate a control signal to the plant.

4.5. Sliding Mode Control (SMC) Strategy

The SMC is a non-linear control scheme applicable to linear and non-linear systems. SMC has the remarkable features of robustness, accuracy, easy implementation, and tranquil tuning. SMC is insensitive to disturbance rejection and parameter variation [12,13,29,30]. The mechanical equation of the IM is represented as:

$$T_e = J\dot{\omega}_m + B\omega_m + T_L \quad (26)$$

The mechanical equation based on IFOC is equivalently described as:

$$T_e = k_T i_{sq} \quad (27a)$$

where k_T is electromagnetic torque constant and is represented as:

$$k_T = \frac{3PL_m}{4L_r} \lambda_{rd}$$

Substituting Equation (27a) into Equation (26), we have:

$$bi_{qs} = \dot{\omega}_m + a\omega_m + f \quad (27b)$$

where $b = k_T/J$, $a = B/J$, and $f = T_L/J$. Applying uncertainties Δa , Δb , and Δf in terms of a , b , and f , respectively, we have:

$$\omega_m = (b + \Delta b)i_{sq} - (a + \Delta a)\omega_m - (f + \Delta f)$$

The error equation for speed is defined as:

$$e(t) = \omega_m(t) - \omega_m^*(t) \quad (27c)$$

where ω_m^* is the reference rotor speed. Derivating Equation (27c), with respect to time provides:

$$\begin{aligned} \dot{e}(t) &= \dot{\omega}_m(t) - \dot{\omega}_m^*(t) = -ae(t) + u(t) + d(t) \\ u(t) &= bi_{sq} - a\omega_m^*(t) - f(t) - \dot{\omega}_m^* \end{aligned} \quad (28a)$$

and the uncertainties $d(t)$ are: $d(t) = \Delta bi_{sq} - \Delta a\omega_m - \Delta f$.

The Sliding Surface (SS) $S(t)$ with an integral component for the speed loop is defined as:

$$S(t) = e(t) - \int_0^t (k - a)e(\tau) d\tau$$

The SMC controller is designed to drive the error to the sliding surface as presented in Figure 9. At the SS error, the derivative and integral of error tend to zero. In SMC the designed control system trajectories are forced towards SS. The SMC consists of SS and control law designing. Moreover, the discontinuous control law results in chattering in the system that is overcome by adapting continuous control law, where k is the constant defining the slope of SS, and is equal to $k < 0$. $S(t) = \dot{S}(t) = 0$ at SS. The controlled system dynamic behaviour is represented as:

$$\dot{e}(t) - (k - a)e(t) = 0 \quad (28b)$$

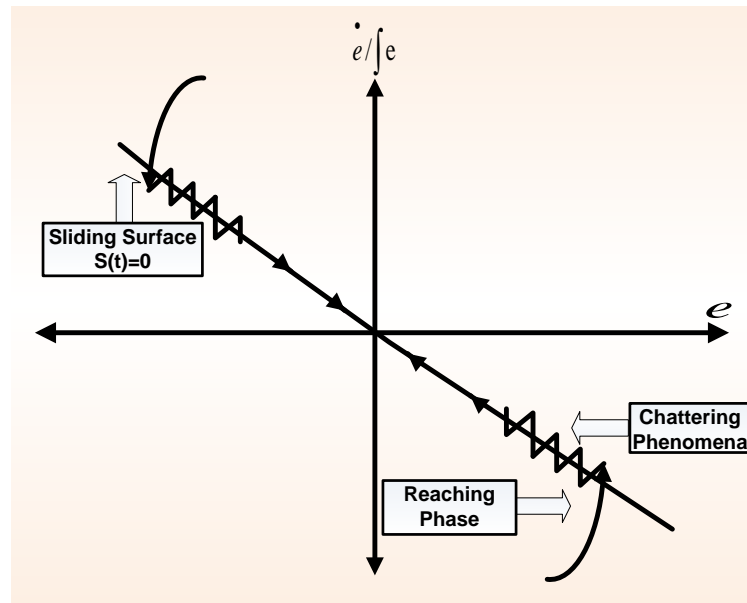


Figure 9. Graphical interpretation of the sliding mode controller.

The variable structure controller is designed as:

$$u(t) = ke(t) - \beta \text{sgn}(S) \quad (28c)$$

In Equation (28c), β is the switching gain and is constrained to $\beta \geq |d(t)|$. S is the SS and $\text{sgn}(\cdot)$ is the sign function and is represented as:

$$\text{Sgn}(S(t)) = \begin{cases} 1 & \text{if } S(t) > 0 \\ -1 & \text{if } S(t) < 0 \end{cases} \quad (29a)$$

Substituting Equation (28c) into Equation (28a), i_{sq}^* command is obtained as:

$$i_{sq}^* = \frac{1}{b} [ke - \beta \text{sgn}(s) + a\omega_m^*(t) + \dot{\omega}_m^*(t) + f] \quad (29b)$$

4.6. Designed Hybrid Controller

The proposed HC or Fuzzy Sliding Mode Controller incorporates two adaptive non-linear control techniques: (a) Sliding Mode Control (SMC) and (b) PI-fuzzy control. The advantageous features of the SMC and PI-fuzzy control are combined in HC [31]. The SMC minimizes error in transient states, enlarging a system's stability and providing a fast-dynamic response. Chattering is reduced by PI-fuzzy during steady state. Figure 10 demonstrates the designed HC scheme. The k_p and k_i values are updated using a sliding surface based on fuzzy rules. The SS control law is designed for the updated values from the fuzzy-PI control scheme. The HC aim is to design a control law that tracks reference speed [32]. Error and derivative of error are always directed towards the sliding surface in SMC. SS $S(t)$ with a derivative component of the speed loop is defined as:

$$S(t) = \dot{e}(t) + \lambda e(t) \quad (30a)$$

In Equation (30a), λ is a positive arbitrary constant that is bandwidth dependent of the system and is defined as:

$$\lambda e(t) = F_1 K_1 e(t) + F_2 K_2 \int e(t) dt \quad (30b)$$

The $\lambda e(t)$ is updated using the adaptive PI controller. The discontinuous control law introduced in Equation (31a) causes oscillations in the electrical system where PWM control signals are employed.

$$i_{sq}^* = -U \operatorname{sgn}(S) \quad (31a)$$

where U is a sufficiently large positive constant and

$$\operatorname{Sgn}(S(t)) = \begin{cases} U & \text{if } S > 0 \\ -U & \text{if } S < 0 \end{cases}$$

To minimize the chattering phenomena, the alternate control law is used to implement a continuous smooth approximation instead of the discontinuous “sgn” function described as:

$$i_{sq}^* = -U \operatorname{sat}(\sigma; \varepsilon) = \begin{cases} -U \frac{S}{|S| + \varepsilon} & \varepsilon > 0 \\ -U \operatorname{sgn}(S) & \varepsilon \approx 0 \end{cases} \quad (31b)$$

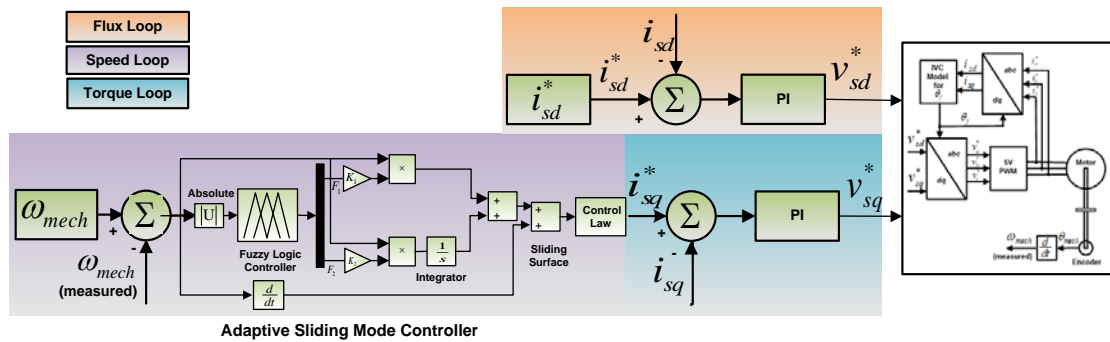


Figure 10. Hybrid controller design.

5. Results and Discussions

The performance of the designed control strategies, for example, PI, adaptive PI, FLC based on LM, fuzzy logic (FL) based on SD, SMC, and HC was validated and investigated by several simulation results. For the IFOC IM drive system, the software used for results was MATLAB/Simulink (R2017a, MathWorks, Natick, MA, USA). The designed system was subjected to different perturbations, namely: parameter uncertainties, speed variation, electrical faults, and load disturbances. Initially, the drive was started from a halt condition; by sustaining the torque at zero, the rated flux was attained. The fundamental purpose of the simulations was twofold. First, to authenticate the exceptional robustness and outcomes of the designed control strategies. Second, to relate the effectiveness of the proposed control approaches. Table A1 summarizes the parameters of the IM, furthermore, the update constants used by the designed control schemes are elaborated in Table A2.

5.1. Rotor Resistance and Load Disturbances

The disturbance rejection capability for the proposed control schemes was verified by applying a full load till $t = 1$ s, and for the rest of the test the load was halved. Moreover, to verify the robustness of the design control strategies for parameter uncertainty, R_r was varied from rated to 120%, 150%, and 200% of the rated values. As illustrated in Figure 11 at rated R_r , the PI controller simulation results confirm slow convergence, high transient oscillation, and SSE for parameter and load variation. The performance evaluation of the proposed optimal control schemes is elaborated in Table 1. The result of the adaptive PI control scheme is demonstrated in Figure 12. The proposed control scheme validates less susceptibility to parameter uncertainty and sudden load disturbances, with a small SSE and approximately negligible oscillation.

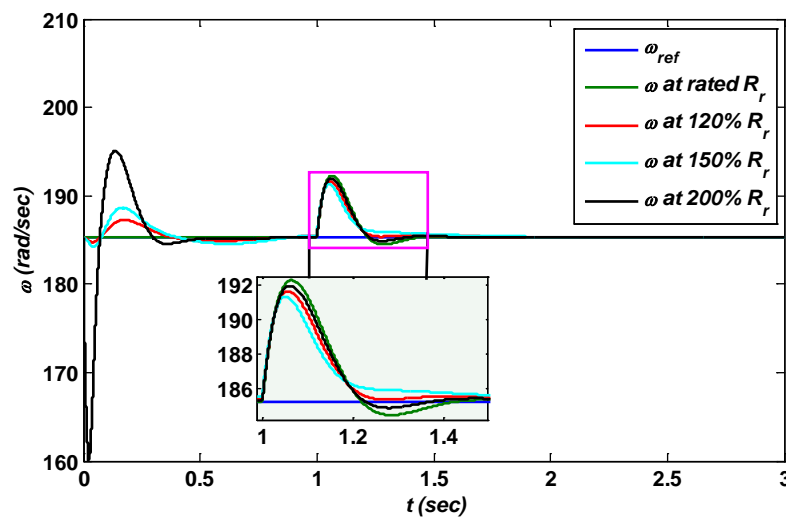


Figure 11. Speed control of indirect field oriented control IM using a PI controller.

Table 1. Performance assessment of designed controllers.

Control Strategies	OS	US	RT	FT	IAE	ISE	ITAE
PI	(1). 6.746	(1). 0.754	(1). 37.82	(1). 103.8	(1). 0.997	(1). 4.792	(1). 1.114
	(2). 6.770	(2). 0.753	(2). 31.88	(2). 14.11	(2). 3.295	(2). 32.96	(2). 1.312
	(3). 6.781	(3). 0.454	(3). 33.59	(3). 120.4	(3). 1.425	(3). 4.318	(3). 1.232
	(4). 10.14	(4). 25.25	(4). 35.27	(4). 279.0	(4). 1.864	(4). 4.858	(4). 1.515
Adaptive PI	(1). 1.106	(1). 1.554	(1). 373.3	(1). 2.760	(1). 0.315	(1). 0.170	(1). 0.147
	(2). 1.103	(2). 1.654	(2). 337.1	(2). 4.044	(2). 0.286	(2). 0.151	(2). 0.146
	(3). 1.026	(3). 1.754	(3). 181.9	(3). 3.490	(3). 0.222	(3). 0.120	(3). 0.126
	(4). 1.186	(4). 1.854	(4). 127.8	(4). 3.405	(4). 0.223	(4). 0.118	(4). 0.144
FL based on LM	(1). 0.246	(1). 0.554	(1). 265.2	(1). 2.656	(1). 0.235	(1). 0.134	(1). 0.106
	(2). 0.346	(2). 0.204	(2). 11.38	(2). 4.238	(2). 0.298	(2). 1.352	(2). 0.102
	(3). 0.345	(3). 0.203	(3). 181.9	(3). 3.490	(3). 0.222	(3). 0.120	(3). 0.126
	(4). 0.376	(4). 0.199	(4). 126.6	(4). 3.731	(4). 0.296	(4). 0.197	(4). 0.200
FL based on SD	(1). 0.666	(1). 0.001	(1). 2.021	(1). 6.335	(1). 0.498	(1). 0.125	(1). 0.997
	(2). 0.665	(2). 0.079	(2). 1.933	(2). 4.060	(2). 0.559	(2). 0.150	(2). 1.104
	(3). 0.664	(3). 0.194	(3). 1.199	(3). 243.5	(3). 0.650	(3). 0.193	(3). 1.267
	(4). 0.663	(4). 0.424	(4). 1.623	(4). 253.5	(4). 0.784	(4). 0.257	(4). 1.470
SM	(1). 0.236	(1). 0.224	(1). 812.8	(1). 0.010	(1). 0.254	(1). 0.056	(1). 0.153
	(2). 0.237	(2). 0.301	(2). 697.8	(2). 808.0	(2). 0.209	(2). 0.021	(2). 0.220
	(3). 0.356	(3). 0.363	(3). 609.7	(3). 0.001	(3). 0.248	(3). 0.022	(3). 0.337
	(4). 0.376	(4). 0.365	(4). 669.4	(4). 0.001	(4). 0.290	(4). 0.030	(4). 0.471
Hybrid	(1). 0.036	(1). 0.014	(1). 12.08	(1). 21.19	(1). 0.010	(1). .0001	(1). 0.007
	(2). 0.037	(2). 0.016	(2). 0.001	(2). 168.1	(2). 0.021	(2). .0004	(2). 0.019
	(3). 0.038	(3). 0.017	(3). 0.006	(3). 192.9	(3). 0.010	(3). .0005	(3). 0.008
	(4). 0.040	(4). 0.019	(4). 0.008	(4). 143.4	(4). 0.009	(4). .0006	(4). 0.009

OS: Overshoot, US: Undershoot, RT: Rise Time, FT: Fall Time, ISE: Integral Square Error, SD: Steepest Descent, IAE: Integral Absolute Error, LM: Levenberg-Marquardt, ITAE: Integral of Time Weighted Absolute Error, FL: Fuzzy Logic, SM: Sliding Mode. Note: (1) Rated R_r , (2) 120% of rated R_r , (3) 150% of rated R_r , and (4) 200% of rated R_r .

The performance of the FLC based on LM is evaluated in Figure 13. The transient oscillation, settling time, and SSE increase comparatively less than with parameter and load variation. The FLC based on the SD technique SSE increases from 0.21 rad/s to 0.34 rad/s with parameter and load variation from rated R_r to 200% R_r as illustrated in Figure 14. The convergence property of SMC is verified in Figure 15. The SSE is almost zero for rated R_r and increases to 0.08 rad/s for 200% of rated

R_r . Also, the behavior of SMC is oscillatory initially and settles after $t = 1.5$ s. The HC strategy is investigated in Figure 16. The HC scheme results validate the insensitivity and robustness to parameter and load variation with fast settling time and zero SSE.

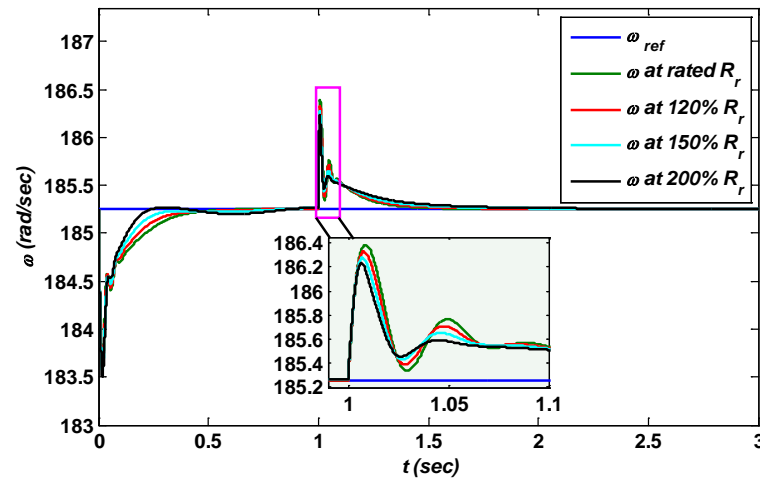


Figure 12. Speed control of indirect field oriented control IM using adaptive PI.

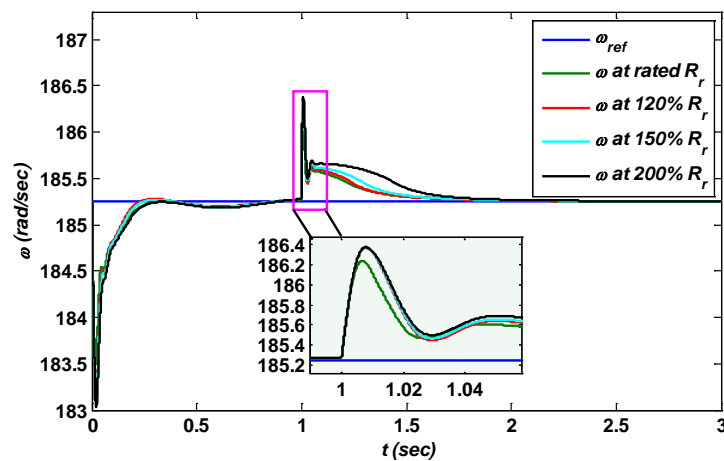


Figure 13. Speed control of IFOC IM using LM.

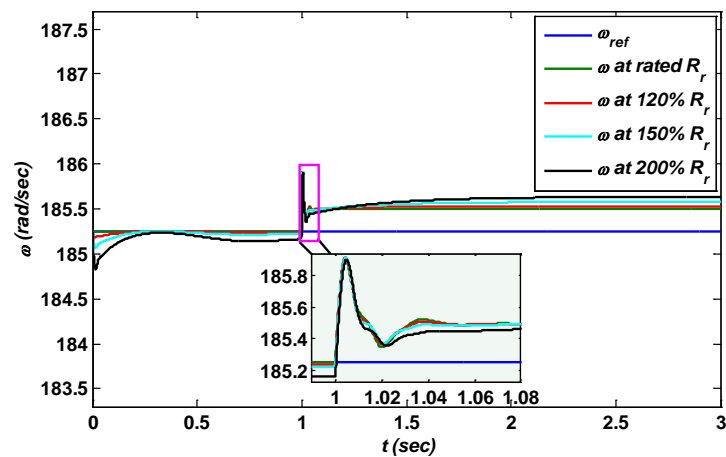


Figure 14. Speed control of IFOC IM using SD.

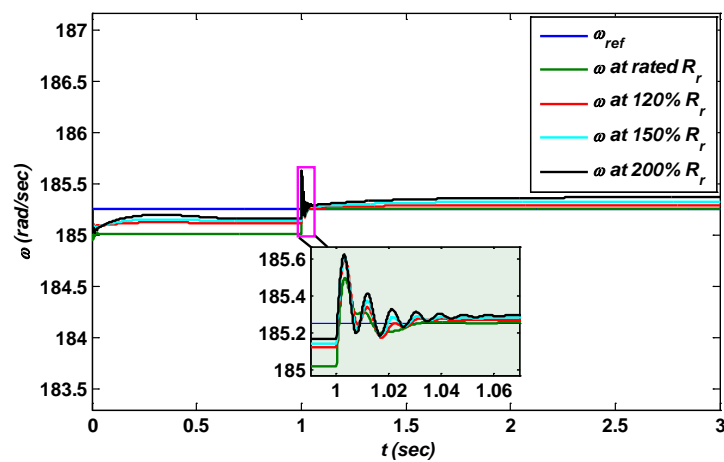


Figure 15. Speed control of IFOC IM using Sliding Mode Control (SMC).

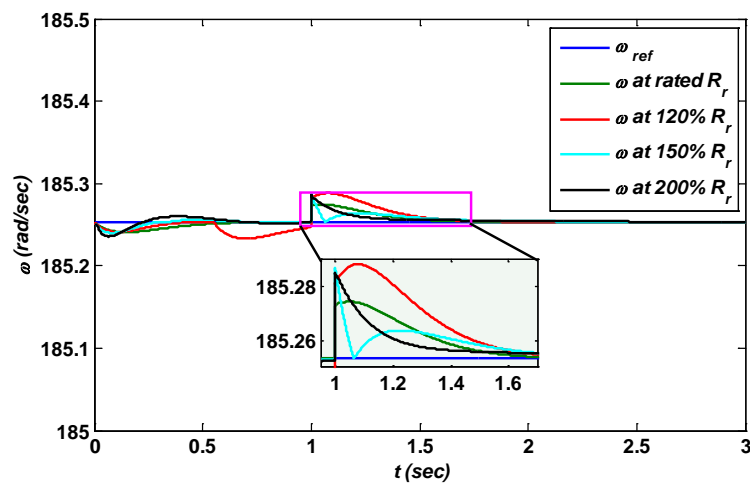


Figure 16. Speed control of IFOC IM using Hybrid Control (HC).

5.2. Electrical Faults with Load Variation

Electrical fault perturbation analysis evaluated stability and dynamic performance of the IFOC IM for the designed control strategies. The proposed system was subjected to various faults: (a) Single Phasing, (b) Double Phasing, (c) Under Voltage, and (d) Over Voltage, as demonstrated in Figures 17–20 respectively. In single phasing, phase “a” opened for 200 ms at $t = 1$ s. Extra heat was generated in the stator winding because of more current being drawn by phase “b” and “c”. PI controller provided a large undershoot of 8.25 rad/s and overshoot of 14.25 rad/s. Further, the PI control scheme settled after $t = 1.8$ s, resulting a high oscillation in response. The responses of the adaptive PI, FLC based on LM, FLC based on SD, and SMC were almost the same with an average settling time of $t = 1.3$ s, overshoot of 3.25 rad/s, and undershoot of 3.75 rad/s. The chattering phenomena in the SMC resulted in large oscillation. Moreover, HC strategies provided an undershoot of 0.05 rad/s and overshoot of 0.03 rad/s that settled at $t = 1.3$ s with negligible oscillation. The system was subjected to double phase fault at $t = 1$ s for 200 ms along with load variation. The undershoot of 28.25 rad/s, overshoot of 72.75 rad/s, settling time of $t = 2$ s, and large dips were noted for the speed response by the PI control strategy. An average undershoot of 7.25 rad/s, overshoot of 9.75 rad/s, and settling time of $t = 1.45$ s along with chattering for adaptive PI, FLC based on LM, FLC based on SD, and SMC control schemes were found. Furthermore, an undershoot of 2.05 rad/s, overshoot of 1.15 rad/s, output settles after $t = 1.5$ s, and negligible chattering was recorded for the HC scheme.

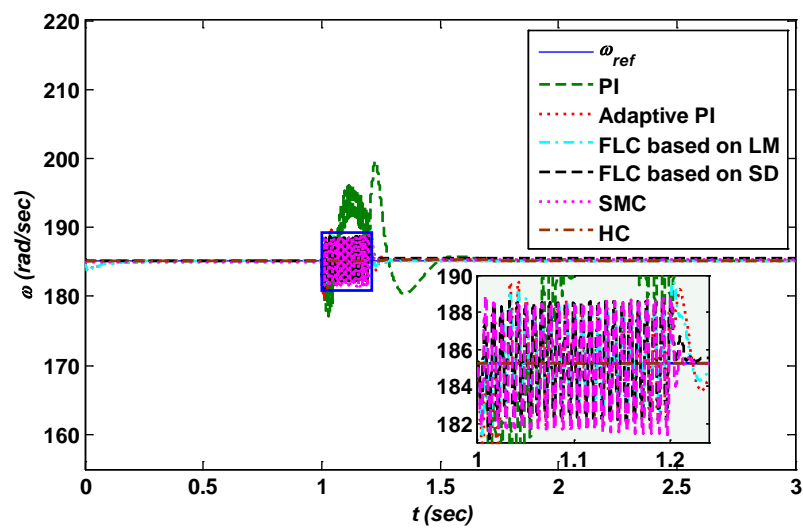


Figure 17. Single phasing.

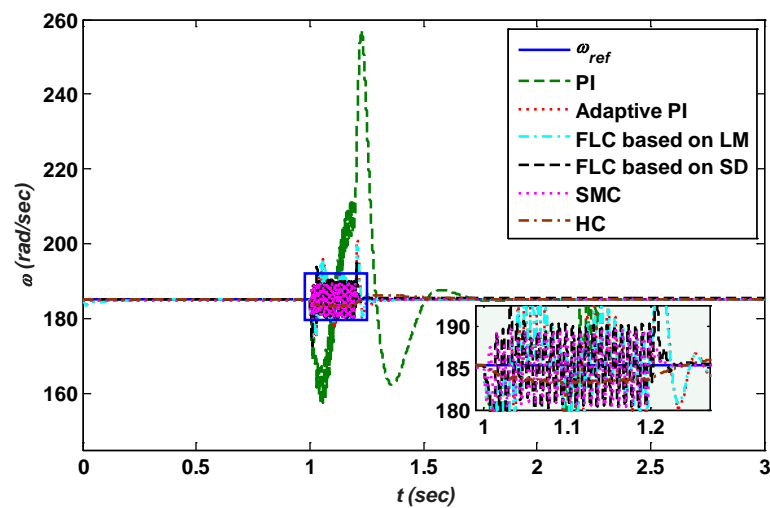


Figure 18. Double phasing.

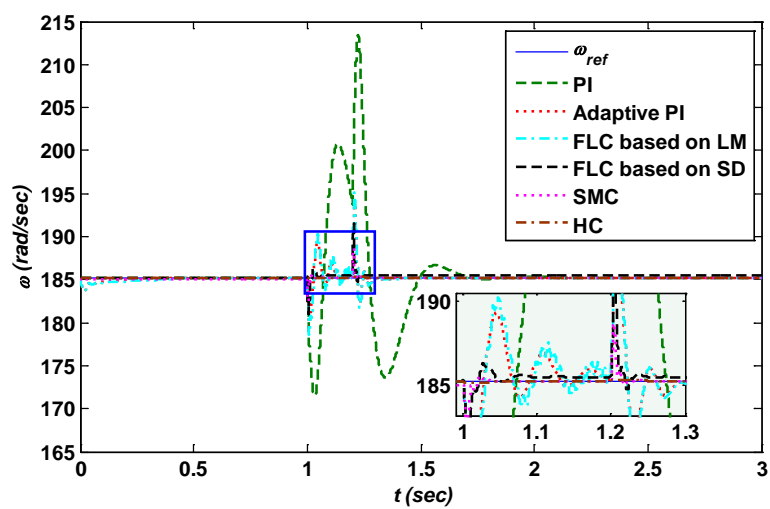


Figure 19. Undervoltage.

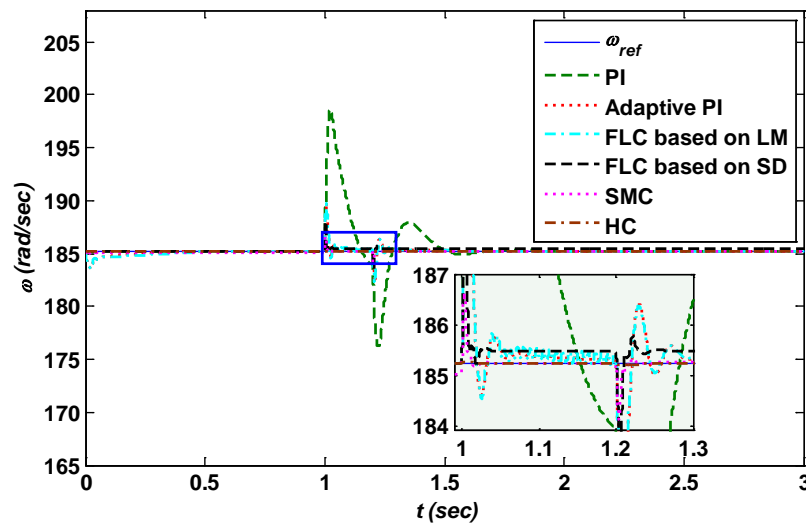


Figure 20. Overvoltage.

The fault tolerant capability of the design control strategies was investigated for overvoltage and under voltage electrical fault perturbation. At $t = 1$ s the three phase voltages were maximized and minimized to 150% and 50% of the rated values for 200 ms. The PI control strategy shows undershoots of 13.75 rad/s and 9.25 rad/s, settling times of $t = 1.8$ s and $t = 1.7$ s, and overshoots of 28.75 rad/s and 13.75 rad/s, respectively, and bulky transient oscillation was noted for undervoltage and overvoltage. The dynamic behavior of adaptive PI, FLC based on LM, FLC based on SD, and SMC generated average settling times of $t = 1.62$ s and $t = 1.58$ s, overshoots of 2.75 rad/s and 4.75 rad/s, and undershoots of 2.25 rad/s and 5.25 rad/s, for overvoltage and undervoltage faults, respectively, and comparatively less oscillation for overvoltage and undervoltage. The overvoltage and undervoltage faults of the HC scheme provides settling times of $t = 1.35$ s and $t = 1.4$ s, overshoots of 0.02 rad/s and 0.05 rad/s, and undershoots of 0.03 rad/s and 0.1 rad/s, respectively.

5.3. Load Disturbances in Presence of Speed Variation

The robustness of the designed control schemes were successfully validated for low speed variation and the results are shown in Figure 21. The speed was reduced to half (92.62 rad/s) along with load disturbance at $t = 1$ s. The non-minimum phase behavior of the PI controller produced an overshoot of 7.06 rad/s and undershoot of 25.625 rad/s. The speed settled slowly after $t = 1.5$ s. Furthermore, the simulation results confirm slow convergence, high transient oscillation, and high SSE of the PI control strategy. The responses of adaptive PI, FLC based on LM, FLC based on SD, and SMC were almost the same with settling time of $t = 1.4$ s, average overshoot of 3.05 rad/s, and undershoot of 3.15 rad/s. The chattering phenomena in the SMC resulted in large oscillations. Moreover, HC strategies provided an overshoot of 0.04 rad/s that settled at $t = 1.4$ s and 0.08 rad/s undershoot with negligible oscillation. The tracking error for the dynamic response of the speed loop is presented in Figure 22. Among the designed controllers, the PI control strategy showed sensitivity, large slow convergence, and oscillation to load variation. However, the FLC based on LM algorithm, FLC based on SD technique, SMC, and HC (Adaptive Sliding Mode Controller (ASMC)) provided allowable sensitivity, less oscillation, and fast convergence when compared to PI.

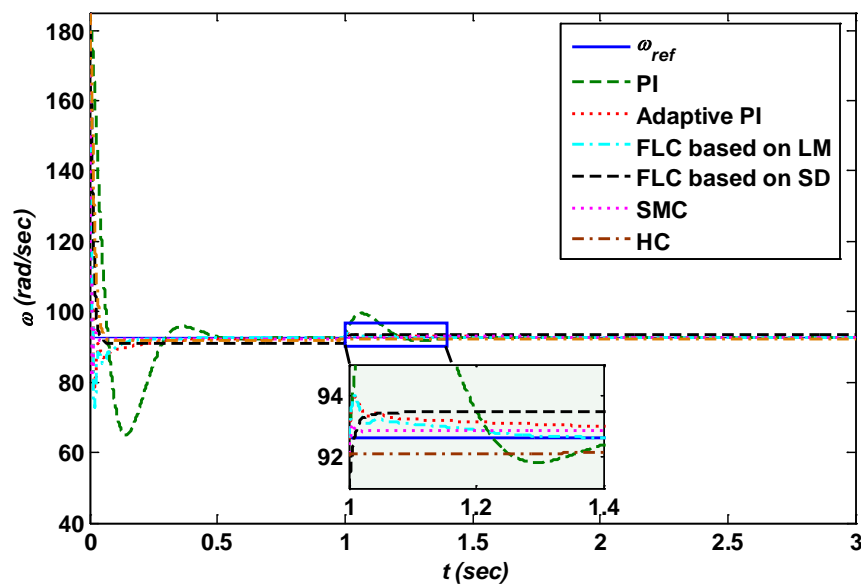


Figure 21. Load disturbances in presence of speed variation.

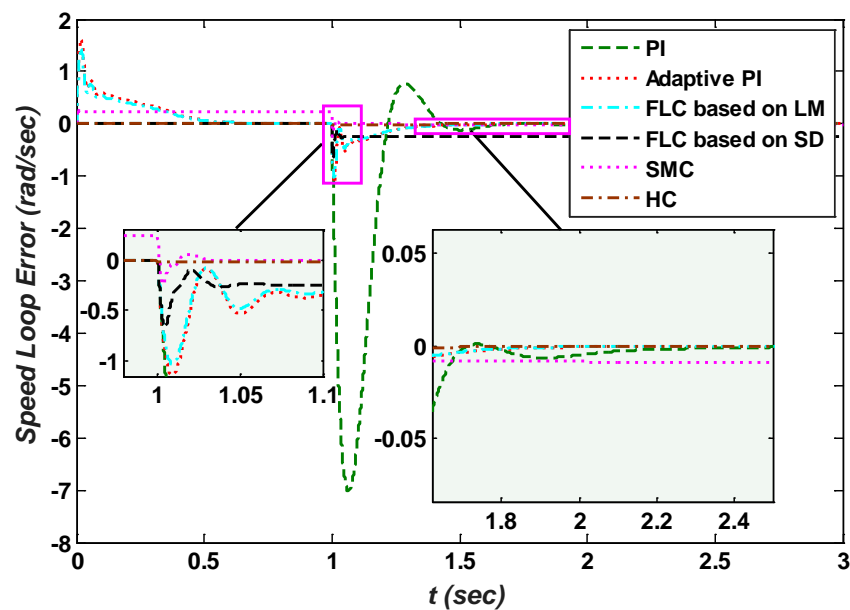


Figure 22. The speed loop error response for designed control schemes.

5.4. Parameter and Load Variations

The step-change in parameters generated the worst-case scenario for the motor under IFOC. The variation in the parameters was as follows: rotor resistance R_r was 200% of rated value, mutual inductance L_m was 80% of rated value, inertia J_{eq} to was 130% of rated value, T_L was 50% of rated value, R_s was 120% of rated value, stator inductance L_s was 80% of rated value, and rotor inductance L_r was 90% of rated value, at time $t = 1$ s as presented in Figure 23. In comparison to traditionally tuned PI controllers, the FLC based on LM, FLC based on SD, SMC, and HC provide smooth, robust, permissible overshoot with faster response, rise time, and settling time for the parameter uncertainties and load disturbances as presented in Figure 23.

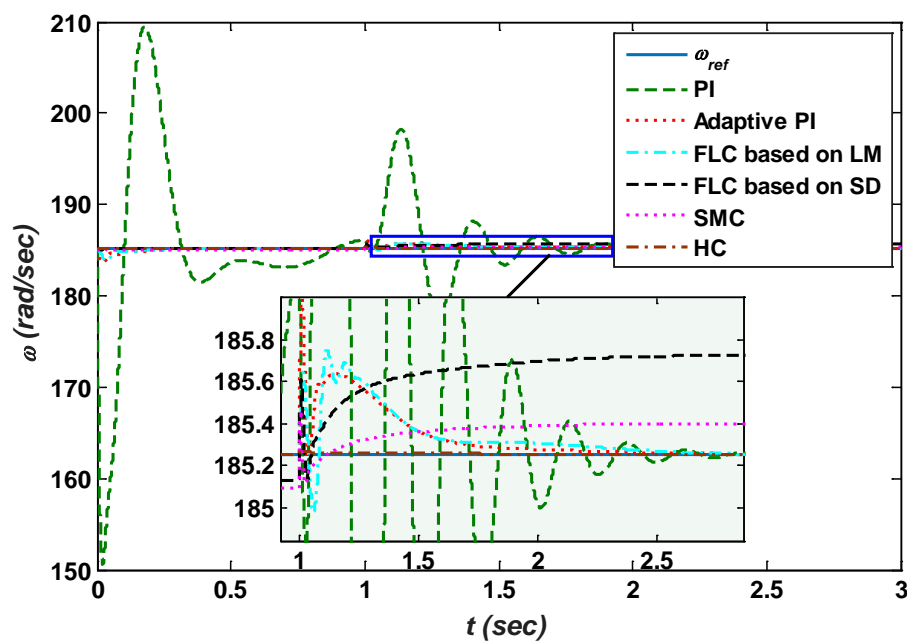


Figure 23. The speed loop parameter variations.

The designed control scheme's performance is critically and analytically compared with recent literature in Table 2. Additionally, the dominant features are guaranteed in regards to load disturbances, parameter variation, chattering phenomena, electrical faults perturbations, and robustness for the proposed control scheme. Moreover \checkmark defines presence and \times defines deficiency of the stated property.

Table 2. Comparison of the designed control strategies with the literature.

Ref.	CS	IFOC	PV	LV	EFP	CP	R
[1]	ADSMCS	\checkmark	\checkmark	\checkmark	\times	\checkmark	\checkmark
[4]	NF and PI	\checkmark	\checkmark	\times	\times	\checkmark	\checkmark
[19]	FSM and PI	\checkmark	\times	\checkmark	\times	\times	\checkmark
[20]	ASMC	\checkmark	\checkmark	\checkmark	\times	\times	\checkmark
[30]	FL and PI	\checkmark	\checkmark	\checkmark	\times	\times	\times
[31]	AFSMC and PI	\checkmark	\checkmark	\checkmark	\times	\times	\checkmark
Our Work	PI	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	\times
	Adaptive PI	\checkmark	\checkmark	\checkmark	\checkmark	\times	\checkmark
	FLC based on LM	\checkmark	\checkmark	\checkmark	\checkmark	\times	\checkmark
	FLC based on SD	\checkmark	\checkmark	\checkmark	\checkmark	\times	\checkmark
	SMC	\checkmark	\checkmark	\checkmark	\checkmark	\times	\checkmark
	HC	\checkmark	\checkmark	\checkmark	\checkmark	\times	\checkmark

CS: Control strategies, PV: Parameter Variation, IFOC: Indirect Field Oriented Controller, EFP: Electrical Faults Perturbations, LV: Load Variation, CP: Chattering Phenomena, R: Robustness, ADSMCS: Adaptive Dynamic Sliding Mode Control System, NFC: Neuro-Fuzzy Controller, PI: Proportional and Integral, FSM: Fuzzy Sliding Mode, ASMC: Adaptive Sliding Mode Controller, AFSMC: Adaptive Fuzzy Sliding Mode Controller, FLC: Fuzzy Logic Controller, LM: Levenberg-Marquardt, SD: Steepest Descent, SMC: Sliding Mode Controller, HC: Hybrid Controller.

6. Conclusions and Future Work

Optimal control strategies such as Adaptive PI, FLC based on LM and SD, SMC, and HC are designed for the speed loop of the IFOC IM drive that ensures the robustness in the presence of load disturbance, speed variation, electrical fault perturbations, and parameter uncertainties. The designed adaptive PI control strategy results illustrates better dynamic response with a rapid settling time and low overshoot for sudden changes of the IFOC IM drive. Since the exact system model is not

required, the FLC based on LM and SD techniques is stable, robust, and insensitive to operating conditions and parameter variations. The SMC is a powerful non-linear control scheme that assures a remarkably fast dynamic response, robustness, external disturbance rejection, and immunity to parameter variation. The proposed HC incorporates the favorable characteristics of the SMC and PI-fuzzy by assuring fast dynamic response, global stability, and reduced chattering in the torque and speed loop. The performance of the designed control schemes is superior to that of fine-tuned PI control schemes for parameter and load variation. Furthermore, the order at which the best performance for the proposed controllers is noted for HC, FLC based on LM, SMC, FLC based on SD, and adaptive PI. The dominant features of the designed optimal control approach in comparison with the conventionally tuned PI control strategies are: low overshoot, rise time, and settling time, fast dynamic response, less sensitivity to load disturbances and electrical fault perturbations, robust to speed variations and parameter uncertainties, reduced chattering, low voltage dips, and less power consumption. The fault tolerant capability of the design control strategy is also guaranteed in the simulation result.

In the near future, the proposed control schemes will be extended to position, flux (i_{sd}), and torque (i_{sq}) control loops for IFOC IM. Moreover, the simulated results will be validated using the hardware TMS320F28335 DSP board or DSPACE (Delfino Texas Instrument, Mansfield, TX, USA). Furthermore, Adaptive L1, H-infinity, High Order Adaptive SMC, and Feedback Linearization control strategies will be implemented. Additionally, the proposed optimal control schemes will be effectively adopted for a Doubly Fed Induction Motor (DFIM) and a Doubly Fed Induction Generator (DFIG), and the outcomes will be experimentally validated for robustness. Instead of MOSFET and IGBT switching devices (Delfino Texas Instrument, Mansfield, TX, USA), Silicon Carbide (SiC) and Gallium Arsenide (GaN) will be used to enhance the efficiency of the inverter.

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Appendix

Table A1. Machine nominal parameters.

IM Parameters	Values
Rated Power	3 HP/2.4 kW
Phases	3
Line Voltage	460 V (L-L, rms)
System Frequency	60 Hz
Full Load Slip	1.72%
Number of Poles	4
Switching Frequency	20 kHz
Stator Resistance	1.7 Ω
Stator Leakage Resistance	5.25 Ω
Rotor Resistance	1.34 Ω
Rotor Leakage Resistance	4.57 Ω
Moment of Inertia	70 kg·m ²
Mutual Inductance	139 Ω
Full Load Current	4 A
Full Load Speed	1750 rpm

Table A2. Control schemes' constants.

Control Strategies	Parameter	Values
PI	k_p	0.2446
	k_i	3.5298
Adaptive PI	k_1	0.5
	k_2	0.75
FLC based on LM	c_1	0.2
	c_2	0.3
	σ_1	0.11
	σ_2	0.33
	b_1	0.7
	b_2	0.01
	λ	0.57
	μ	0.66
FLC based on Steepest Descent	α_1	0.0001
	α_2	0.00199
Sliding Mode	k	0.2–1.5
	β	0.5–4
Hybrid	k_1	0.2
	k_2	0.88

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