



Article

On the Growth Rate of Tribomaterial in Bovine Serum Lubricated Sliding Contacts

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Abstract: Considering total hip arthroplasty, so-called tribolayers (aka tribomaterial), consist of carbonaceous material from the periprosthetic joint fluid or bovine serum mixed with nanometer size metal and oxide wear particles. Currently, its growth sequence and rate are unknown. Thus, smooth surfaces of low-Carbon (LC-) vs. high-Carbon (HC-)CoCrMo (Cobalt-Chromium-Molybdenum) alloys have been worn in a conforming contact under bovine serum lubrication by means of a pin-on-ball wear tester. These tests were interrupted at certain numbers of cycles in order to weigh the specimens, characterize the topography, and investigate the wear appearances. In addition, after cleaning in ethanol and anionic detergent, before-and-after comparison rendered the weight of the tribomaterial. This revealed that, during run-in, the specimens gained weight by generating tribomaterial. Afterwards the loss of material surpassed the generation of new tribomaterial and a steady weight-loss was measured. Topography measurements were used as input data for contact mechanics calculations. Apparently the incipient, locally high contact stresses accelerated tribochemical reactions. After run-in, the contact situation changes and leads to a much smaller generation rate. This paper provides information about the growth sequence and rate of such tribomaterial formation. It further highlights the significance of highly localized contact stress as an important factor for tribomaterial generation.

Keywords: tribomaterial; bovine serum; sliding wear; metal-on-metal

1. Introduction

Until about three years ago, approximately one third of the more than 300,000 annually performed hip arthroplasties in the United States were made of self-mating cobalt-chromium (CoCr) alloy bearing surfaces [1]. However, some of these metal-on-metal (MoM) devices failed at a high rate [2]. This was unexpected since such metal-on-metal hip joints have been used fairly well in clinical practice since the 1960s. Different risk factors of especially large diameter MoM bearings were identified while the exact mechanisms of failure are still not well understood [3–6]. Our own contribution to this discussion was that maybe one out of many aspects could be the influence of so-called “tribomaterial” [7,8]. Many papers of protein lubricated metal-on-metal sliding contacts *in vivo* and *in vitro* report on tribochemically generated layers [9–12]. These so-called tribofilms, aka tribomaterial, consist of carbonaceous material from the periprosthetic joint fluid mixed with nanometer size metal and oxide wear particles, while other constituents are still under investigation [13–15]. It should be mentioned here that the authors do not distinguish between adsorbed and lubricating tribofilms as some references do. According to the basics of the 3rd-body-model of [16] in combination with [17,18]

the “tribomaterial” contains physisorbed, chemisorbed, as well as reaction layers at the surfaces together with the lubricating part further away from it. Due to the constant stirring of the tribomaterial by the high shear rates all constituents including the wear particles are mixed within each other forming a composite. Such nanostructured metal-organic composite is supposed to be much softer than the supporting metal surface. No hardness values have been reported yet, but the properties derived by atomic-force microscopy (AFM) measurements could only be described as “gooey”. It is assumed that this tribomaterial acts as a boundary lubricant separating direct metal-metal contacts and is able to accommodate the high shear rates without a marked loss of matter. Thus, such tribosystems often display mild and ultra-mild sliding wear behavior. The term “ultra-mild” is not defined but generally understood as describing tribosystems with a steady-state linear wear rate being smaller than 10 nm/h. This is important to notice, because most laboratory test-rigs running under mild-sliding wear generate wear rates in the range of $\mu\text{m}/\text{h}$. In order to maintain such small wear rates—still being bigger than “zero”—the some 10 to 100 nm thin tribomaterial has to be generated and worn continuously. Still, neither growth sequence nor rate are known. This paper aims to elucidate growth sequence and rate during tribomaterial formation in an *in vitro* metal-on-metal conforming contact. It should highlight the significance of the local contact stresses for tribomaterial generation under ultra-mild sliding wear conditions. Because of the limited number of specimens and lack of statistical power, this contribution stays qualitative. Therefore, the aim of the study is limited to just point towards mechanisms and parameters, that have been overlooked and/or insufficiently acknowledged in the past and might be observed in more detail in the future.

2. Materials and Methods

2.1. Material

Cylindrical pins (\varnothing 12 mm) with concave ends (Figure 1, Table 1), and spherical heads (Figure 1, Table 1) were provided by gb Implantat-Technologie GmbH (Essen, Germany) and Mathys Orthopaedics (Bettlach, Switzerland), respectively. The pins were manufactured from a standard wrought low-Carbon CoCrMo alloy (LC CoCr28Mo6, DIN ISO 5832-12) containing 27.1 w% Cr, 5.6 w% Mo, and 0.05 w% C. The standard HC-CoCr28Mo6 heads with 29.7 w% Cr, 6.2 w% Mo, and 0.25 w% C were taken from stock.

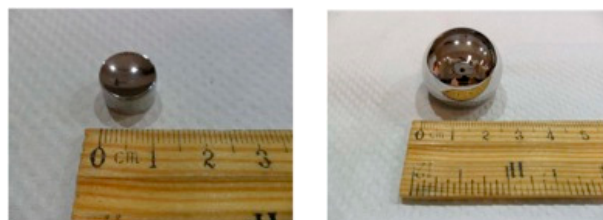


Figure 1. Concave Pin (left) and Head (right) manufactured from wrought low-Carbon (LC-) and high-Carbon (HC-)CoCrMo, respectively.

Table 1. Radii, Radial Clearance, Maximum Hertzian Contact Pressure before Wear Tests, and Roughness of the Specimens before the Wear Tests.

		Radius in mm	Radial Clearance in μm	Max. Hertzian Contact Pressure in MPa	R_a in μm
Ethanol + LiquiNox Cleaning	Pin 1 (gb13)	13.998	1	≈ 1	0.006
	Pin 2 (gb17)	14.029	32	40	0.004
	Head 1 (20258)	13.997	—	—	0.005
Ethanol Cleaning	Pin 3 (gb09)	14.025	32	40	0.005
	Pin 4 (gb21)	14.055	62	60	0.004
	Head 2 (20257)	13.993	—	—	0.005

The radii before testing were assessed by means of a tactile coordinate measuring device (SmartScope Flash 250 Series, Optical Gaging Products Inc., Rochester, NY, USA).

2.2. Laboratory Tribosystem and Analyses

The tribosystem is displayed schematically in Figure 2 and Table 2. Polished concave pins of defined clearance are rotated and slid against a head under bovine serum lubrication (BCS, Sigma-Aldrich, St. Louis, MO, USA) at 37 °C (Thermostat Julabo F25, Julabo Labortechnik GmbH, Seelbach, Germany) by means of a pin-on-ball wear test [19,20]. The interface motion is generated by sine-wave type axial oscillation of both the pins and the ball. By adjusting a 90° phase shift between both amplitudes, elliptical displacement trajectories with crossing paths are generated. This concept allowed for an elliptical path at the center of the Hertzian contact area—similar to hip joints—with the relative speed varying between 25 and 35 mm/s (Figure 2b, Table 2).

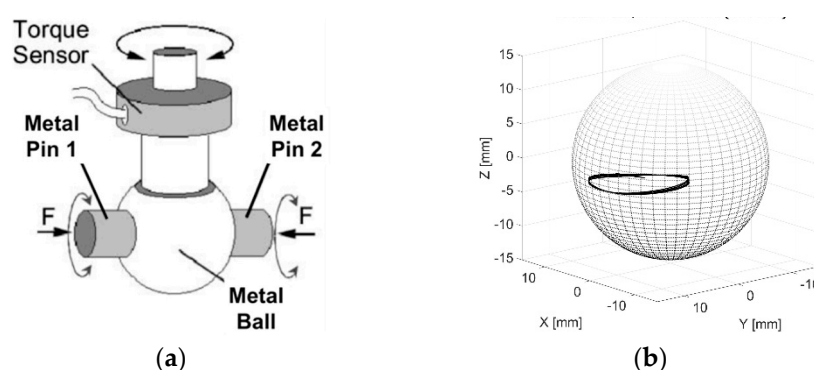


Figure 2. (a) Schematic of the Pin-on-Ball Wear Test; (b) Path of the Center of the Hertzian Contact Area on the Surface of a 28 mm Head during Five Cycles.

Table 2. Laboratory Tribosystem and its Loading Parameters.

Main Elements	Body Counterbody Interfacial Medium Surrounding Medium and Temperature in °C	Head Concave Pins Bovine Calf Serum Bovine Calf Serum at 37 °C
Tribological Stresses	Type of Loading Constant Normal Force in N Relative Velocity of the center of the Hertzian contact in mm/s (at 1 Hz) (s.a. Figure 2b)	Multidirectional Sliding 750 25 to 35
Lubricant	BCS Solution, pH = 7.6	588 mL Bovine Calf Serum (BCS), 3.7 g NaCl, 82.4 mg EDTA, 11.12 g Trisaminomethane, 412 mL deionized water (H ₂ O)

The pneumatically applied normal force (ELPMT3M, Measurement Specialties Inc., Hampton, VA, USA) and the frictional forces (TRT-200, Transducer Techniques, Temecula, CA, USA) as well as the positions and rotations of pins and heads (R120LC, Measurement Specialties Inc., Hampton, VA, USA) were continuously measured and recorded (USB-1408FS, Measurement Computing Corporation, Norton, MA, USA, Matlab 2010b, The Mathworks, Natick, MA, USA).

The single test runs were interrupted after certain numbers of cycles from 100 to 500,000. After each test interval one group of samples were cleaned ultrasonically for 5 min in ethanol in order to remove loose debris from the surfaces. The other group was additionally cleaned ultrasonically for another 10 min in an anionic detergent (1% LiquiNox solution, Alconox Inc., White Plains, NY, USA) in order to further remove any organic substance. The samples were dried after cleaning, immediately transferred into a closed chamber (XPert Weigh Box, Labconco, Kansas City, MO, USA) together with

the scale (accuracy 10^{-4} g; AX-204, Mettler Toledo, Giessen, Germany), and kept there before weighing for a minimum of 30 min for a complete temperature balance. The box itself was located inside a fully air-conditioned room in order to avoid any uptake of humidity. All samples were analyzed after each test interval by means of weighing, scanning white-light interferometry (topography by NewView 6300, Zygo Corporation, Middlefield, CT, USA) as well as scanning electron microscopy (JSM 6490LV, Jeol, Peabody, MA, USA with an energy-dispersive spectroscopy (EDS) system INCA x-sight, Oxford Instruments). The SEM was used in secondary-electron (SE) and/or in backscattered-electron (BSE) mode.

2.3. Definition of Wear Rate

In this paper the wear is displayed by either the weight loss in mg as measured or as ng/cycle. This change in weight will not be related to the wear path or test duration as it is usually done. The main reason doing so is that the authors believe that weight gain and weight loss are a better fit in the current study for the sake of clarity. Displaying the rate of growth and removal in m/m or nm/h would result in values spread over several orders of magnitude. This would require a logarithmic axis and prevent us from showing weight gain and loss in a single diagram.

2.4. Modelling of Contact Conditions

2.4.1. Lubrication Regime

The calculation of the lubrication regime is divided into the calculation of the minimum film thickness according to [21] and the Tallian-Parameter [22] as follows.

The minimum film thickness h_{min} :

$$\frac{h_{min}}{R} = 2.8 \left(\frac{\eta u}{E'R} \right)^{0.65} \left(\frac{w}{E'R^2} \right)^{-0.21} \quad (1)$$

with $1/R = 1/R_1 - 1/R_2$, $E' = E/(1-\nu^2)$, $E = 210$ GPa, $\nu = 0.3$, $w = 750$ N (standard body weight). While the center of the Hertzian contact moves by 25 to 35 mm/s the entraining velocity at the outer rims of the rotating pins lies between 5 and 60 mm/s. Thus, the latter were used for u to calculate the range of λ . If the viscosity η of joint fluids is measured by means of a plate-on-plate rheometer it might drop from 10 and 0.01 Pa s [23,24], while for laboratory BCS it appears stable at 0.001 Pa s at high shear rates between 5000 to 30,000 1/s [25]. Still at smaller shear rates of about 1000 1/s BCS reveals viscosity levels between being ten times higher ranging from 0.021 to 0.026 Pa s and depending on the specific protein concentration [26]. Now within the range of relative velocities used in this paper it has been shown that the agglomeration of proteins at the inlet might even lead to a “gel-type” lubrication, which, in a first rough approach, could be modeled with a theoretical viscosity of 0.1 Pa s [27,28]. However, [29] showed that this is mostly related to a ball-on-disc configuration, while in a conformal contact the lubricant film is formed mainly by hydrodynamic effects. Thus, at this point of research we follow the classical approach in order to roughly characterize our tribosystem.

The Tallian-Parameter was then calculated according to [21].

$$\lambda = \frac{h_{min}}{\sqrt{R_{a,1}^2 + R_{a,2}^2}} \quad (2)$$

Taking into account the ranges of measured relative velocities as well as viscosities from the above references λ would range from about 0.004 to 0.1 with the R_a -values of the worn surfaces as will be shown later. Thus, this laboratory tribosystem is characterized mainly by boundary lubrication.

2.4.2. Dry Micro Contact Calculation

The calculation of the real contact area was performed using a simplified micro linear elastic—perfectly plastic contact algorithm according to [30]. The limiting value for the micro contact pressure is set to the hardness of the softer material as will be shown later:

$$F_N = \int_{\Omega} p(x, y) d\Omega \quad (3)$$

$$h(x, y) = u_z(x, y) + h_{ini}(x, y) - \delta \geq 0 \quad (4)$$

$$p(x, y) \geq 0 \wedge p(x, y) \leq p_{max} \quad (5)$$

$$h(x, y) p(x, y) = 0 \quad (6)$$

$$p(x, y) = 0 \notin \Omega \quad (7)$$

$$h(x, y) = 0 \subset \Omega \quad (8)$$

With h being the gap between the deformed contact bodies, u_z the normal deflection of both surfaces, h_{ini} the initial gap between the undeformed bodies and δ rigid body approach. Furthermore, force balance has to be achieved, pressures within the contact area Ω are nontensile, limited by an upper value and both contacting bodies are impenetrable. In order to calculate the displacement and thus the pressure distribution depending on the load, the gap between the contacting bodies and the material parameters, and an appropriate calculation domain, which includes the final contact area, have to be established. The initial gap between both contacting bodies can be derived from surface topographies measurements. The relationship between the surface displacement due to normal pressure and traction can be written as [31]:

$$u_z(x, y, t_i) = \sum_{n=1}^{N_{\Omega}} D^n (x - x', y - y') p(x', y', t_i) + \sum_{n=1}^{N_{\Omega}} D^s (x - x', y - y') \mu(t_i) (x', y', t_i) \quad (9)$$

The first part accounts for the deflection due to the pressure on top of the surface, the second accounts the deflection due to traction caused by friction. The set of in formulas (4)–(8) and formula (9) are solved using a single-loop iterative scheme based on the conjugate gradient method combined with a DC-FFT (Discrete-Convolution Fast Fourier Transform) technique to calculate the displacement u_z [30,32,33]. This method was applied to render the contact area and the contact pressure at the 100th, 80,000th and 430,000th and 500,000th cycle.

3. Results

3.1. Material Loss

The total material loss of pins and heads gained from weight loss measurements are comparatively shown in Figure 3 for both cleaning procedures. Clearly, there are marked differences as to the weight changes of the pins while the heads show a similar behavior. A simple linear regression for the heads shows that they have about the same average wear rate over the entire test period of 8 mg/100,000 cycles ($R^2 = 0.99$).

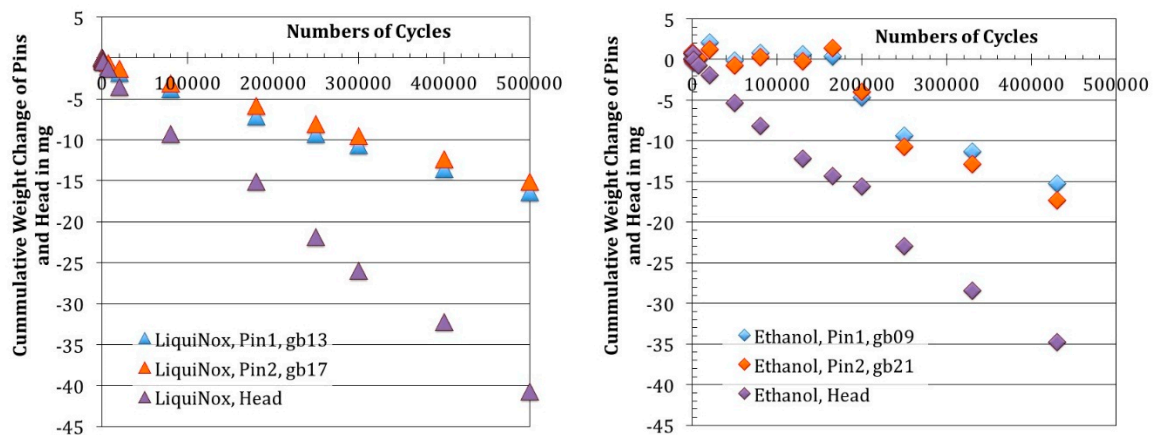


Figure 3. Weight Changes of Pins and Heads after different Cleaning Procedures. (a) Weight Changes after the Removal of any Organic Substance by Ethanol + LiquiNox Cleaning; (b) Weight Changes after Removal of any loose Debris by Ethanol Cleaning.

3.1.1. Weight Changes after Removal of Organic Surface Residues (LiquiNox Cleaning)

Despite the differences in their radial clearance the weight changes of both pins are essentially the same. A simple linear regression gives a rate of about 3 mg/100,000 cycles for each pin ($R^2 = 0.99$). Thus, both pins together wear less than the head. During run in (*i.e.*, the first 7000 cycles; Figure 4) the steeper rates are visible. The run-in period was defined mechanism-wise on the basis of the SEM analyses for that range of cycles of the pins. For the head it is not possible to give a certain number of cycles, because the weight loss rate was stable already after less than 1000 cycles as were the wear appearances. Pin 2 with the higher incipient radial clearance shows a distinct wear loss during 500 cycles and later on less wear compared to Pin 1. Such differences can be related to uncertainties, which are brought about by the fact that all samples had to be mounted and remounted for every analysis step. Thus, small differences may apply as to the exact positioning of the pins, which are unavoidable. Nevertheless, it can be seen that the run-in phase for pins and head comes to an end anywhere between 1500 and 7000 cycles.

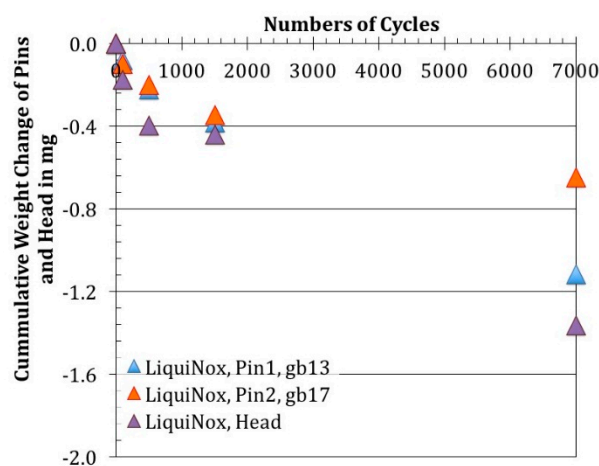


Figure 4. Weight Changes of Pins and Heads after the Removal of any Organic Substance by Ethanol + LiquiNox Cleaning.

Thus, the run-in is characterized by a high wear rate that levels off into a smaller one for steady state in agreement with most tribosystems [34,35].

3.1.2. Weight Changes after Removal of Loose Debris (Ethanol Cleaning)

If most of the tribomaterial is left intact on the surfaces by cleaning the samples in ethanol only, the rate of weight change of the pins and the head changes (Figure 3b). This already enlightens the importance of analyzing all bodies separately in order to understand the sliding wear behavior. Figure 5 shows that all bodies gain weight during the first 100 cycles, which would indicate negative wear. After another 400 cycles the head maintains its weight while the pins drop to about -0.2 mg. At 1500 cycles the head shows its initial weight and wears further following the linear relationship mentioned above, while the pins maintain their weight at about 0 or $+1.8$ mg for another 170,000 cycles (Figure 3b).

The subsequent steady-state weight loss with about 7 mg/100,000 cycles beyond 170,000 cycles is nearly as steep as it is for the head (Figure 3b). Still, after about 250,000 cycles, the wear of the head and the sum of wear losses of both pins remain slightly smaller than that of the head.

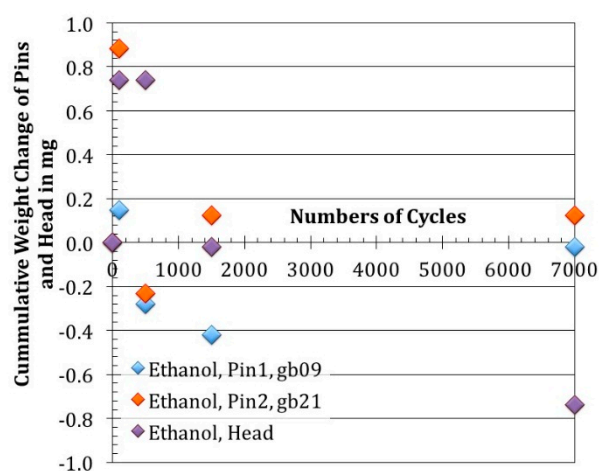


Figure 5. Weight Changes of Pins and Heads after the Removal of any Loose Debris by Ethanol Cleaning.

3.2. Wear Appearances

In order to understand the tribological behavior, the wear mechanisms have to be known. Thus, any difference of acting mechanisms should be visible by alterations of the wear appearances. Any organic layer of this type is accompanied by a distinct increase of the C-peak visible by EDS analyses [7–9,20,36]. Thus, the cleaning results of the LiquiNox treatment could be verified by EDS and were followed by the analyses of the wear appearances.

3.2.1. Wear Appearances after Ethanol- and after LiquiNox-Cleaning of Pin 1/Pin 2 vs. Head 1 (gb13/gb17 vs. 20258)

Figure 6 shows the wear appearances of Pin 2 at different test cycles also representing those of Pin 1. After 100 cycles scratches prevail within the contact area together with some remains of a surface film appearing darker (Figure 6a). The multidirectional orientation of the grooves is attributed to the superposition of reversing rotational and translational movements of the pins and the head. Within the area confined to the scratches EDS revealed the chemical composition of the base material, while for the darker patches a C-content above 15 w% was determined. According to earlier findings it allows for the assumption that these patches represent the tribomaterial being typical for wear within proteinaceous media. Since the internal structure of this tribomaterial is not of interest for the present study, it has not been investigated further. The head reveals the same appearances (Figure 6b) while some of the scratches are filled with tribomaterial. In addition some wear particles are still attached to the surface. After 500 cycles the surface of the pin still shows some grooves but appears smoother

in between (Figure 6c). The BSE-contrast is chosen for Figure 6d in order to distinguish between the metal (higher density = light grey) and the organic tribomaterial (lower density = dark grey or black). It illustrates that the grooves are still prevailing while there is nearly no tribomaterial detectable.

At 1500 cycles Pin 2 is already completely covered by tribomaterial (Figure 6e). The head appears different (Figure 6f). The BSE-contrast shows the patchy distribution of tribomaterial, while nearly no grooves and scratches can be seen anymore. These appearances do not alter after 7000 cycles (Figure 6g). Pin 2 is covered by a somehow pitted tribomaterial, while that of the head remains patchy (Figure 6h). The pitted appearance stems from the topography of the underlying metal surfaces, as can be seen after removal of the tribomaterial by LiquiNox (Figure 7).

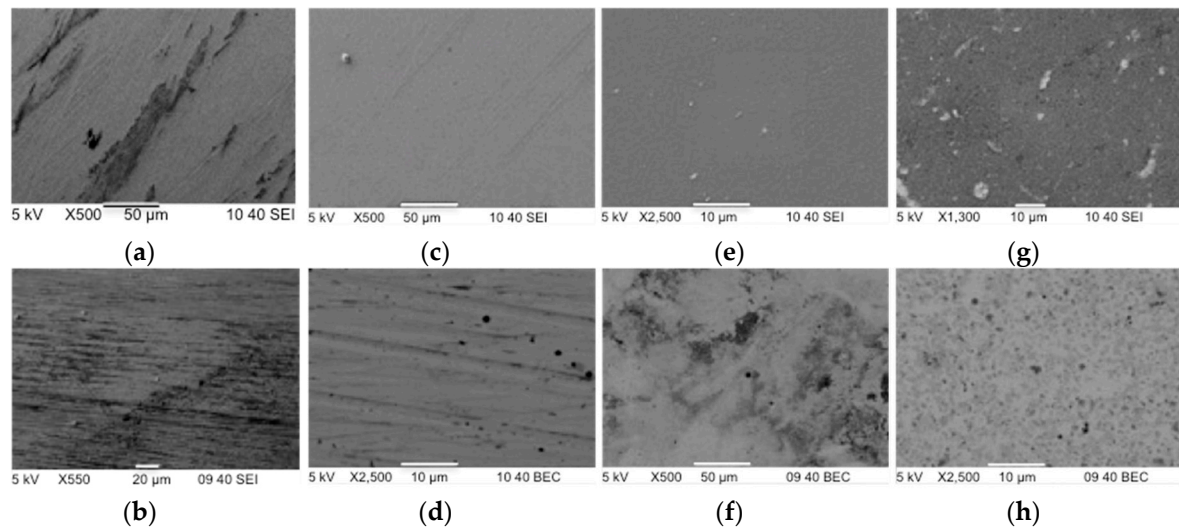


Figure 6. Wear Appearances during the First 7000 Cycles of Pin 2 and Head 1 after Ethanol-Cleaning. (a) Pin 2, 100 cycles, secondary-electron (SE); (b) Head 1, 100 cycles, SE; (c) Pin 2, 500 cycles, SE; (d) Head 1, 500 cycles, backscattered-electron (BSE)-contrast; (e) Pin 2, 1,500 cycles, SE; (f) Head 1, 1500 cycles, BSE-contrast; (g) Pin 2, 7,000 cycles, SE; (h) Head 1, 7000 cycles, BSE-contrast.

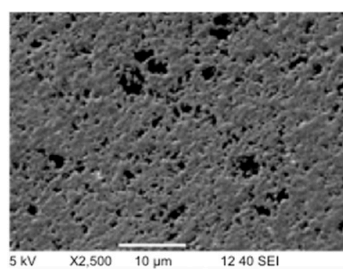


Figure 7. Pitted Metal Surfaces of Pin 2 and Head 1 after Cleaning in Ethanol and in LiquiNox. Pin 2, 7000 cycles, SE.

It also became clear from EDS-point analyses—not shown here—within the pits in Figure 7 that there are still remains of tribomaterial, which could not be completely removed by the chosen 10% LiquiNox solution. But in order to avoid any severe chemical alterations or corrosive attack to the base material the concentration of LiquiNox was not further increased.

3.2.2. Wear Appearances after Ethanol-Cleaning of Pin 3/Pin 4 vs. Head 2 (gb09/gb21 vs. 20257)

Figure 8 shows the wear appearances of Pin 3 and Pin 4 at different test cycles. Obviously these are quite similar to those of the formerly shown tribocouples, even though the tribomaterial has not been removed after each test interval.

While the run-in is dominated by scratches and grooves for the first 100 cycles (Figure 8a) a tribomaterial is formed after 500 cycles (Figure 8b) and covers the entire surface at 1500 cycles (Figure 8c–f). Again the tribomaterial appears pitted for the pins and remains patchy for the head (Figure 8g,h).

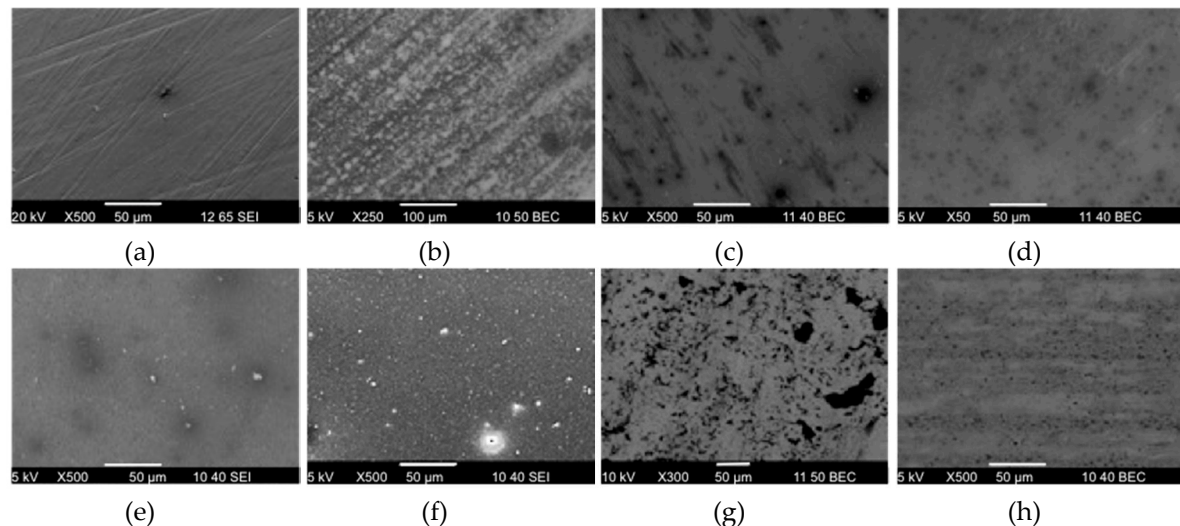


Figure 8. Wear Appearances of Pin 3, Pin 4, and Head 2 after Ethanol-Cleaning. (a) Pin 3, 100 cycles, SE; (b) Pin 3, 500 cycles, BSE; (c) Pin 3, 1,500 cycles, BSE; (d) Pin 3, 7000 cycles, BSE; (e) Pin 4, 200,000 cycles, SE; (f) Pin 4, 430,000 cycles, SE; (g) Head 2, 1,500 cycles, BSE-contrast; (h) Head 2, 200,000 cycles, BSE-contrast.

3.3. Lubrication Regime

It must be mentioned here that the values of Pin 3 comprise the tribomaterial sticking to the surface and result in a higher roughness compared to Pin 2. The same is true for the increasing roughness values of the heads, which is rather brought about by the remains of the tribomaterial and only to a lesser extent by the roughening of the metal surfaces. Still these values indicate that the system was mainly operating within the boundary lubrication regime or the onset of mixed lubrication, corresponding well with the observed friction coefficient (0.2–0.3). This indicates that elasto-hydrodynamic lubrication does not play any role and provokes the opportunity to analyze the contact conditions deeper, without the need to take hydrodynamic forces into account.

4. Discussion

The limited number of specimens would not support a quantitative approach to tribomaterial generation. Hence, it is the goal of this discussion to relate our qualitative findings to the existing literature and gain a more complete picture of the generation of tribomaterial. A second aspect of our discussion is the attempt to account for the introduction of half-space contact mechanics as a tool to better understand highly localized acting mechanisms in friction and wear under ultra-mild sliding wear conditions.

4.1. Wear Mechanisms and Tribological Behavior

Both tribosystems, whether being ethanol or LiquiNox cleaned, show about the same wear loss and mostly a very similar sequence of wear appearances. In addition it should be mentioned that the coefficient of friction ranged from 0.2 to 0.3 for both systems and did not alter between run-in and steady state. Thus, both will be discussed together. The cumulated wear losses of both systems are neither dominated by the HC-CoCrMo heads nor by the LC-CoCrMo pins (Figure 9).

All bodies show abrasion during run-in. Due to the fact that no indications of any torn-off carbides from the head have been found, microcracking as a submechanism of abrasion [37] can be ruled out as in an earlier investigation [20]. Thus, microcutting and microploughing should prevail. Both are known to be quite efficient in removing material from surfaces and should lead to immediate wear loss. But this is not the case here. If the tribomaterial is not removed from the surfaces the specimens gain weight, which points towards tribochemical reactions. This wear mechanism is characterized by the generation of chemical reaction layers on the contact surfaces enclosing material from the bodies and the interfacial medium. Three sub-mechanisms are known today: the thermally driven and tribologically accelerated tribooxidation in gaseous media [38], tribocorrosion in liquid media [39] and mechanical mixing of solids [40]. Under the given conditions, the contact temperatures hardly exceed 60 °C [20] and any weight gain by oxide layers can be neglected, while the tribologically accelerated corrosive attack in proteinaceous medium would have brought about weight loss [41]. Thus, mechanical mixing should prevail. Thus, vortices have to be generated [42] that incorporate all materials in contact into a so-called tribomaterial consisting of CoCrMo and carbon from the BCS, which is supported by the EDS-analyses revealing more than 10 w% C in such areas. Still, from classical research point of view it is thought that abrasion with μm -deep grooves and tribochemical reactions are wear mechanisms that contradict each other [37]. This is not the case looking to the most recent findings in fine-machining with grooves smaller than 500 nm, as well as in MD-simulations. Both would lead to a different conclusion. Here it is shown, that vortices necessary for mechanical mixing can be generated by severe plastic deformation of surface material leading to overfolding at microstructural obstacles, experimentally [43,44] and theoretically [45,46]. According to molecular-dynamics (MD) simulations with pure Cu by such obstacles could be grain boundaries. Combining this with the abrasion-model of [37] the run-in within this tribosystem would then be dominated by microploughing, rather than microcutting. Thus, the obvious scratches and grooves are likely being brought about by severe plastic deformation of surfaces but without any distinct wear loss, as indicated in [37,47]. By the increasing numbers of cycles the interfacial medium is further mixed into such severely deformed near-surface material, which is accompanied by a grain refinement down to the nanoscale [48–52]. This hypothesis is further supported by the observed coefficient of friction, which promotes near-surface plastic deformation over sub-surface plasticity. Thus, the more such plastic deformation takes place the more effective should be the formation of tribomaterial. Figure 10 shows the weight of the tribomaterial, which has been removed by the LiquiNox cleaning. Obviously most of the tribomaterial is generated within the run-in period but due to the high local contact pressures it is immediately squeezed out of the contact. After the surfaces became adjusted by plastic deformation (or wear) at about 7000 cycles and the local contact pressure decreases, the tribomaterial stays inside the contact area and the effect of abrasion weakens. Now the amount of tribomaterial generated is about the same for the remaining 500,000 cycles. The rates of generation and removal differ for any single contact and cannot be generalized. According to the weight changes (Figure 5) Pin 2 generated more tribomaterial in 100 cycles than Pin 1. After 500 cycles both showed the same weight loss, while Pin 2 even gained weight again at 1500 cycles. Now Pin 1 still shows its initial weight after 7000 cycles. Thus, the steady disturbance of the contact situation by dismounting and remounting may influence the individual numbers. Nevertheless the main finding is that the generation of a sufficient amount of tribomaterial can alter the total weight change of the pins.

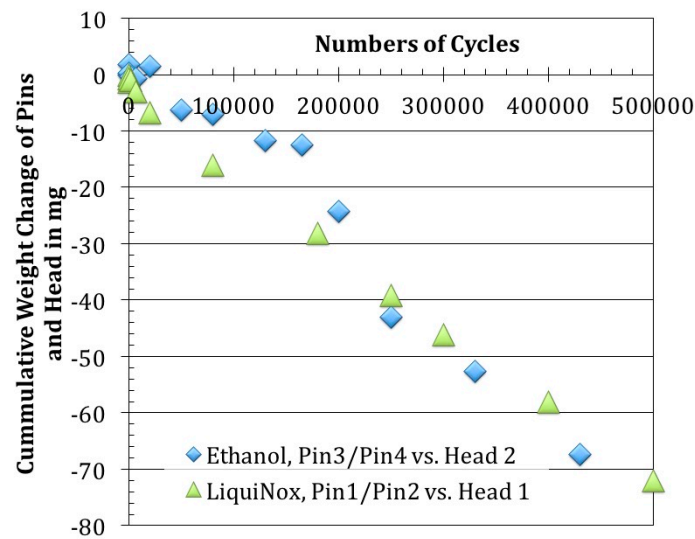


Figure 9. Accumulated Weight Changes of Both Tribosystems.

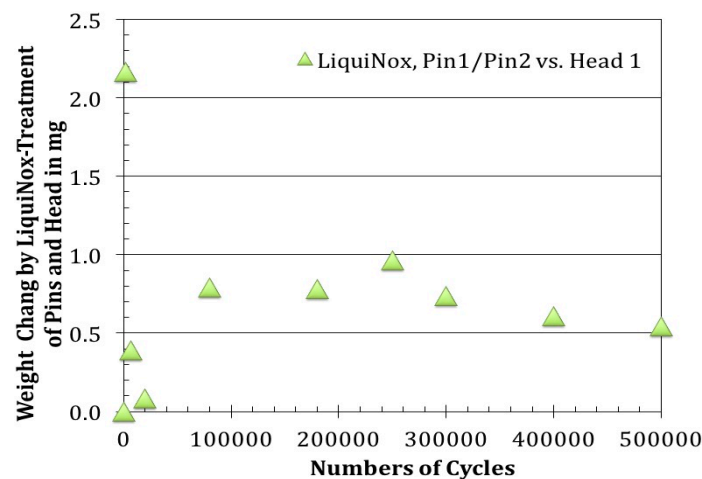


Figure 10. Weight Difference of Pins and Head before and after LiquiNox Cleaning. This represents the Weight of the Organic Tribomaterial.

Now the development of the contact characteristics steadily leads to a steady decrease of the contact pressure and, therefore, the rate of generation of tribomaterial. If one divides the weight of the tribomaterial given in Figure 10 by the numbers of cycles in between the intervals the generation rate of tribomaterial decreases more than one order of magnitude, starting from $1.4 \mu\text{g}/\text{cycle}$ down to $0.075 \mu\text{g}/\text{cycle}$.

In steady state the acting wear mechanisms after about 7000 cycles are tribochemical reactions (by further mechanical mixing but at a decreasing rate) and surface fatigue indicated by the resulting micro-pitting. The latter might be brought about by rolling wear particles causing indentations, cracks parallel to the surface causing delaminations, or both. In addition, a corrosive attack of the edges of the pits cannot be fully ruled out. Still, the wear rates of pins and heads stay nearly constant and follow linearly with the numbers of cycles. Due to the fact that the generation of tribomaterial is exponentially decreasing (with varying exponents for run-in and steady state), it does not slow down or even balance further weight loss for the ethanol-cleaned couples. If the tribomaterial is removed by LiquiNox there is no weight loss compensation at all. Obviously, the smoother contact conditions under steady state characterized by surface fatigue do not allow for a fast enough generation of

mechanically mixed tribomaterial like in run-in where microploughing prevails. The question certainly arises why the tribomaterial is more pronounced for the concave pins compared to the convex heads' surfaces. One answer could rise from the fact that the pins surfaces are always in contact and, therefore, are stressed more constantly by microploughing on the sub- μm scale. As a consequence this could lead to a more distinct generation of tribomaterial. This might also explain the slightly smaller weight changes of the pins compared with the balls in this study.

However, this hypotheses cannot be validated at this point and has to be left open for future research. Still it becomes clear that as soon as the tribomaterial covers the pins' surfaces and governs the contact situation the run-in phase is finished. Now an even more interesting question according to the authors' opinion appears; how big is the critical local contact pressure that allows for microploughing and the generation of a sufficient amount of tribomaterial but does not immediately remove it from the contact area? In other words where is the balance that minimizes material loss? From the nominal or Hertzian contact stresses one cannot answer such question. Thus, in order to understand the local contact conditions better, contact mechanics simulation base on the actual topography might give a deeper insight.

4.2. Contact Conditions and Tribological Behavior

The numbers shown in Table 3 appear to contradict the idea that LiquiNox removes the tribomaterial. However Pin 1, Pin 2, and Head 2 are only cleaned from any loose debris and the topography is, therefore, characterized by the pitted and scarred tribomaterial that leads to a rougher topography. Thus, one looks directly at the essential part of the lubricant that may have separated both bodies in contact after run-in. Newer findings also suggest that any classical model underestimates the film thickness of proteinaceous liquids for their gel-type lubrication effect [28]. Thus, it also must be left open whether the smoother topography measured after LiquiNox-cleaning is a valid input for calculations using formulas 1 and 2.

Table 3. Examples of λ -values according to formulas (1) and (2) and the accounting for ranges of the entraining velocity and the viscosity as described above.

Cycles	R_a Pin 3 in μm	R_a Head 2 in μm	λ
100	0.021	0.092	0.0003–0.07
50,000	0.034	0.114	0.0004–0.09
430,000	0.093	0.248	0.0003–0.1
	R_a Pin 2 in μm	R_a Head 1 in μm	λ
100	0.011	0.059	0.0004–0.07
80,000	0.004	0.054	0.0002–0.03
500,000	0.008	0.083	<0.003

Nevertheless on the basis of the computed λ -value we assume that boundary lubrication prevails. During the first 100 cycles all surfaces investigated showed no tribomaterial but scratches and grooves brought about by high localized contact pressures. Figure 11 shows the results of the contact pressure distribution after 100 cycles derived by the half-space model shown in formula (9). Here the elastic-plastic cutoff pressure value has been chosen to be 1500 MPa as will be explained further.

In both cases it becomes clear that high pressures only act locally. If one counts the area that would apply for a plastic flow at 1500 MPa it would only be about 2% to 3% of the affected contact area ($p(x, y, t) > 0 \text{ MPa}$). The reader should keep in mind that the term “affected area” describes the fraction of the nominal contact area at which the local contact pressure is bigger than zero. Since abrasion and its submechanisms bring about a mainly monotonic stress-strain loading the cutoff pressure for plastic flow was chosen on the basis of monotonically measured properties, e.g., from hardness—in a first and rough approximation—following the cavity model of [53] and the relations found by [54] for solution annealed solid CoCrMo-alloy samples. Thus, it would be about 1/3 of the hardness of

the metal matrix, which would be 1500 MPa. Such high contact pressures would then bring about a high wear rate during the first 100 cycles as illustrated in Figure 3 (−13 ng/cycle for Pin 1/Pin 2 *vs.* Head 1) and at the same time generate tribomaterial by severe plastic deformation (+17 ng/cycle for Pin 3/Pin 4 *vs.* Head 2) as well as overfolding according to [46] as can also be seen from Figures 6 and 11.

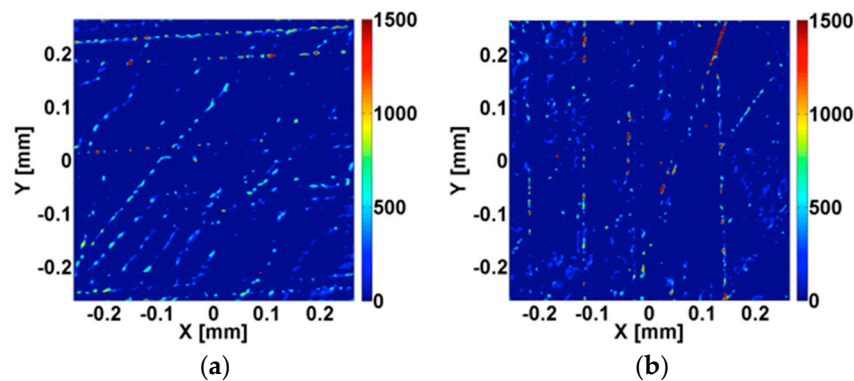


Figure 11. Contact Pressure Distribution after 100 cycles at an Elastic-Ideal Plastic-Cutoff Pressure Value of 1500 MPa. The vertical color bars represent the local contact pressure in MPa. (a) Liquinox-Cleaning, Pin 2 *vs.* Head 1; (b) Ethanol-Cleaning, Pin 3 *vs.* Head 2.

Under steady state the problem arises that surface fatigue prevails and that for any computer simulation one would now need a cyclic cutoff pressure, which cannot be quantified today. Thus—and again in a first and rough approximation—the shake-down model as described in [53] could be applied as shown in [55] leading to a cutoff pressure of 750 MPa, which is roughly 1.1 times the fatigue limit of such metal. The influence of the tribomaterial is neglected here because it has unknown properties. In addition, since the thickness would be only 1/10 of the lateral grid dimension it can be neglected completely [56]. In addition, the unknown properties of the gel-type lubrication under monotonic and cyclic loading require more research in the future as to its load bearing effect under boundary and mixed lubrication. Nevertheless under steady state our cyclic cutoff pressure would bring about the distributions shown in Figure 12 for the topography after LiquiNox-cleaning. It is important to notice that because of the lack of any precise measurement of such cyclic cutoff pressure, these pictures can only show a qualitative number for the pressure but still provide a quite accurate description of the affected area ($p(x, y, t) > 0$ MPa).

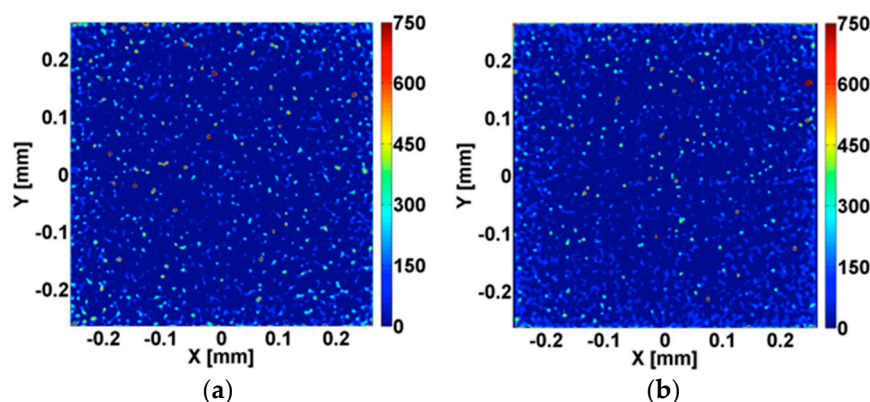


Figure 12. Contact Pressure Distribution at a Elastic-ideal Plastic-Cutoff Pressure Value of 750 MPa of Pin 2 *vs.* Head1 after LiquiNox-Cleaning. The vertical color bars represent the local contact pressure in MPa. (a) after 80,000 cycles; (b) after 500,000 cycles.

Again only very few areas are subjected to “cyclic” plastic flow but the gross load is more evenly distributed compared to run-in. Even if under such conditions wear particles are rotating leading to multiple indentations (as a submechanism of surface fatigue driven by cyclic plastic strains) the effectiveness to remove matter from a surface decreases at least by an order of magnitude relative to 2-body abrasion as has been shown by [57,58]. If delamination (as a submechanism of surface fatigue driven by cyclic elastic strains) would prevail the loss of matter is even less [37]. Thus, the wear rate is smaller during steady-state by changing from abrasion to surface fatigue both in combination with tribochemical reactions. But this would also lead to a less pronounced severe plastic deformation and, therefore, to a lesser generation of tribomaterial [59]. For the chosen laboratory tribosystem, the generation rate of tribomaterial decreases exponentially over the number of cycles while the wear rates stay constant under steady state at about 0.14 ng/cycle for Pin 1/Pin 2 *vs.* Head 1 above 80,000 cycles.

Due to the fact that the metallo-organic tribomaterial will be softer than the metal it would deform and, therefore, hinder or prevent yielding of the metal itself. Thus, the wear particles would originate from the tribomaterial and the properties of this layer will dominate the wear process instead of those of the underlying metal. Still, any particle within the tribomaterial must have been generated at the interface between the solid metal, which is nanocrystalline at this position, and the tribomaterial. Due to the still unknown criteria and mechanisms for the detachment of a nanoparticle from such structure we only can assume today, that the tribomaterial is squeezed aside at the points of a certain contact pressure. This would result in a solid-solid contact of the asperities followed by the tearing-off of a nanosize wear particle.

5. Limitations

There was only one pin per radial clearance available because three equal radial clearances could not be manufactured by the university’s workshop; thus, here, neither quantitative values nor any statistics but only tendencies are given. Still the wear rates of the heads are quite close, which gives a 1st and rough hint on the validity of the measured values relative to each other. The λ -values are derived by classical theory, which may not accurately describe the system. It has been shown by [27,28,60,61] that with proteins a gel-type lubrication is more likely. Thus, the calculated λ -values may interpret the contact situation incorrectly, which could be more within the mixed regime. Still we do not know the exact properties of the lubricant used and, therefore, used the worst-case scenario, because it has no influence on the main outcome.

6. Conclusions

This analysis revealed that even though material is worn from the 1st cycle during run-in, the specimens gained weight by generating and accumulating tribomaterial. Afterwards, the loss of material surpasses the generation of new tribomaterial and a steady weight-loss is measured. Apparently, the incipient high local surface stresses, characterized by scratches and grooves through microploughing, accelerate the tribochemical reactions. After completion of run-in, the contact situation reverses being mostly characterized by surface fatigue in combination with a much smaller generation rate of tribomaterial. Thus, the weight gain is smaller than the weight loss and wear proceeds.

Future work will concentrate on the properties of tribomaterial in contact. In addition, the quantification of the critical local pressure values should be investigated that on the one hand allow for a sufficiently high generation rate of tribomaterial and on the other hand keep it in contact instead of wearing it off or squeezing it out.

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kinematic, and topographical data and carried out all half-space calculations; Markus Wimmer contributed reagents/materials/analysis tools and reviewed the paper; Alfons Fischer wrote the paper.

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