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Edge Influence on Diversity of Orchids in Andean Cloud Forests

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Academic Editors: Brian J. Palik and Timothy A. Martin

Received: 16 December 2015; Accepted: 25 February 2016; Published: 11 March 2016

Abstract: Cloud forests harbor high levels of orchid diversity. However, due to the high fragmentation of these forests in the Andes, combined with the pressure for new agricultural land, orchid diversity is highly threatened. Despite this worrying scenario, few studies have assessed the effects of habitat loss specifically on orchid assemblages in the Andes. The aim of this study was to analyze the edge effect on orchids in cloud forest fragments of varying size. We measured forest structure, neighboring land cover and edge effect on orchid abundance, species richness and beta-diversity, by sampling assemblages along edge-to-interior transects in six different sized Andean (southwest Colombia) forest remnants. We recorded 11,127 stem-individuals of orchids in 141 species. Within the forest, edges sustained equal or more species than interior plots. Our results revealed neither patch metrics nor forest structure showed any significant association to orchid diversity at any scale. Nonetheless, from our observations in composition, the type of neighboring cover, particularly pastures, negatively influences interior species (richness and composition) in larger reserves. This might be due to the fact that some species found in interior plots tend to be confined, with sporadic appearances in regeneration forest and are very scarce or absent in pastures. Species richness differed significantly between matrix types. Our results suggest that (1) orchid diversity shows spatial variability in response to disturbances, but the response is independent from forest structure, patch size and patch geometry; (2) orchid communities are negatively affected by covers, and this pattern is reflected in reduced richness and high species turnover; (3) orchid richness edge effect across a pasture-interior gradient. Two forest management implications can be discerned from our results: (1) management strategies aiming to reduce edge effects may focus on improvement regeneration conditions around pasture lands; and (2) local scale management and conservation activities of natural forests in cloud forests will favor small reserves that harbor high levels of richness.

Keywords: Andean orchids; rural community reserves; edge effect; habitat loss

1. Introduction

Cloud forests (CF) are ecosystems frequently covered by clouds, with low evaporation rates, high plant-mediated condensation [1,2] and a closed canopy harboring a large amount of epiphytes [3]. This type of ecosystem has been recognized as one of the main speciation sites as well as one of the most diverse regions in the world [4]. The CF world surface area consists of *ca.* 215,000 km² [5], constituting an average 6.6% of the world's tropical forests [6]. CF forests have scarce continuous vegetation cover and their restricted distribution makes them sensitive to isolation owing to the deforestation processes in recent years [7]. Since the 1990s, CF ecosystems have been classified amongst the most threatened

terrestrial ecosystems [6], showing a deforestation rate during 1981–1990 much higher than that of lowland woods (1.1% *vs.* 0.8% yearly, respectively; [8]) causing a decrease in 19.3% of its original global cover [7], whilst a recent small scale study has shown a deforestation rate for 1986–2006 of 0.72% [9].

Human-modified landscapes are studied based on the patch-matrix model approach [10], where patches are embedded in an extensive homogeneous landcover called matrix [11]. The matrix that surrounds fragments acts as an environmental filter that influences richness, spatial patterns, and diversity [12]. This matrix might have even stronger influence on community structure than patch size and spatial configuration [13]. On top of that, the appearance of new edges may exert an influence on the dispersal of species and functional processes, and generates changes in community structure [14–17]. This so-called edge effect produces complex environmental gradients, including changes in light availability, temperature, humidity, wind speed, and soil moisture [17–19].

Epiphytes are one of the most sensitive biological groups to long-lasting and severe habitat alterations [20,21]. Several studies have shown that severe and long-lasting habitat alteration can result in a reduction in epiphyte species richness [22,23], and its recovery, following a disturbance, is very slow [24–26]. Epiphytic orchids are a particular group holding a high number of species with low occurrence and small populations with restricted distributions, a number of which are encountered in small and isolated remnants [27–29]. Orchids have been used as biological indicators of an ecosystem's health [30], because some species have shown a strong response to local environmental disturbances [31–33] and climatic disruptions [34].

In Colombia, Mulligan and Burke [7] estimated a reduction of roughly one third of the original cover of CF (76.034 km² of forest lost). Remaining patches are immersed in highly transformed, heterogeneous and fragmented areas, characterized by rarely continuous forest cover [35]. This habitat loss and fragmentation produce increasingly smaller and more isolated patches, embedded in a matrix of pasture and agricultural usages. The Andes are recognized as one of the most diverse ecosystems in the world, hosting *ca.* 77% (2542 out of 4270) of orchid species currently present in Colombia [36]. Despite the high orchid richness in the Andes, and the particularly sensitivity to local extinction events [29,36], no studies have quantified the effect of habitat loss in the sense of edge effect in combination with a matrix effect exclusively on orchid diversity. The aim of this study was to assess how habitat loss and fragmentation alter the diversity of orchid communities along the edge in remnants of cloud forest in Valle del Cauca, Colombia. We addressed three questions: (1) how is orchid diversity affected by patch area, patch geometry and forest structure? (2) Do neighboring cover types affect orchid alpha and beta diversity? and (3) is there an edge effect on orchid diversity?

2. Materials and Methods

2.1. Study Area

The study area consisted of six private reserves (Table 1, Figure 1) located in cloud forests in Valle del Cauca, Colombia: three sampled in the Western Cordillera (Cordillera Occidental) and three in the Central Cordillera (Cordillera Central). Reserves were selected on the basis of four criteria: (1) forest reserves with high frequency and persistence of clouds due to the lack of a cloud forest map for the study area, and to avoid any bias in the selection, we randomly preselected 12 candidate patches based on the "cloud forest potential cover model" of Mulligan and Burke [7]; (2) forest fragments with discrete edges, following Ewers and Didham [16] since discrete edges reduce the effect of ecotone conditions [16] and facilitated the perimeter digitizing process; (3) presence of two types of neighboring vegetation cover surrounding forest patches: regeneration (R), consisting of vegetation in early succession stage of low-density trees above 3 m, and pastures (P), characterized by grass-dominated areas, less than 50 cm in height (mainly species of Cyperaceae, Poacea and Fabaceae). We aimed to assess the effect of pastureland and abandoned zones, as these are one of the dominant cover types in the Colombian Andean region [37,38]; finally, (4) access permission, owing to their

condition of reserves belonging to rural communities. We targeted these reserves because private reserves have been shown to play an important role in orchid conservation (e.g., [39]).

Reserve	Coordinates	Geographical Situation	Altitude (m.a.s.l.)	Surface Area (m²)	Perimeter (m)
Arenillo	3°29′31.88″ N 76°09′55.44″ O	Central Cordillera	2015–2350	985.000	4344.6
Sevilla	4°12′23.37″ N 75°55′03.27″ O	Central Cordillera	2011–2378	255.000	8093.7
La Iberia	4°04′06.73″ N 76°05′18.39″ O	Central Cordillera	1950–2065	12.300	1568.4
Dapa	3°32′51.89″ N 76°35′12.29″ O	Western Cordillera	1950–2210	92.000	1313.5
Yotoco	3°49′25.32″ N 76°25′59.03″ O	Western Cordillera	1880–2160	149.000	1838.4
Roldanillo	4°25′56.46″ N 76°12′35.24″ O	Western Cordillera	2050–2100	193.000	2604.8

Table 1. Location, surface area and perimeter of the cloud forest protected areas under study.

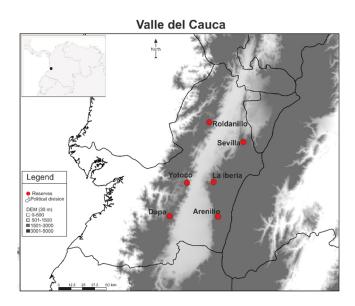


Figure 1. Study area in Valle del Cauca state, red dots represent the studied reserves.

2.2. Sampling and Data Collection

We established three 200 m² (4 \times 50 m) sampling units (SU) in each of the six selected forest patches (for a total of 18 sampling units). One located in the centroid of the patch, denominated Interior (I), whereas the remaining two were randomly located at the boundary between the fragment and matrix cover, regeneration (R) and pasture (P) (Figure 2). Each SU was then subdivided in ten subunits of 5 \times 4 m, starting 5 meters outside the forest edge (–5, 0, 5, 10, 15, 20, 25, 30, 35 and 40 m), where 0 was defined, according to Harper *et al.* [17], as the limit of the canopy in terms of continuity or composition.

Sampling of orchids was done twice on each subunit during 8 months (January–September 2012) and an effort of 8 h/day, in the understory (\leq 2 m height). We defined an orchid individual as a plant with a completely independent and individual stem, leaf and floral peduncle, capable of producing offspring. Species determination was done based on flowering individuals following specialized literature and consultancy of botanist orchid experts. Unfertile individuals were kept under observation until flowering.

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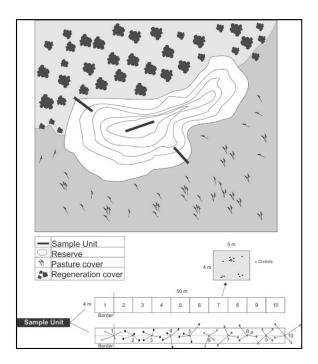


Figure 2. Scheme of the location of the sampling units in the patch, orchid and forest structure sampled method. Upper graph: representation of the distribution of the sampling units in each site. Lower graph: design of orchid inventory (**above**), and forest structure (**below**) within a sampling unit.

We calculated abundance, dominance [40], evenness [41], and the Shannon–Wiener index [42]. These metrics were chosen to assess orchid's preference for a particular habitat (species abundance), community balance (dominance and evenness), and their interaction (Shannon–Wiener index). Beta-diversity was calculated following Baselga [43] as the Sorensen dissimilarity: β sor = β sim + β sne, where β sor is Sørensen dissimilarity, β sim is turnover component of Sørensen dissimilarity, and β sne is the nestedness component of the Sørensen dissimilarity. This index has been shown low sensitivity to high differences in species richness among samples [44].

Forest structure (FS) was recorded employing the 'Point Centered-Quarter' method of first order, where each established sampling point is considered the center of four quadrants in the area around (of 90°), and the closest tree to the point is measured [45]. We measured tree height and the diameter at breast height (DBH), on trees with a DBH \geq 5 cm. From these variables, we computed basal area, density and canopy cover following Mitchell [46]. Tall trees and big trunks are positively correlated to high levels of epiphyte diversity, because these features reflects the time of a tree susceptible to be colonized [47,48], and for providing microsites for seed-landing [49], whilst, canopy cover works as a proxy of sunlight entrance that affects understory and terrestrial assemblages [50].

The spatial geometry of the patches for each one of the six selected reserves was measured. No satellite images or aerial photographs were used due to the frequent and dense cloud cover over the area. Therefore, we measured the perimeter of each patch by walking around them and collecting waypoints, using the track function of a GPS-Garmin GCSX60MAP. Subsequently, data was integrated into ArcGIS 9.3 [51]. Several metrics were measured at the patch level: one index of area to reflect the size (Class area, CA), three of shape to reflect the complexity of the shape of the fragments (Mean Shape Index, MSI; Mean Patch Fractal Dimension, MPFD; and Mean Patch Area Perimeter Ratio, MPAR) and two edge characteristics (Total Edge, TE and Edge Density, ED) following McGarigal *et al.* [52]. Metrics were calculated using Patch-Analysis 5 extension for vector calculation in ArcGIS 10.2 [53].

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2.3. Data Analysis

Pearson correlation tests, at the plot level, were performed to assess the correlation of orchid richness, abundance and Shannon–Wiener index, with area, and the patch metrics (shape and edge). Orchid abundance and richness were the only square-root transformed variables in the analyses.

We carried out a generalized linear model (GLM), at the plot level, to evaluate the effect of neighboring vegetation cover types and forest structure upon orchid diversity. We modelled tree density, height, and DBH as continuous variables, and neighboring vegetation cover type as a categorical explanatory variable, against richness, abundance, dominance, Shannon–Weaver diversity and Pielou's evenness, as response variables. Additionally, beta diversity was analyzed by comparing the similarity distance of species turnover (β SIM) and nestedness-resultant dissimilarity (β SNE). We aimed to find which component of beta-diversity ruled total beta-diversity (β SOR). A repeated measures analysis of variance ANOVA was fitted with a paired comparison of each interior sampled plot and the two neighboring vegetation types (interior vs. regeneration; interior vs. pasture) as categorical variable and the Sorensen dissimilarity index of beta diversity to test the overall effect of each cover in the beta-diversity component of orchids (Table 2).

Table 2. Summary of the explanatory variables measured. Variables were classified broadly as those of patch geometry, forest structure, and neighboring cover type; variables are either continuous (CONT) or categorical (CAT).

	Patch Geometry		
Variable	e Description		Type
Area	Class area (ha)	CA	CONT
Shape	Mean Shape Index	MSI	CONT
•	Mean Patch Fractal Dimension	MPFD	CONT
	Mean Patch Area Perimeter Ratio	MPAR	CONT
Edge	Total edge (m)	TE	CONT
	Edge density m (ha)	ED	CONT
	Forest structure		
Density	Number of trees per hectare	DN	CONT
Canopy cover	Estimation of the percentage (%) of canopy cover of each tree	Cover	CONT
Height	Estimation of the height of each tree at each point in meters	Н	CONT
Basal area	Quantification of the basal area at DBH for every tree in cm	BA	CONT
	Neighbouring cover type		
Pasture	Plots randomly located at the boundary within the fragments and the neighboring cover of pasture dominant of herbaceaus of the botanical families Cyperaceae, Poaceae, y Fabaceae, typically below 100 cm height.	P	CAT
Regeneration	Plots randomly located at the boundary within the fragment and the neighboring cover characterized by low tree density, high distance among trees, low basal area, and low height.	R	CAT
Interior	Interior Located in the centroid of the patch, 100 m away from the edge, where is expected a low edge effect		CAT

To estimate edge effect on orchid diversity, we modeled richness and abundance against distance to the edge. Edge distance was used as a continuous variable and the neighboring cover type as a categorical one in GLM. The interior plot was located beyond the expected penetration distance of most empirically measured forest edge effects on diversity [54–56], so we used the average of richness and abundance of each interior plot (>100 m from the edge) as the most distant point from the edge. Finally, we plotted the fitted values in a 95% confidence interval, with edge penetration distance defined as the distance at which values exceeded the upper 95% confidence interval of forest interior values [55,57]. Models were performed using R version 3.2.3[58] and the packages "car" [59], "ggplot2" [60], and "betapart" for beta-diversity [61].

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3. Results

We recorded data of 11,127 individuals belonging to 141 orchid species. The two reserves that harbored the highest richness were Dapa (52 spp./4030 individuals), and Yotoco (44 spp./3500 individuals). Forest structure was obtained from measurements taken from 720 trees. Fragments with higher canopy cover percentage presented also high density of individuals (Sevilla: 71.36% cover, 416 trees/ha; La Iberia: 86.75% cover, 357 trees/ha), while Roldanillo and Arenillo presented the highest basal area (79.66 m²/ha, and 77.53 m²/ha; respectively).

No significant linear correlation was obtained between richness, abundance or diversity metrics with either area, patch metrics or forest structure (N: 6, p > 0.05 in all cases; supplementary material 1).

The SUs Yotoco, Arenillo and Sevilla (the fragments with highest area) showed low alpha diversity in the pasture (Yotoco: 5 spp.; Arenillo: 3; Sevilla: 5.), together with the absence of many species from the interior (Yotoco: 40.9%; Arenillo: 56.2%; Sevilla: 44.1%). The most dramatic case was found in La Iberia, with the lowest species richness (10 spp.), all restricted to the interior. In contrast, in Dapa and Roldanillo, the smallest reserves, we found almost no difference among edges and interior areas in species composition (β SOR: Dapa 0.50, \pm 0.03; and Roldanillo 0.47, \pm 0.11) as well as a small number of species shared with the Interior (β SNE: 0.15, in both localities) (Figure 3).

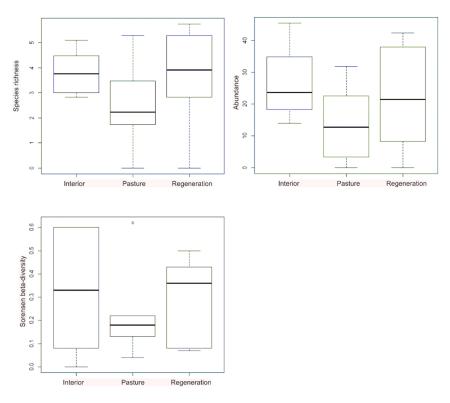


Figure 3. Orchid richness, abundance and beta diversity (β SOR) within three sampling units. Whiskers show the standard deviation from the mean.

Neither neighboring cover types nor forest structure (measured as forest density, height and DBH) influenced orchid diversity, evenness, richness, dominance or abundance (GLM tests; F < 2.0, p > 0.2 in all cases). The comparison of Sorensen dissimilarity index of beta diversity (β SOR) between interior plots and the two neighboring vegetation types showed significant differences between cover types (F = 39.4, p = 0.002), with pasture cover showing higher β SOR than regeneration cover (0.76 ± 0.27 versus 0.66 ± 0.17 , respectively).

The effect of distance from the pasture edge on the richness was detectable up to 35 m inside the forest (Figure 4), whilst in regeneration transects the edge effect was not noticeable (Supplementary

material 2). Nonetheless the GLMs did not show significant effects of the distance from the forest edge to the interior for either richness (F = 0.7, p = 0.682) or abundance (F = 1.9, p = 0.450). The effect of neighboring type was only significant for richness (F = 5.8, p = 0.018) but not for abundance (F = 0.1, p = 0.705), with regeneration showing higher richness than pasture (4.2 ± 0.5 and 2.5 ± 0.5 , respectively). The interactions between both factors (distance and neighboring cover) were not significant for either abundance (F = 0.9, p = 0.552) or richness (F = 0.2, p = 0.988).

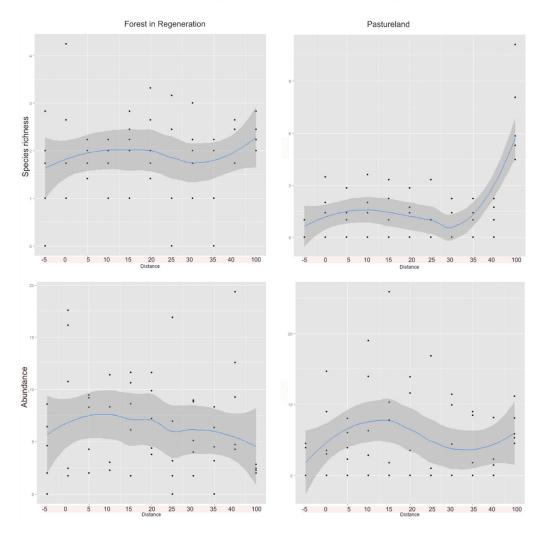


Figure 4. The edge effect in richness of Andean orchids varies according to the type of cover of the neighboring matrix. The effect of distance (in meters) from the edge to the interior on richness (**above**), and abundance (**below**), with distance from edge plotted out in a linear scale. Black horizontal line represents means, and grey shades illustrate the calculation of edge penetration distance, confidence values of 95%.

4. Discussion

In our study, neither the area of the cloud forest fragments or the complexity of their shape affected orchid richness or abundance, conversely to the positive associations largely found of species richness and fragment size [18], and that edge effects have higher impacts in smaller fragment or complex edge shapes [18]. Therefore, orchid diversity might be linked to other factors such as endemicity [29] or species dispersal abilities [62].

Studies have suggested a positive relationship between epiphyte richness and forest structure [63,64]. However, in our study, forest structure did not explain orchid diversity. This is probably due to the low dissimilarity in forest structure parameters (density: CV = 0.41; basal area:

CV = 0.45; cover: CV = 0.40) within fragments. A similar pattern in forest structure has been reported by Günter *et al.* [65] in Andean systems in Ecuador, where height, density, canopy cover (%), and basal area did not show any difference from the edge (0 m) to the interior (40 m). This pattern has been attributed to losses during seed dispersal and herbaceous plant competition in the recovery of tree structure after disturbance [65]. Thus, exploring alternative tree features, such as substratum availability [66], and functional traits in phorophytes [67] might be a more comprehensive approach of determining the small scale significance of phorophyte-epiphyte mechanisms that rule orchid distribution. For instance, Ruiz-Cordova *et al.* [66] experimentally demonstrated that substratum availability ruled the vertical stratification of epiphyte bromeliads over microclimatic conditions. In addition, Wagner *et al.* [67] found in their review that epiphyte species distribution, at tree scale, might respond to a phorophyte-epiphyte trait match, rather than species identity.

Regarding the effect of neighboring cover on alpha and beta diversity, the analyses did not show any effect of the neighboring cover type in richness, abundance and diversity metrics. Likewise, overall Beta-diversity did not present significant differences between neighboring cover types. However, when Beta-diversity is decomposing into its components (following Baselga [43]), species turnover was found to rule the community structure within fragments, meaning that high spatial replacement of species drives the structure of local communities, probably due to environmental sorting or historical constraints within each fragment [68]. In orchids, events of adaptive radiation and diversification have been suggested to be a result, among others, of historical constraints, such as natural fragmentation of montane habitats [69]. This fragmentation provides a plethora of microsites to be occupied for many congeners even at small geographical scale [29,70,71]. This might indicate that regardless the cover type, neighbors influence orchid communities. For instance, some species found that the interior of the fragments tend to be confined to interior conditions (e.g., Epidendrum nora-mesae; Hapalorchis dominicus), with sporadic appearances in edges in the regeneration cover type and being very scarce or absent in pastures (Yotoco, Arenillo and La Iberia). Larrea and Werner [72] also found high changes in epiphyte species turnover in pasturelands, which could be a consequence of changes in microclimate conditions, from colder conditions in the forest interior to higher radiation and potential desiccation in pastures, as a consequence of forest disturbance. Habitat isolation from permanent water sources and the simplification of abiotic conditions, variables not evaluated in our study, have also been suggested to drive changes in species turnover in a pasture-matrix gradient in vascular epiphytes in Mexico [73].

Concerning the edge effect, although a reduction of 20% on richness at 30 m away from the edge has been found for instance on subtropical epiphytes [54], we found a negative effect on richness within a distance of up to 35 m inside the forest in the pasture edges, but this or any other effect is no statistically significant. The contrasting edge with regeneration cover type neither resulted in any detectable influence on orchid richness or abundance. The difference with subtropical epiphytes is probably due to the particular microclimatic conditions from the edge to the interior in tropical cloud forests, which are believed to maintain or reduce temperature [74]. Possibly the high humidity and reduced solar radiation, due to frequent cloud cover, present in the studied forests, favor orchid richness and abundance at the edges, in particular if the neighboring cover type is regeneration.

Our results are important in the context of landscape management, because the studied forests, as many forest patches in the Andes, are embedded in a matrix of pasture as a result of land cover change. In the Colombian Andes, this conversion has been carried out since pre-Hispanic times [75], and 62% of the original cover has already been transformed [38]. Predictions have also drawn attention to the dramatic losses of Andean forest by pasture [76]. In addition, cloud forest species may become more restricted in their distribution within the inhabited patch, as habitat disturbance prevails in time (e.g., [77]). Consequently, for Andean cloud forest, we expect that the most likely scenario is to become more fragmented, and, therefore, orchid species will be more habitat restricted and threatened with extinction. Nonetheless, the role of small fragments in maintaining this diversity would be of key importance in future conservation strategies [39].

The response of orchids to edge effect and neighboring vegetation type might be attributed to four factors: (1) presence of core area conditions even in the small fragments, characterized by high species turnover between interiors and edges [12,18,78]; (2) remarkably, small reserves had similar, or even higher, richness, and abundance at edges than at interiors. This response could be attributed to species tolerance to interior and matrix conditions [78], and dispersal effects from a metacommunity on local communities [62]; (3) high influx of propagules [27], as well as landscape characteristics (such as open matrix for wind-dispersed seeds; 11,78) may promote colonization and rescue events; and, (4) finally, appropriate resource availability, such as presence of mycobionte colonies, high availability of substratum as carbon and nitrogen resource, high local humidity, and low radiation [79], might have favored species establishment at the edges. Ruiz-Cordova *et al.* [66] found that epiphytes tend to follow abundance of substrate, which might be related to the similarity in forest structure of forest interior and edge plots. It would be interesting to integrate our results in a multi-scalar approach based on environmental and socio-economic parameters. Nevertheless, it is necessary first to properly set boundaries for the Andean cloud forest remnants (e.g., [80]), and to extend the alpha and beta diversity knowledge of this ecosystem.

5. Conclusions

To our knowledge, this is the first study looking at edge effects and neighboring covers' influence in Andean orchids. Our results suggest that orchids are affected by forest conversion, and this pattern is reflected in the reduction of richness and high species turnover. Nevertheless, we are aware that diversity of Andean orchids does not simply respond to phorophyte structure, or forest size or patch structure. Other mechanisms associated with functional connectivity, metacommunity dynamics, and dispersal might be involved in promoting high levels of richness and abundance even in small cloud forest fragments. Therefore, future studies in Andean orchids might need to aim to unravel the role of dispersal in species distribution, landscape connectivity, and colonization/extinction rates of species adapted to edge and interior conditions.

Finally, we believe that our results highlight that even small private reserves of cloud forests can harbor high levels of orchid diversity. This should draw attention to "bottom-up" management and conservation activities of forests even in reduced private areas, where sensitive and charismatic species, such as orchids, still dwell. Future forest management strategies involving local communities will raise awareness of the important role of their reserves in the conservation of orchids. Even more important, in our study, members in these communities were willing to cooperate in projects involving orchids. This brings the opportunity to make mainstream local management strategies such as restoration of buffer areas around cloud forest remnants that aim to reduce edge effects where conversion has occurred. In addition, these results demonstrate that it is possible to engage local people in data collection of orchid species. However, as taxonomical identification is quite problematic in orchids, data must be treated cautiously and experts should always be involved.

Acknowledgments: We wish to deeply acknowledge the community leaders who actively collaborated with the research. Thanks to Ing. Eric Hagsater, Luis Sánchez, Elizabeth Ayala, Rodolfo Solano, Oscar Pérez and Carlyer Luer for their help in the taxonomic determination of the Epidendroideae and Pleurothallidanae sub-tribes. Finally, we thank the fellowship program of "Direccion Academica of Universidad Nacional de Colombia" for supporting the first author of this work.

Author Contributions: Edicson Parra and Dolors Armenteras conceived and designed the study; Edicson Parra collected data and identified the samples; all authors analyzed and interpreted the data and wrote the paper.

Conflicts of Interest: The authors declare no conflict of interest.

Abbreviations

The following abbreviations are used in this manuscript:

DBH Diameter at Breast Height

SU Sampling Unit

CA Area (ha)
TE Total Edge
ED Edge Density
MSI Mean Shape Index

MPAR Mean Patch Area Perimeter Ratio
MPFD Mean Patch Fractal Dimension
DN Tree density (trees per ha)

BA Basal surface area (squared meters per ha)

Co Cover (percentage %)

R Richness (number of species)
A Abundance (number individuals)

H' Shannon-Wiener index
GLM Generalized linear model
ANOVA Analysis of variance

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