ACMECS Bioenergy 2015 Workshop Survey

INTRODUCTION

The ACMECS bioenergy network was initiated during the first ACMECS bioenergy workshop held in Bangkok in 2013, following several years of informal collaboration on bioenergy development in the member countries Cambodia, Lao PDR, Myanmar, Thailand and Vietnam. The aim of the network is to enhance collaboration in the fields of scientific research, technology transfer and markets development within and beyond the ACMECS countries while ensuring sustainability in environment, social issues and economy. The first workshop in 2013 established the official network and provided an overview of the current status of bioenergy use and development in each country. During the subsequent workshop held in Bangkok in 2014, the implementation of the identified core areas of collaboration was discussed and negotiation results led to the establishment of core groups in each country, comprising of not more than three members, while ideally one of them is appointed from the respective ministry responsible for energy issues. It was moreover agreed that these core groups develop a national bioenergy plan. The country core groups met in September, 2015 in Pattaya, Thailand to finalize and discuss the drafts of the national bioenergy development plans. These were presented during the 3rd ACMECS bioenergy workshop held in Ubon Ratchathani, Thailand in December 2015.

AIM OF THIS QUESTIONNAIRE

The following questions are intended to provide the network coordinator with additional information to the presented national bioenergy development plans. Especially the participant's expectations and anticipated outcomes in view of the national bioenergy development plans are of high relevance to the organizers who will apply for further funding to continue the process of the network setup. The proposed next step will include the integration of the national plants to formulate a regional ACMECS bioenergy strategy. As there are numerous expectations and concerns involved that are not necessarily compatible to each other, it is necessary to gain insight of the current opinions of stakeholders responsible for the network setup. Since you will answer these questions from your own perspective, it is possible that your views may differ from others or from official positions. While we would prefer to be able to follow-up with you on some of your responses, we also recognize that you may wish to remain anonymous. Please provide as much information about yourself as you can while still remaining comfortable. This will help us to better understand the regional picture.

DISCLAIMER

The information collected by this questionnaire is treated confidential and will remain within the coordination office. Data will only be published in aggregated form on country or institution category basis, the response of individuals will not be published in any way. The name and contact information is therefore optional, as we might need to clarify certain answers which can be helpful in certain cases.

* Required

1. Personal information

Please provide your name and your email address here, so we can contact you in case of any further clarifications. If you would like to remain anonymous, you DO NOT NEED TO PROVIDE your name and your Emai address!

1.	1.1 Name		
2.	1.2 Email		

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9. 2.3 Please estimate the sha combined) of biomass in your Mark only one oval.	re of NATURAL FORESTS in the total provision (all sectors our country *
O-10%	
10-20%	
20-30%	
30-40%	
40-50%	
50-60%	
60-70%	
70-80%	
80-90%	
90-100%	
10. 2.4 Please estimate the sha combined) of biomass in your Mark only one oval.	re of FOREST PLANTATIONS in the total provision (all sectors our country *
_	
0-10%	
10-20%	
20-30%	
30-40% 40-50%	
50-60%	
60-70%	
70-80%	
80-90%	
90-100%	
11. 2.5 Please estimate the sha combined) of biomass in your Mark only one oval.	re of AGRICULTURE in the total provision (all sectors our country *
O-10%	
10-20%	
20-30%	
30-40%	
40-50%	
50-60%	
60-70%	
70-80%	
80-90%	
90-100%	

2. 2.6 Is there any ex biomass sector? I involved in your c	f yes, who is res	ponsible?	List the institution[s	development in the] or official stakeholde
			s at local scales? De	escribe by land owners d=) *
. Most likely F 5 years from r		energy	situation in y	our country in
ease describe here ho	ow the future situa			in your country. This perience in your country.
country for the sec	ctor PRIVATE HO		ocks according to th S in 25 years from n	neir importance in you now *
Mark only one oval				
	Very important	Important	Occasionally used	Never used
Fuelwood				
Wood charcoal				
Woodchips				
Pellets				
Liquid biofuels				
other				
5. 3.1.1 specify "other 6. 3.2 Please rank the country for the see Mark only one oval	e following biom			neir importance in you
	Very important	Important	Occasionally used	Never used
Fuelwood				
Wood charcoal				
Woodchips				
Pellets				
Liquid biofuels				
other				

18.	. 3.3 Please estimate the likely share of NATURAL FORESTS in the total provision (all sectors combined) of biomass in your country in 25 years * Mark only one oval.	
	0-10%	
	10-20%	
	20-30%	
	30-40%	
	40-50%	
	50-60%	
	60-70%	
	70-80%	
	80-90%	
	90-100%	
19.	. 3.4 Please estimate the likely share of FOREST PLANTATIONS in the total provision (sectors combined) of biomass in your country in 25 years * Mark only one oval.	(al l
	0-10%	
	10-20%	
	20-30%	
	30-40%	
	40-50%	
	50-60%	
	60-70%	
	70-80%	
	80-90%	
	90-100%	
20.	. 3.5 Please estimate the likely share of AGRICULTURE in the total provision (all secto combined) of biomass in your country in 25 years * Mark only one oval.	rs
	0-10%	
	10-20%	
	20-30%	
	30-40%	
	40-50%	
	50-60%	
	60-70%	
	70-80%	
	80-90%	
	90-100%	

17. 3.2.1 specify "other" if applicable

				efficient to
	ble for land use decisions at local scales in 26 (example: private land =, government land on the ACMECS bioenergy network purposed acmediately are expecting from the ACMECS become where the proposed ACMEC bioenergy network ion *	nerav netwo	oenergy netwo	
we would like to know what you	personally are where the pro	expecting fror	n the ACMECS bioe	ork should
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5. Which efforts are needed at the moment in your point of view?

In this section, we would like to know in detail what is needed now in order to implement an efficient network structure and the national bioenergy plans

25. 5.1 What is most needed at this point in order to implement an efficient network structure that ensures a benefit for each country in the ACMECS region in terms of bioenergy development? *

Mark only one oval per row.

	Extremely needed	Needed	Would be nice but not essential	Not needed
Skilled human capital				
Data on biomass market supply				
Government support for community involvement (e.g. biomass production and marketing collaboratives, community forestry etc.)				
Biomass availability on spatial scales				
Data on biomass production constraints				
Support in planning of renewable energy systems				
Collaboration among ACMECS countries				
Access to capital/investments				
Biomass potentials on spatial scales				
Biomass inventory data				
Governmental incentives (taxation, subsidies)				
Public acceptance for such a network				
Collaboration among national institutions				
International collaboration				
Soil data (spatially explicit)				
Supporting data on land use				
Political commitment to bioenergy				
Education (capacity building)				

	I fully agree	I agree	Might be an issue	Not relevan
Official endorsement (of the current bioenergy development	Traily agree	T agroo	()	()
plan)				
Missing market information,				
access and development Clarity of land tenure				
Technical infrastructure	\sim	\rightarrow		
Lack of national collaboration	\rightarrow	\rightarrow		\rightarrow
Marketing				
Lack of technology				
Public awareness and acceptance				
Unstable policy environment				
Access and transport infrastructure				
Low conversion efficiency of biomass to energy				
Policy enforcement (execution of policies)				
Lack of international collaboration				
Funding				
Missing expertise / Lack of				
Missing expertise / Lack of specialists Missing legal framework 5.3 Are there any other efforts need network structure or for the implementation of the national bioenergy of the special risks	entation of t	he natior	nal bioenergy plans	or the
Missing expertise / Lack of specialists Missing legal framework 5.3 Are there any other efforts need network structure or for the implementation of the implementation of the workshop presentations, it turned to the special risks of the workshop presentations, it turned to the special risks of the workshop presentations, it turned to the special risks of the workshop presentations, it turned to the specialists.	ed out that the	he natior	nal bioenergy plans	or the
Missing expertise / Lack of specialists Missing legal framework 5.3 Are there any other efforts need network structure or for the implementation of the national bioenergy of it might be a risk in your country 6.1 Monetary (e.g. declining funding	ed out that the	ere are so	nal bioenergy plans	or the

2 3

5

likely a risk

1

unlikely a risk

	1	2	3	4	5			
unlikely a risk						likely a risk		
6.4 Market (pri		tuations	*					
	1	2	3	4	5			
unlikely a risk						likely a risk		
6.5 Crop insur Mark only one of	=	rop failu	ures du	e to pes	sts or di	seases) *		
	1	2	3	4	5			
unlikely a risk						likely a risk		
	4	2	^					
unlikely a risk	1	2	3	4	5	likely a risk		
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30. 6.3 Climate Change *

	Very important	Important	Good to have	Unimporta
Residuals from sawmills (e.g. cut-offs)				
other please specify below				
Charcoal				
Sawdust				
Woodchips				
Pellets				
Briquettes				
7 4 How important are certification	systems to gen	arata trust (on the markets	and ensur
7.4 How important are certification sustainable biomass production?		erate trust d	on the markets	and ensur
sustainable biomass production?			on the markets Good to have	and ensur
Sustainable biomass production? Mark only one oval per row. Regional (ACMECS) standards defined by the proposed network	•			
Sustainable biomass production? Mark only one oval per row. Regional (ACMECS) standards defined by the proposed network National certification systems developed independently	•			
Sustainable biomass production? Mark only one oval per row. Regional (ACMECS) standards defined by the proposed network National certification systems	•			
Sustainable biomass production? Mark only one oval per row. Regional (ACMECS) standards defined by the proposed network National certification systems developed independently International certification systems	Very important	Important	Good to have	Unimporta
Regional (ACMECS) standards defined by the proposed network National certification systems developed independently International certification systems (e.g. FSC) 7.5 Is there anything else you would be a control of the control of	Very important	Important	Good to have	Unimporta
Regional (ACMECS) standards defined by the proposed network National certification systems developed independently International certification systems (e.g. FSC) 7.5 Is there anything else you would be a control of the control of	Very important	Important	Good to have	Unimporta

Development banks		in portain	Can be useful	
(Governmental institutions with specific development aims)				
Private corporations				
International large-scale investors				
NGO's				
Commercial banks	\sim	\rightarrow	\rightarrow	\rightarrow
REDD+				
Small-scale and microcredit				
models				
2 How important are the followin ioenergy development in the ACM *				
ioenergy development in the ACN	IECS region fro	m your per	spective in the	LONG-TERM
ioenergy development in the ACM * lark only one oval per row.		m your per	spective in the	LONG-TERM
ioenergy development in the ACM * lark only one oval per row. Small-scale and microcredit	IECS region fro	m your per	spective in the	LONG-TERM
ioenergy development in the ACM * lark only one oval per row. Small-scale and microcredit models	IECS region fro	m your per	spective in the	LONG-TERM
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ioenergy development in the ACM * lark only one oval per row. Small-scale and microcredit models	IECS region fro	m your per	spective in the	LONG-TERM
ioenergy development in the ACN * lark only one oval per row. Small-scale and microcredit models NGO's REDD+ Commercial banks	IECS region fro	m your per	spective in the	LONG-TERM
ioenergy development in the ACM * lark only one oval per row. Small-scale and microcredit models NGO's REDD+	IECS region fro	m your per	spective in the	LONG-TERM

40. 8.1 How important are the following financial instruments to promote a sustainable

bioenergy development in the ACMECS region from your perspective in the SHORT-TERM

9. We are almost done

Thank you very much for your time and your valuable input! Maybe you have other comments and/or suggestions, and we are also very keen to get them from you.

