

# Article Research on the Influencing Factors and Decoupling State of Carbon Emissions in China's Transportation Industry

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Abstract: To help achieve the dual-carbon target, based on the LMDI model and C-D production function, this study decomposed the influencing factors of  $CO_2$  emissions in China's transportation industry from 2000 to 2020, then combined the Tapio model to explore the decoupling state. The results showed that (1) from 2000 to 2020,  $CO_2$  emissions increased from 263.88 million tons to 957.59 million tons in China's transportation industry. (2) The transportation intensity effect was the most significant factor to curb the growth in carbon emissions, and the total carbon emissions were reduced by about 364.84 million tons. The capital input effect was the primary factor promoting the carbon emissions, increasing the total carbon emissions by about 899.78 million tons. The effect of energy structure is the factor with the most potential to restrain the increase in carbon emissions in the future. (3) The decoupling state of the transportation industry mainly consists of expansive coupling and weak decoupling. Especially after 2010, the decoupling state remained a weak decoupling and continued to improve. The results can provide lessons for the establishment of policies in China's transportation industry.

Keywords: CO2 emission; transportation industry; LMDI model; decoupling analysis



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# 1. Introduction

Since the industrial revolution, mankind has used fossil fuels extensively in the processes of industrialization and urbanization, resulting in a continuous increase in greenhouse gas emissions; climate change may become the greatest challenge ever faced by mankind [1]. Global CO<sub>2</sub> emissions rebounded from the decline caused by COVID-19 to about 34 Gt in 2020, with CO<sub>2</sub> emissions from the transportation industry exceeded 7 Gt [2]. The transportation industry has become one of the most popular industries in energy consumption and greenhouse gas emissions. To actively address the climate challenge, China has made it clear that it aims to reach peak carbon emissions by 2030 and achieve carbon neutrality by 2060 [3]. China's transportation industry emitted about 930 million tons of carbon, making it the third-largest source of carbon emissions [4,5], and as the population and economy grow, it will increase transportation activities and infrastructure [6,7]. The carbon emissions of the transportation industry in 2019 measured by the International Energy Agency (IEA) are shown in Table 1.

Compared to other countries, carbon emissions from China's transport industry account for a small proportion of the country's total carbon emissions, but the growth rate is fast. Considering the development path of the transportation industry in developed countries, there is little doubt that the road transport sector will become dominant in China's emissions inventory in the near future [8]. Therefore, it is necessary to study the influencing factors and identify the decoupling state in China's transportation industry, which can provide guidance for the formulation of laws and regulations and help realize low-carbon transportation. The research framework of this paper is shown in Figure 1.



	Carbon Er				
	Emission (Million t)	Proportion of World Transportation Carbon Emissions	Proportion of the Country's Total Carbon Emissions	<ul> <li>Increase in Carbon Emissions from 1990 to 2019</li> </ul>	
China	1233	15.00%	12.43%	819%	
USA	1757	21.37%	37.03%	23%	
Japan	201	2.44%	19.00%	-5%	
ÊU	932	11.34%	31.14%	23%	
Germany	160	1.95%	19.63%	1%	
France	126	1.53%	42.71%	12%	
UK	118	1.44%	34.40%	3%	
Sweden	16	0.19%	48.48%	-20%	

Table 1. Comparison of transport CO<sub>2</sub> emissions by country in 2019.



Figure 1. Research framework.

# 2. Literature Review

There are two main areas of research on carbon dioxide emissions: (1) discovering the influencing factors of carbon emissions and (2) identifying the decoupling state of carbon emissions. For specific research problems, scholars have adopted different research methods.

At present, academic research on  $CO_2$  emissions in the transportation industry has achieved certain results. Among the studies, there are three main methods for decomposing the factors influencing carbon emissions: the LMDI (logarithmic mean Divisia index) model [9], the STIRPAT (stochastic impacts by regression on population, affluence, and technology) model [10], and an econometric model based on panel data [11,12]. In most studies, economic development was considered to be the main driving force for carbon emissions and a more stable dominant factor in the decomposition results [13–15]. Zhu et al. used the LMDI model and found that economic development and population growth promoted  $CO_2$  emissions, while the reduction in energy intensity and optimization of energy structure suppressed  $CO_2$  emissions [16]. Moreover, Li analyzed the influencing factors of carbon emissions in China's three major economic circles and suggested that the three regions should control the growth in transportation demand and adjust the transportation structure, but different regions should have different priorities [17]. The development of public transportation is important for low-carbon development. China should strengthen joint government and market regulation to promote low-carbon development [18]. Liu et al. decomposed the driving factors of CO<sub>2</sub> emission and concluded that there will be no major

changes in energy intensity in a short time. China should promote the electrification of cars and trains and promote low-carbon transition in key industries [19]. Furthermore, Sun et al. used the partial least squares method and STIRPAT model to quantify the contribution of different factors and pointed out that in addition to population growth and economic development, the growth in passenger and freight turnover also promoted carbon emissions [20]. In addition, Lin et al., by means of quantile regression analysis, found that the main means of achieving carbon emission reductions are to reduce carbon intensity and improve energy consumption structure [21]. Among the above research methods, the LMDI model has been favored to study the influencing factors because of its ability to decompose and quantify the influencing factors while solving the residual error and zero value problems [5,22]. In addition, in previous studies, the decomposition of influencing factors is usually limited to macroeconomic factors such as energy intensity, economic development, etc., and there is less research in the area of carbon emission concentration, and the traditional factor decomposition is unable to analyze the level of technology, capital input and so on [23].

The decoupling theory was first used to characterize the relationship between economic development and environmental pressure. After the elastic coefficient was introduced by Tapio, the decoupling state was subdivided, which has become the main method to study the decoupling state [24]. By analyzing the change in the decoupling state, the effectiveness of current emission-reduction policies can be evaluated. Wang et al. studied the decoupling state and found that China's decoupling elasticity has shown a declining trend since 2000, dominated by expansive negative decoupling and weak decoupling [25]. According to the study of Xie et al., government intervention is the main influence on the decoupling state over a short period, and the increase in the share of green power plays a major role in promoting decoupling over a long period [26]. Pan et al. conducted an analysis based on the targets set by the Paris Agreement, and the results showed that the improvement in energy carbon emission intensity was the main cause of carbon emission mitigation in China's transportation industry, followed by the reduction in transport activities [27]. Zhu pointed out that carbon emissions are out of step with economic development, and different factors have different impacts on carbon emissions in different cities [28]. According to Liu et al., China needs to change the imbalanced transportation structure, unreasonable energy consumption structure and low-energy efficiency to accelerate the decoupling process [29]. Previous studies mainly discussed the decoupling relationship between economic growth and carbon emissions at the national level, but the decoupling state of China's transportation industry has not been clear. Fewer studies have combined a decoupling analysis with the decomposition of impact factors to jointly explore the impact of transportation industry influences on the decoupling state.

In short, the progress of urbanization in China will further stimulate transportation demand, resulting in a large consumption of fossil energy [30]. With this in mind, it is necessary to research the present status and trends of carbon emissions in the transportation industry and explore its development rules and trends for developing emission-reduction strategies. Based on the calculation of  $CO_2$  emissions, the C-D production function was introduced into the LMDI model to deeply explore the influence of industry factors in the transportation industry on the changes in  $CO_2$  emissions. This study focuses on the decoupling state and the influencing factors in the transportation industry. The purpose is to accurately understand the decoupling state and to provide a scientific reference for China's energy policy formulation. The research contents are arranged as follows: Section 3 introduces the methods and data sources; Section 4 presents the results and discussion; Section 5 analyzes and discusses the research results of this study and Section 6 summarizes the main findings and makes relevant recommendations.

# 3. Materials and Methods

# 3.1. CO<sub>2</sub> Emission Measurement

There are two calculation methods for  $CO_2$  emissions. One is to refer to carbon emissions calculations from the IPCC (Intergovernmental Panel on Climate Change), based

on energy consumption data, which are easily available [31]. The other is to calculate  $CO_2$  emissions by taking all the kinds of transportation as the main energy consumption, but the data are hard to obtain and the quality is difficult to ensure [32,33]. This study uses the first method, as shown in Equation (1):

$$C_1 = \sum_{i=1}^{m} E_i \times AVL_i \times v_i \times r_i \times \frac{44}{12}$$
(1)

where  $C_1$  is the CO<sub>2</sub> emissions from fossil energy consumption; *i* is the type of energy;  $E_i$  is the *i*-th energy consumption;  $AVL_i$  is the average low calorific value of *i*-th energy;  $v_i$  is the carbon content per unit calorific value of *i*-th energy and  $r_i$  is the carbon oxidation rate of *i*-th energy.

What is different in this study from previous studies is the consideration of carbon emissions generated by electricity. Carbon emissions from electricity mainly come from thermal power.  $CO_2$  emissions estimated by electricity consumed can be expressed as

$$C_2 = E_e \times E_f \times K \times \frac{44}{12} \tag{2}$$

where  $C_2$  is the CO<sub>2</sub> emissions from electricity consumption;  $E_e$  is the electricity consumption;  $E_f$  is the electricity carbon emission factor and *K* is the share of thermal power generation in total electricity production. Therefore, the total CO<sub>2</sub> emissions of China's transportation industry can be expressed as

$$C = C_1 + C_2 \tag{3}$$

#### 3.2. Decomposition Model of CO<sub>2</sub> Emission Influencing Factors

# 3.2.1. C-D Production Function

In economics, the C-D (Cobb–Douglas) production function describes how to convert capital input and labor input into *GDP*, as shown in Equation (4) [25]:

$$\begin{cases} GDP^{t} = A^{t} (K^{t})^{\alpha} (L^{t})^{\beta} \\ A, \alpha, \beta > 0 \end{cases}$$
(4)

where  $GDP^t$  stands for the GDP of the transportation industry in year t;  $A^t$  stands for the level of technology in year t;  $K^t$  stands for the capital input in year t;  $L^t$  stands for the labor input in year t and  $\alpha$  and  $\beta$  are the elasticity coefficients.

# 3.2.2. LMDI Model Based on the C-D Production Function

After measuring the  $CO_2$  emissions of the transportation industry, the decomposition model of influencing factors is obtained by extending Kaya [34,35]. Specifically, the decomposition model of the total  $CO_2$  emissions in year t is shown in the following equation:

$$C^{t} = \sum_{i} C_{i}^{t} = \sum_{i} \frac{C_{i}^{t}}{E_{i}^{t}} \times \frac{E_{i}^{t}}{E^{t}} \times \frac{E^{t}}{T^{t}} \times \frac{T^{t}}{GDP^{t}} \times GDP^{t}$$
(5)

In order to identify more factors influencing the  $CO_2$  emissions in China's transportation industry, the LMDI model based on the C-D production function was used for decomposition, as shown in the following equation:

$$C^{t} = \sum_{i} C^{t}_{i} = \sum_{i} \frac{C^{t}_{i}}{E^{t}_{i}} \times \frac{E^{t}_{i}}{E^{t}} \times \frac{E^{t}}{T^{t}} \times \frac{T^{t}}{GDP^{t}} \times \frac{GDP^{t}}{(K^{t})^{\alpha} \times (L^{t})^{1-\alpha}} \times (K^{t})^{\alpha} \times (L^{t})^{1-\alpha}$$

$$= \sum_{i} CE^{t}_{i} \times ES^{t}_{i} \times ET^{t} \times TG^{t} \times A^{t} \times (K^{t})^{\alpha} \times (L^{t})^{1-\alpha}$$
(6)

where  $C^t$  stands for the total carbon emissions in year t; i is the type of energy;  $C_i^t$  is the carbon emissions of *i*-th energy in year t;  $E_i^t$  is the consumption of the *i*-th energy in year t;  $E^t$  is the total energy consumption in year t;  $T^t$  is the transport turnover in year t and  $GDP^t$  is the *GDP* in year t.

The meanings of all the kinds of influencing factors are as follows:

- 1.  $CE_i^t = C_i^t / E_i^t$  represents the carbon emission intensity of the *i*-th energy in year *t*.
- 2.  $ES_i^t = E_i^t / E^t$  represents the proportion of the *i*-th energy consumption in year *t*.
- 3.  $ET^t = E^t/T^t$  represents the unit consumption level of transportation (energy consumption per unit of turnover).
- 4.  $TG^t = T^t/GDP^t$  represents transportation intensity.
- 5. *A<sup>t</sup>* represents the level of technology in year *t*, *K<sup>t</sup>* represents the capital input in year *t* and *L<sup>t</sup>* represents the labor input in year *t*, respectively.

According to the addition decomposition of the LMDI model, the overall change effect is expressed by  $\Delta C^t$ , which is decomposed into the energy emission intensity effect  $\Delta C_{ce}^t$ , energy structure effect  $\Delta C_{es}^t$ , unit consumption level effect  $\Delta C_{et}^t$ , transportation intensity effect  $\Delta C_{tg}^t$ , capital input effect  $\Delta K^t$ , technology level effect  $\Delta A^t$  and labor input effect  $\Delta L^t$ . This study assumes that the carbon emission coefficients of each energy source remain constant in different years, so  $\Delta C_{ce}^t = 0$ , and  $C^t$  and  $C^0$  are the CO<sub>2</sub> emissions in the target and base years, respectively, as shown in Equation (7):

$$\Delta C^{t} = C^{t} - C^{0} = \Delta C^{t}_{es} + \Delta C^{t}_{et} + \Delta C^{t}_{tg} + \Delta A^{t} + \Delta K^{t} + \Delta L^{t}$$
(7)

where

$$\begin{cases} \Delta C_{es}^{t} = \sum_{i} W(C_{i}^{t}, C_{i}^{0}) \ln\left(\frac{ES_{i}^{t}}{ES_{i}^{0}}\right) \\ \Delta C_{et}^{t} = \sum_{i} W(C_{i}^{t}, C_{i}^{0}) \ln\left(\frac{ET^{t}}{ET^{0}}\right) \\ \Delta C_{tg}^{t} = \sum_{i} W(C_{i}^{t}, C_{i}^{0}) \ln\left(\frac{TG^{t}}{TG^{0}}\right) \\ \Delta A^{t} = \sum_{i} W(C_{i}^{t}, C_{i}^{0}) \ln\left(\frac{A^{t}}{A^{0}}\right) \\ \Delta K^{t} = \sum_{i} W(C_{i}^{t}, C_{i}^{0}) \ln\left(\frac{(K^{t})^{\alpha}}{(K^{0})^{\alpha}}\right) \\ \Delta L^{t} = \sum_{i} W(C_{i}^{t}, C_{i}^{0}) \ln\left(\frac{(L^{t})^{1-\alpha}}{(L^{t})^{1-\alpha}}\right) \\ W(C_{i}^{t}, C_{i}^{0}) = \frac{C_{i}^{t} - C_{i}^{0}}{\ln(C_{i}^{t}) - \ln(C_{i}^{0})} \tag{9}$$

# 3.3. Decoupling Model for CO<sub>2</sub> Emissions

In 2002, OECD (Organization for Economic Cooperation and Development) proposed the decoupling theory. The Tapio model reflects the decoupling relationship between variables with the elastic analysis method, which effectively overcomes the difficulty in selecting the base year of the OECD index model [36,37]. In this paper, the decoupling state between carbon emissions and economic development is calculated according to the Tapio model. The expression of decoupling elasticity is shown in the following equation:

$$T^{t} = \frac{\Delta C/C^{0}}{\Delta GDP/GDP^{0}} = \frac{GDP^{0}}{C^{0}} \times \frac{\Delta C}{\Delta GDP} = \frac{GDP^{0}}{C^{0}} \times \frac{C^{t} - C^{0}}{GDP^{t} - GDP^{0}}$$
(10)

where  $T^t$  is the decoupling elasticity index in year t;  $C^t$  and  $C^0$  are the carbon emissions in year t and the base year, respectively, and  $GDP^t$  and  $GDP^0$  are the transportation GDP in year t and the base year, respectively.

Specifically, the Tapio decoupling model can be divided into three types and further subdivided into eight decoupling states, improving the decoupling evaluation system, as shown in Table 2.

Decoupling Classification	Decoupling State	$\Delta C$	$\Delta GDP$	$T^t$	Meaning	
	Strong decoupling	<0	>0	$T^t < 0$	The economy is growing, but carbon emissions are falling	
Decoupling	Weak decoupling	>0	>0	$0 \le T^t < 0.8$	The economy is growing faster than carbon emissions	
	Recessive decoupling	<0	<0	$T^t > 1.2$	The rate of economic decline is less than the rate of reduction in carbon emissions	
Counting	Expansive coupling	>0	>0	$0.8 \le T^t \le 1.2$	Economic growth is increasing at the same rate a carbon emissions	
Couping	Recessive coupling	<0	<0	$0.8 \le T^t \le 1.2$	Economic recession and carbon emissions decrease at comparable rates	
	Expansive negative decoupling	>0	>0	$T^t > 1.2$	The rate of economic growth is less than the rate of increase in carbon emissions	
Negative decoupling	Weak negative decoupling	<0	<0	$0 \le T^t < 0.8$	Economic recession is faster than carbon emission reduction	
	Strong negative decoupling	>0	<0	$T^t < 0$	Economic recession and increased carbon emissions	

Table 2. Decoupling state classification.

In order to determine all the factors' contributions to the state of decoupling, the value of the contribution of each influencing factor to the change in the decoupling elasticity index is explored in the Equation (11):

$$T^{t} = \frac{\Delta C/C^{0}}{\Delta GDP/GDP^{0}} = \frac{GDP^{0}}{C^{0}} \times \frac{\Delta C_{es}^{t} + \Delta C_{et}^{t} + \Delta A^{t} + \Delta K^{t} + \Delta L^{t}}{\Delta GDP}$$
  
$$= \frac{GDP^{0}}{C^{0}} \times \frac{\Delta C_{es}^{t}}{\Delta GDP} + \frac{GDP^{0}}{C^{0}} \times \frac{\Delta C_{et}^{t}}{\Delta GDP} + \frac{GDP^{0}}{C^{0}} \times \frac{\Delta C_{tg}^{t}}{\Delta GDP} + \frac{GDP^{0}}{C^{0}} \times \frac{\Delta A^{t}}{\Delta GDP} + \frac{GDP^{0}}{C^{0}} \times \frac{\Delta K^{t}}{\Delta GDP} + \frac{GDP^{0}}{C^{0}} \times \frac{\Delta L^{t}}{\Delta GDP}$$
  
$$= t_{1} + t_{2} + t_{3} + t_{4} + t_{5} + t_{6}$$
 (11)

where  $t_1$ ,  $t_2$ ,  $t_3$ ,  $t_4$ ,  $t_5$  and  $t_6$  represent the effects of energy structure, unit consumption level, transport intensity, technology level, capital input and labor input on the change in the decoupling state, respectively.

# 3.4. Data Source

This study analyzed the change in CO<sub>2</sub> emissions during 2000–2020. All the kinds of energy consumption data, passenger transport turnover data, freight turnover data and labor input data are from the National Bureau of Statistics of China, and the data on capital input are obtained from the Statistical Bulletin on the Development of the Transportation Industry (2000–2020) of the Ministry of Transport of China and epsnet.com.cn. The average low-level heating value, carbon content, and carbon oxidation rate of each energy were obtained from the Guide for the Preparation of Provincial Greenhouse Gas Inventories (Trial) (2011), and the emission factors for electricity were obtained from the Baseline Emission Factors for China's Electricity Grids. In calculating the total transportation turnover of the transportation industry, statistics are made according to five modes of transport, specifically divided into road transport, water transport, railway transport, air transport and pipeline transport. Among them, pipeline transport does not involve passenger turnover of the other four modes of transport is uniformly measured as tons/km by the conversion coefficient.

# 4. Results

# 4.1. Results of CO<sub>2</sub> Emission Changes

Figure 2 describes the trends of  $CO_2$  emissions,  $CO_2$  emission growth rate, and *GDP* growth rate in China's transportation industry. From 2000 to 2019, China's transport *GDP* and  $CO_2$  emissions maintained a steady growth, and the trends of both changes were similar. This is because the rapid development of the industrial economy is accompanied by a large amount of fossil fuel consumption, resulting in a large amount of greenhouse gas emissions, which is consistent with previous research [38,39]. In 2019–2020, due to the impact of COVID-19, China's transportation activities were greatly weakened, so the industry's *GDP* and  $CO_2$  emissions decreased.





In 2000, the *GDP* of China's transportation industry was about CNY 616.19 billion, and CO<sub>2</sub> emissions were about 26,000 tons. In 2019, the industry's *GDP* was about CNY 4246.63 billion, and CO<sub>2</sub> emissions exceeded 1 billion tons. During the study period, coal consumption has been significantly reduced, while diesel and gasoline, the main energy sources for transportation, continued to grow, but the growth trend has gradually slowed down, and carbon emissions from natural gas and electricity have shown an upward trend.

# 4.2. Decomposition Results of Influencing Factors

A decomposition model combining the C-D production function and the LMDI model was used to decompose the  $CO_2$  emissions from China's transportation industry during 2000–2020. The year-by-year effects of energy structure, unit consumption level, transportation intensity, technology level and labor, and capital input were calculated, respectively, and then the cumulative effects were derived, and the different influencing factors were analyzed. The results are shown in Table 3. Overall,  $CO_2$  emissions from China's transport industry maintained a growing trend during 2000–2020, with a cumulative effect of about 693.7 million tons. Combined with Table 3 and Figure 3, the specific analysis is as follows:

Year	$\Delta C_{es}$	$\Delta C_{et}$	$\Delta C_{tg}$	$\Delta A^t$	$\Delta K^t$	$\Delta L^t$	$\Delta C$
2000-2001	140.71	-305.76	-1002.08	729.91	2748.67	-555.09	890.87
2001-2002	-393.01	-990.52	-773.74	-535.93	3252.35	-286.31	1481.13
2002-2003	1022.94	-2298.22	-103.69	-7143.89	3768.52	5073.47	4862.48
2003-2004	-699.98	-2238.93	3072.66	-477.66	6500.45	-146.13	5512.78
2004-2005	-1179.05	-3581.49	40.04	167.00	5676.68	-222.58	4176.33
2005-2006	75.10	-2189.66	-1460.81	1590.06	4383.63	22.39	3619.84
2006-2007	458.64	-1893.94	-2516.76	6867.89	1802.55	131.89	4446.00
2007-2008	-277.07	681.21	-1604.65	3366.48	2587.49	-10.05	1823.28
2008-2009	364.87	7398.49	4702.64	-12,028.78	11,243.71	1295.02	1995.98
2009-2010	437.61	-3032.30	1074.71	480.27	7131.55	-103.43	6831.04
2010-2011	901.26	5684.21	-2348.18	4657.40	4218.30	959.07	6493.91
2011-2012	-791.16	-1595.12	-57.63	5777.47	170.11	71.40	5851.40
2012-2013	215.79	-579.63	-9438.08	-1934.24	3739.03	5242.47	5223.45
2013-2014	-367.53	-676.08	-1202.92	1176.24	5802.62	416.54	2792.64
2014-2015	-541.87	1689.20	-6787.85	1633.68	4237.01	-196.57	4028.61
2015-2016	868.48	-3939.74	-2956.53	2234.98	4820.42	-100.58	3271.65
2016-2017	1180.41	-9313.22	-5590.56	944.75	10,026.26	-159.42	5821.81
2017-2018	1640.37	-305.76	-4490.04	9955.88	634.47	-2469.00	4595.61
2018-2019	1210.02	-990.52	-7327.35	5151.07	307.28	-294.54	735.68
2019-2020	1026.10	-2298.22	2287.12	-11,149.10	6927.11	-234.66	-5083.17
Cumulative	5292.64	-9313.22	-36,483.71	11,463.49	89,978.23	8433.89	69,371.32





Figure 3. The contribution value of each influencing factor (2000–2020).

(1) From 2000 to 2020, the energy structure effect had little influence on the change in  $CO_2$  emissions. This is because during the study period, the energy consumption structure of China's transportation industry was not optimized, and the proportion of fossil energy consumption first increased and then decreased, which will be about 74.6% in 2020. Clean energy and new energy are growing slowly and account for a small proportion of energy

consumption. The inhibition effect of energy structure on CO<sub>2</sub> emissions has not been fully exploited.

(2) The unit consumption level refers to the energy consumption per unit of transportation turnover, which can represent the energy consumption efficiency of the transportation industry to a certain extent [29]. From 2000 to 2020, the unit consumption level effect inhibited  $CO_2$  emission increase, and the negative cumulative effect was about -93 million tons. Accelerating the spread of clean energy in road transport and the electrification of rail transport can promote an improvement in energy consumption structure.

(3) Transport intensity can somewhat reflect the correlation of economic development on transport activities. The higher the intensity of transportation, the more energy consumption and  $CO_2$  emissions. From 2000 to 2020, the transport intensity effect inhibited the increase in  $CO_2$  emissions, and the negative cumulative effect was about 365 million tons, which was the most important factor to inhibit carbon emissions.

(4) The technology level effect and capital and labor input effects had a positive impact on the increase in  $CO_2$  emissions, with cumulative effects of 114.63 million tons, 899.78 million tons and 84.34 million tons, respectively. Among them, in 2008–2009 and 2019–2020, capital input increased significantly, labor input changed little, but the output did not increase significantly or even decreased, leading to a reduction in technical level. In general, capital input leads to an expansion of industry scale, and it is still the first driving factor for  $CO_2$  emission increase, while labor input changes have little impact on the transportation industry.

## 4.3. Results of the Decoupling Effect Analysis

Based on the decomposition of the influencing factors of  $CO_2$  emissions, this paper analyzed the decoupling state year by year by combining the Tapio decoupling model. Except for 2019–2020, carbon emissions and the economy grew. In 2002–2003 and 2008–2009, the economy grew, but carbon emissions rose even more, resulting in the decoupling state of expansion and negative decoupling in these two years.

Table 4 shows the contribution of different influencing factors to the decoupling index, where  $t_1$  indicates the contribution of energy structure to the decoupling index, and its value hovers around 0, indicating that the change in energy structure during the study period did not make a significant contribution to decoupling;  $t_2$  and  $t_3$  represent the contributions of transport intensity and unit consumption levels to the decoupling index, respectively, which are mainly negative values, indicating that the reduction in unit consumption levels and the weakening of transport intensity promoted decoupling, and  $t_4$ ,  $t_5$  and  $t_6$  represent the contributions of technology level, capital input and labor input, respectively, to the decoupling index, which mainly show positive values, indicating that the change in technology level, the increase in capital input and the increase in labor input during the study period inhibited decoupling.

Year	$t_1$	$t_2$	$t_3$	$t_4$	$t_5$	$t_6$	Т
2000-2001	0.046	-0.386	-0.330	0.240	0.905	-0.183	0.293
2001-2002	-0.159	0.088	-0.313	-0.217	1.315	-0.116	0.599
2002-2003	0.634	1.391	-0.064	-4.427	2.335	3.144	3.013
2003-2004	-0.118	-0.463	0.520	-0.081	1.100	-0.025	0.932
2004-2005	-0.206	-0.053	0.007	0.029	0.991	-0.039	0.729
2005–2006	0.012	-0.161	-0.237	0.258	0.712	0.004	0.588

Table 4. Contribution of each influencing factor to the decoupling index, 2000–2020.

Year	$t_1$	$t_2$	<i>t</i> <sub>3</sub>	$t_4$	$t_5$	<i>t</i> <sub>6</sub>	Т
2006–2007	0.049	-0.247	-0.270	0.737	0.194	0.014	0.477
2007-2008	-0.045	-0.361	-0.259	0.543	0.417	-0.002	0.294
2008-2009	0.725	-7.118	9.346	-23.906	22.346	2.574	3.967
2009-2010	0.058	-0.290	0.142	0.064	0.944	-0.014	0.904
2010-2011	0.089	-0.188	-0.233	0.461	0.418	0.095	0.643
2011-2012	-0.131	0.113	-0.010	0.959	0.028	0.012	0.971
2012-2013	0.030	1.037	-1.323	-0.271	0.524	0.735	0.732
2013-2014	-0.048	-0.398	-0.158	0.154	0.762	0.055	0.367
2014-2015	-0.095	0.992	-1.184	0.285	0.739	-0.034	0.703
2015-2016	0.122	-0.225	-0.416	0.315	0.678	-0.014	0.460
2016-2017	0.106	-0.052	-0.503	0.085	0.902	-0.014	0.524
2017-2018	0.198	-0.082	-0.543	1.203	0.077	-0.298	0.556
2018-2019	0.229	0.320	-1.387	0.975	0.058	-0.056	0.139
2019–2020	-0.229	0.881	-0.511	2.493	-1.549	0.052	1.137

Table 4. Cont.

The decoupling state of 2000–2020 was classified, and the results are shown in Figure 4. In the research interval, the decoupling state of 2019–2020 is shown as a recessive coupling because transportation activity in China in 2020 was significantly reduced due to COVID-19, and the industry *GDP* decreased less than the carbon emission reduction rate. On the whole, there are three decoupling states between China's transportation industry and economic development: expansive negative decoupling, expansive coupling and weak decoupling. Weak decoupling occurred in most years, indicating that China's economic development has maintained a positive growth rate since 2000, and it is growing faster than carbon emissions. Especially since 2010, with the vigorous development of energy conservation, emission reduction and clean energy, China's economy has shifted from high-speed development to high-quality development. The decoupling index is in a stable declining stage, and the decoupling state has been improved, but carbon emissions are still at a growing stage in the short term, and China's economic development and the carbon emissions of the transportation industry have not been decoupled.



Figure 4. Carbon emission decoupling classification, 2000–2020.

# 5. Discussion

As one of the major industries of energy consumption and carbon emissions in China, transportation has an important impact on the achievement of the dual-carbon target. By analyzing the influencing factors and decoupling state of carbon emissions from China's transport industry, this study mainly draws the following conclusions:

(1) Since 2000, transportation GDP and  $CO_2$  emissions have continued to grow [40]. The proportion of fossil energy consumption, mainly gasoline and diesel, has been maintained at more than 70%. The consumption of natural gas and electricity has grown, but at a slower rate. The economic output of the transportation industry is still dependent on fossil fuels.

(2) The suppression effect of the energy structure effect on carbon emissions is not fully exploited [40]. The unit consumption level effect and transportation intensity effect suppress the increase in carbon emissions, and the labor input effect, technology level effect and capital input effect promote carbon emissions. Among them, energy structure is the factor with the most potential to restrain the increase in carbon emissions in the future [41], and capital input is still the first driver of  $CO_2$  emission growth in China's transportation industry.

(3) There are three decoupling states between China's transportation industry and economic development: expansive negative decoupling, expansive coupling and weak decoupling. Especially since 2010, the state of decoupling has mainly been weak decoupling, indicating that the growth rate of economic development is faster than that of carbon emissions [42]. In the short term, transportation carbon emissions still maintain growth [43], and economic development and transportation carbon emissions have not yet decoupled.

(4) At present, when measuring carbon emissions, it is mainly based on the greenhouse gas accounting method proposed by the IPCC [44,45]. China does not consider the energy consumption of non-operational vehicles in the energy consumption data statistics. Therefore, there are some discrepancies between the data and the actual results of the studies on carbon emissions in the transportation industry.

# 6. Conclusions and Suggestions

China's sustainable development requires the development of a low-carbon path. As a major industry of national economy and energy consumption, carbon emission reduction in the transportation industry is crucial for China to achieve green development. We summarize the research results of this paper and put forward policy suggestions as follows.

#### 6.1. Conclusions

(1) Carbon emissions from China's transportation industry still maintain an increasing trend [5,6], which is consistent with previous studies. Population and economic development have promoted the increase in transportation demand [46], the advancement of urbanization and the effective integration of industrialization and information technology and further stimulated the construction of China's transportation infrastructure, which has caused a large amount of fossil fuel consumption, and the transportation industry has become a high-energy-consumption industry [12].

(2) The innovation of this paper is that it overcomes the limitation that influencing factors only focus on macroeconomic factors, increases the expansion of factors such as technology level and labor input and combines the decomposition of influencing factors with decoupling state analysis to build a complete framework for carbon emission research based on historical energy consumption data.

(3) It is worth noting that the inhibition effect of energy structure on carbon emissions is not significant, mainly because the energy consumption structure of China's transportation industry is still dominated by fossil fuels [41], so energy consumption structure is expected to become the factor with the most potential to inhibit the growth of carbon emissions in the future.

(4) On the basis of the historical-verification research on the carbon emissions of the transportation industry, the peak time and peak level of the transportation industry can be predicted by referring to national and industry planning and the change trend of various influencing factors, so as to provide an effective reference for policy formulation, which will be the content of subsequent research.

# 6.2. Suggestions

(1) Accelerate the establishment of greenhouse gas accounting methods applicable to China's transportation industry, explore methods for collecting data from non-operating vehicles, strengthen the construction of energy consumption data platforms and encourage transport departments and logistics enterprises to carry out data statistics and sharing, which will promote the efficient development of the basic work on carbon emissions in the transportation industry and contribute to the research of scholars.

(2) Further optimize the energy consumption structure of the transportation industry and give full play to the energy structure effect on carbon emission suppression. The government should encourage people to choose clean and green modes of travel, promote the cheap and rapid development of public transportation and change people's travel patterns by adjusting transportation travel costs [47] and through vehicle purchase tax, fuel surtax and other policies to improve people's choice of new-energy vehicles [48]. These measures will not only promote the transformation of the energy consumption structure but also help the development of the new-energy automobile industry.

(3) Road transport is the largest source of carbon emissions in China's transportation industry [49,50]. Future research should pay more attention to the effects of different transport modes on transport decarbonization [51]. China must accelerate the construction of a safe, convenient and green modern integrated transportation system, vigorously promote the level of the development of multimodal transport, by changing road transport to waterway transport or railway transport modes, adjust the structure of transport, reduce the proportion of road transport in the transport structure, accelerate the construction of railroad electrification, improve the efficiency of integrated transport and promote the accelerated realization of a country with a strong transportation network, helping the country meet its carbon reduction commitments.

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