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Abstract: To improve the efficiency of the electric vehicle (EV) drive systems and EV performance, the use of multi-speed transmissions and distributed drives has been studied extensively. In addition, to develop efficient and compact drive systems, new clutch solutions are needed. In this paper, we propose an in-wheel two-speed automatic mechanical transmission (IW-AMT) with a selectable one-way clutch (SOWC). The IW-AMT consists of a high-speed motor and a mechanical shift actuator, and it can realize shifting without power interruption, thus effectively reducing the unsprung mass and the technical specifications of the motor. We established a virtual prototype model of the IW-AMT to show the shifting process and evaluate the quality of shifting. The simulation results of the upshifting process indicated that the vehicle torque and velocity changed smoothly, and the maximum jerk is less than 10 m/s^3 . Furthermore, to improve the jerk induced by the downshifting process, we analyzed the momentary state of the SOWC struts that are dropped and attempted to improve the jerk from two aspects: improving the wet multi-plate clutch (WMPC) combination curve and improving the SOWC structure. The results indicated that the downshift-induced jerk can be reduced to 13 m/s^3 .

Keywords: electric vehicles; two-speed AMT; in-wheel-drive; shifting process; selectable oneway clutch

1. Introduction

Electric vehicles (EVs), as a promising way to reduce the greenhouse effect and alleviate the problem of climate change, have been extensively studied [1]. As a key component of EVs, the drive system has a direct impact on the energy efficiency of EVs. Therefore, it is extremely important to improve the efficiency of the drive system while satisfying vehicle performance standards [2].

Studies have demonstrated that integrating a multi-speed gearbox into the drive system can effectively help to utilize the high-efficiency range, improve motor efficiency, and reduce energy consumption [3,4]. Continuously variable transmission (CVT), and dualclutch transmission (DCT) have multiple gears, but they have complex structures and high manufacturing costs [5,6]. By contrast, automatic mechanical transmission (AMT) has a simple structure, low manufacturing cost, and high transmission efficiency [7,8]. Owing to the working characteristics of the motor, EVs do not need many gears. Therefore, a two-speed AMT can serve as an economical and effective solution to improve the efficiency of the EV drive system. In [9], a novel two-speed planetary AMT (PAMT) was proposed, which used a synchronizer and a brake band to achieve two-gear switching. In [10], a two-speed uninterrupted mechanical transmission (UMT) composed of a planetary gear set, brake belt, and centrifugal clutch that realized seamless switching between two gears was



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Copyright: © 2021 by the authors. Licensee MDPI, Basel, Switzerland. This article is an open access article distributed under the terms and conditions of the Creative Commons Attribution (CC BY) license (https:// creativecommons.org/licenses/by/ 4.0/). proposed. In [11], a fork-less two-speed AMT (I-AMT) with a dry clutch was proposed, without torque interruption during gear shifting.

In addition, to shorten the distance of the transmission chain, reduce the energy loss of the transmission joint, and further improve the efficiency of the drive system, various scholars and manufacturers have conducted extensive research on distributed in-wheel drive systems [12,13]. Protean proposed the concept of integrating the motor and brake and connecting the motor directly to drive the wheels [14]. Schaeffler developed the E-Wheel Drive system by further integrating the drive motor, electrical equipment, and braking and cooling systems [15]. However, the use of in-wheel motors significantly increases the unsprung mass of a vehicle, which degrades vehicle handling and ride quality. Moreover, an in-wheel motor is less efficient when the vehicle is operated under diverse conditions. By installing a miniaturized high-speed motor in the wheel to match a two-speed transmission drive scheme, the work efficiency of the motor can increase, and EV performance can be improved. In [16], a wheel-mounted two-speed configuration composed of two independent high-speed motors and two planetary gear sets was introduced. It was possible to smoothly switch between the two gears. NSK Ltd. optimized the above structure and successfully manufactured a test vehicle [17]. However, the problem of additional unsprung mass due to the dual-motor design was not effectively solved. In [18], a new configuration composed of one motor and an electromechanical shift actuator to achieve two gears in the wheel was proposed. This configuration effectively reduced the unsprung mass and improved system reliability.

Furthermore, to develop an efficient and compact drive system, a new clutch solution is needed [19]. With the advancement of mechatronics technology, a variety of new actuators are being used in drive systems to improve transmission efficiency [20]. General Motors has replaced the original one-way clutch (OWC) and low/reverse friction clutch with a selectable one-way clutch (SOWC) in its GF9 gearbox product series to avoid the use of friction clutches, reduce weight and cost, and improve transmission efficiency [21]. The SOWC has higher efficiency and torque density compared to the OWC, and it requires less packaging space [22]. Moreover, Ford and Honda have used the SOWC in their AT applications owing to its compact dimensions and high-efficiency [23,24]. In addition, Means Industry has introduced a new type of static SOWC for use in hybrid power systems to improve transmission efficiency [25]. It allows for the controllable locking of two independent components and performs motor actions to achieve precise synchronization.

In this paper, we describe an in-wheel two-speed AMT (IW-AMT) that uses the SOWC. Moreover, the proposed IW-AMT unit also consists of two planetary gear sets and a wet multi-plate clutch (WMPC) unit. The IW-AMT uses a single motor that cooperates with a mechanical shift actuator to realize the change of the two gears without power interruption, which effectively reduces the unsprung mass and motor technical specifications, in addition to improving vehicle performance. To demonstrate the proposed IW-AMT with the SOWC shifting process and evaluate the quality of shifting, we perform a simulation by using a virtual prototype simulation model of IW-AMT and improve the WMPC combination curve and the SOWC structure based on the simulation results to achieve superior shift quality.

In Section 2, we describe the structure and characteristics of IW-AMT with the SOWC. In Section 3, the ideal shifting process of IW-AMT is analyzed, which includes the up-shift/downshift process. In Section 4, a virtual prototype simulation model of IW-AMT with the SOWC is established to demonstrate the changes in key parameters during gear shifting. In Section 5, the simulation results are discussed. Finally, our conclusions and future work are provided in Section 6.

2. Structure and Characteristics

2.1. Planetary Gear Set

To minimize the unsprung mass and improve the reliability of the drive system, we adopt a miniaturized high-speed drive motor. In addition, given the limited design space in the wheel and the high likelihood of interference between the transmission system and the steering and braking systems, the gear transmission unit must have strict design requirements. Considering the above problems, we use two-stage planetary gear trains as the transmission unit. A block diagram of IW-AMT and the planetary gear train are shown in Figures 1 and 2, respectively.



Figure 1. Block diagram of IW-AMT.



Figure 2. Block diagram of the planetary gear train.

As shown in Figure 2, we use a compound planetary gear train (C-PGT) composed of a sun gear, three double planetary gears mounted on the carrier, and ring gear to realize the first deceleration stage [18]. The sun gear meshes with the larger planet gears, and the ring gear meshes with the smaller planet gears. The driving motor power is input through the sun gear and output by the carrier of C-PGT. The C-PGT realizes a large fixed transmission ratio with less mass and packaging space.

$$\nu_{SP1} = \omega_{S1} r_{S1} \tag{1}$$

where v_{SP1} is the pitch linear velocity of the large planet gear and the sun gear, and r_{S1} and ω_{S1} are the radius and rotational speed of the sun gear, respectively.

Because the ring gear is fixed on the house rigidly, the contact point between the ring gear and the small planet gear has zero velocity, and the output velocity of the carrier v_{C1} can be expressed as follows:

$$\nu_{C1} = \nu_{SP1} \frac{r_{SP}}{r_{SP} + r_{LP}}$$
(2)

$$\omega_{C1} = \frac{\nu_{C1}}{r_{S1} + r_{LP}} \tag{3}$$

where r_{LP} and r_{SP} denote the radii of the large and small planets, respectively, and ω_{C1} is the rotational speed of the carrier.

The transmission ratio of C-PGT i_1 can be given as follows:

$$i_{1} = \frac{\omega_{S1}}{\omega_{C1}} = \frac{r_{S1} + r_{LP}}{r_{S1}} \cdot \frac{r_{SP} + r_{LP}}{r_{SP}}$$
(4)

The other planetary gear set is a simple planetary gear train (S-PGT) composed of a sun gear, three planet gears, a carrier, and a ring gear. The power of the first stage is input to the sun gear and outputs to the wheel through the carrier. The S-PGT can achieve two gear ratio changes based on the action of the shift actuator. When the ring gear is fixed, the S-PGT further decelerates the drive motor. At this time, the reduction ratio can be calculated as follows:

$$i_2 = \frac{\omega_{S2}}{\omega_{C2}} = \frac{r_R + r_{S2}}{r_{S2}} > 1 \tag{5}$$

where ω_{S2} and ω_{C2} denote the rotational speeds of the sun gear and carrier, respectively, and r_R and r_{S2} denote the radii of the ring gear and sun gear.

When the sun gear and ring gear are combined, the S-PGT rotates at the same speed, and at this time,

$$i_2 = 1$$
 (6)

The structure of the planetary gear train is shown in Figure 3.



Figure 3. Structure of the planetary gear train.

2.2. Selectable One-Way Clutch

The SOWC was developed from OWC, and its basic operation is similar to that of OWC. By adding an independent control selection mechanism based on OWC, the selective output of power is realized. The SOWC can transmit power in two directions between the driving and the driven part, in addition to allowing for overrun in two directions. Moreover, it can effectively improve the transmission efficiency and reduce the unsprung mass, and it requires less packaging space. In the IW-AMT, the SOWC is used to reliably transmit power in both the first and reverse gears, and it is overrun in the second and neutral gears. The structure of SOWC is shown in Figure 4.

As shown in Figure 4, the SOWC is composed of an inner circle, an outer circle, reverse struts, compression springs, a selector plate, forward struts, and a worm gear [18]. The outer circle is fixed on the knuckle, struts are installed in the groove of the outer circle, and control pins on the struts are installed in the evenly arranged chute on the selector plate. The selector plate is fixedly connected to the worm gear mechanism, compression springs are installed between the struts and the outer circle, and the inner circle is fixedly connected with the ring gear of the S-PGT. As the worm gear mechanism rotates by the executive motor, the selector plate is driven to rotate, and the struts are up or down. The ring gear of the S-PGT is selectively locked in two directions or in a state of overrun. To show the working status of IW-AMT with SOWC in different gears clearly, we have developed the shift table, as shown in Table 1.



Figure 4. Structure of SOWC.

Table 1. Shift table of IW-AMT.

Gear State	Motor Rotation Direction	SOWC Forward Struts State	SOWC Reverse Struts State	WMPC State
Neutral	-	Up	Up	Disengaged
First gear	Forward	Down	Down	Disengaged
Second gear	Forward	Up	Up	Engaged
Reverse	Reverse	Down	Down	Disengaged

As shown in Figure 5, when the EV is engaged in the first gear, the selector plate rotates to drop the forward and reverse struts sequentially. The SOWC locks the ring gear of the S-PGT in the forward and reverse rotation directions and maintains the drive motor power output in the first gear ratio. When the drive motor is driving, the forward struts transmit the positive torque. When the motor instantly switches the braking state, the reverse struts transmit the reverse torque completely. There is no switching time between forward and reverse struts when the drive motor is cyclically switched between the driving and braking states. In the reverse gear, the state of the struts is the same as that of the first gear. The rotation direction and transmitted torque direction of each component are opposite.



Figure 5. Schematic diagram of the first and reverse gears.

When the vehicle is in the second or the neutral gear, the SOWC is overrunning. By reasonably designing the selector plate chute, the forward and the reverse struts can be maintained in a raised state. At this time, the ring gear of the S-PGT is in a free rotation state. The corresponding schematic diagram is shown in Figure 6.



Figure 6. Schematic diagram of the second and neutral gears.

During upshifting, the selector plate rotates to sequentially raise the reverse and forward struts, so that the SOWC is overrunning. Conversely, during downshifting, the selector plate rotates to sequentially drop the forward and reverse struts, so that the SOWC locks the ring gear of the S-PGT in both directions. The schematic diagram of the intermediate state is shown in Figure 7.



Figure 7. Schematic diagram of the intermediate state.

2.3. Overall Structure and Characteristics

Through coordinated control of the drive motor and the shift actuators, the IW-AMT can achieve a variety of power output states. The structure of the IW-AMT is depicted in Figure 8, and the main technical parameters of the IW-AMT and NSK Ltd. wheel hub motor are summarized in Table 2. NSK Ltd. (Tokyo, Japan) adopts a dual-motor design, also with a two-stage planetary gear train. In contrast, the IW-AMT has a lower unsprung mass and higher power density.



Figure 8. Structure of IW-AMT.

Parameter	IW-AMT	NSK Ltd. Wheel Hub Motor [26]	Unit
Maximum output power	35	25	kW
Maximum output torque	620	850	Nm
Overall mass	15.72	32	kg
Power density	2.23	0.78	kW/kg
Torque density	39.44	26.56	Nm/kg

Table 2. Comparison of the main technical parameters.

3. Gear Shifting Process

The IW-AMT entire gear shifting process includes the torque and the inertia phases [18]. The torque phase represents the phase of torque exchange during gear shifting. In the torque phase, the motor speed does not change suddenly, and the torque transmitted by each component is mutually exchanged. The torque phase ends when the torque synchronization is completed. The inertia phase represents the synchronization phase of the drive and driven components during the shifting process. In the inertia phase, there is no mutual exchange of torque, and the speed difference between the driving and the driven part of the clutch is gradually synchronized. The inertia phase ends when there is no speed difference in the clutch. The ideal shifting process of IW-AMT is shown in Figure 9.



Figure 9. Ideal shifting process of IW-AMT: (a) Upshifting process. (b) Downshifting process.

During upshifting, the WMPC starts to combine, marking the start of the torque phase. With the gradual combination of the WMPC, the torque transmitted increases gradually, and the torque that the SOWC transmits decreases gradually. When the torque transmitted by the SOWC decreases to zero, the torque phase ends, and the inertia phase starts. At this time, the selector plate rotates, and the forward and reverse struts of the SOWC are raised sequentially. When the inertia phase starts, there is a speed difference between the driving part and the driven part of the WMPC. As the sliding grinding process continues, when the speed difference between the driving and the driven parts gradually decreases to zero, the inertia phase ends, and the EV starts to drive stably in the second gear.

During downshifting, the IW-AMT first enters the inertia phase, WMPC starts to separate gradually and enters a slipping state, and its transmission torque gradually decreases. As the speed difference between the driving and the driven parts of the WMPC gradually increases, the ring gear of the S-PGT decelerates gradually by the resistance torque. The inertia phase ends when the rotational speed of the ring gear is zero. At this time, the selector plate rotates and the SOWC forward and reverse struts are dropped sequentially, and the drive system enters the torque phase. As the WMPC continues to separate, its transmission torque further decreases, and the SOWC transmission torque

gradually increases. The torque phase ends when the WMPC transmission torque decreases to zero, and the EV starts to drive stably in the first gear.

4. Simulation Model and Results

To clearly depict the changes in the torque and speed of each component of the IW-AMT system with the SOWC during the gear shifting process and evaluate the quality of shifting, we established a virtual prototype simulation model of the IW-AMT. The simulation model was composed of the motor and vehicle equivalent model, two-stage planetary gear train model, and SOWC model, including outer circle, inner circle, worm gear, selector plate, struts, and compression springs. The virtual prototype simulation model is shown in Figure 10, and the main parameters are summarized in Table 3.



Figure 10. Virtual prototype simulation model of IW-AMT.

Table 3. Main parameters of the simulation model.

Parameter	Value	Unit
Vehicle mass	1036	kg
Tire radius	0.2979	m
Vehicle frontal area	1.4	m ²
Air resistance coefficient	0.45	-
Rolling resistance coefficient	0.011	-
Rotation mass correction coefficient	1.04	-
Max motor torque	21	Nm
Max motor speed	20,000	rpm
Motor rotational inertia	2.74	kgcm ²
First gear ratio	29.51	-
Second gear ratio	11.88	-
Equivalent vehicle rotational inertia	107.74	kgm ²
Worm gear ratio	35	-
Worm gear drive speed	334	rpm
SOWC strut mass	31.4	g
Compression spring stiffness coefficient	2.81	N/mm

In the virtual prototype simulation model, we modeled the motor as a rigid body whose rotational inertia is J_M . At the output end of the simulation model, we constructed a cylindrical rigid body to simulate the equivalent inertia of the vehicle. The vehicle resistance torque T_R includes the rolling resistance torque T_{Roll} , air resistance torque T_{Wind} , acceleration resistance torque T_{Acc} , and ramp resistance torque T_{Ramp} . The vehicle resistance torque was applied to the output terminal to simulate changes in the resistance torque during driving.

$$T_R = T_{Roll} + T_{Wind} + T_{Acc} + T_{Ramp} \tag{7}$$

To improve vehicle dynamics and make full use of motor power. We designed a dynamic dual-parameter shifting schedule, as shown in Figure 11, taking the intersection of the vehicle acceleration curves at different accelerator pedal openings in two adjacent gears as the shifting point. To avoid frequent shifts near the shift speed, we delayed the downshift curve by 6 km/h.



Figure 11. Dynamic dual-parameter shifting schedule: (**a**) Vehicle acceleration curves in different gears. (**b**) Upshift and downshift curves.

The jerk of the vehicle *j* is an important indicator for evaluating ride comfort, and the recommended value of Germany is $|j| < 10 \text{ m/s}^3$ [27]. In IW-AMT, the SOWC is used to transmit torque in the first and reverse gears, which does not have the gradual engaging process that a friction clutch does. Therefore, we select the jerk as a criterion to evaluate the quality of shifting. During the shifting process, the jerk *j* can be expressed as:

$$j = \frac{da}{dt} = \frac{d^2v}{dt^2} \tag{8}$$

where *a* and *v* denote the longitudinal acceleration and velocity of the vehicle.

Because we focus on the parameter changes of IW-AMT during the shifting process, the period time of the shifting process is intercepted and displayed in the simulation results.

4.1. Upshifting Process

In the initial stage of the upshifting process, the SOWC forward and reverse struts are dropped to lock the ring gear of the S-PGT. With the gradual combination of the WMPC, the upshifting process starts. The simulation results are as follows:

As shown in Figure 12, when the upshifting process starts at 1 s, as the WMPC compression force gradually increases, its transmission torque increases gradually, and the transmission torque of the SOWC forward struts decreases gradually. At approximately 2 s, the SOWC transmission torque decreases to zero, forward and reverse struts are controlled to rise sequentially. The struts can be raised smoothly when the transmission torque of the ring gear is not decreased to zero, the switching time of the struts is about 0.04 s, and the forward strut's lag behind the reverse struts is about 0.05 s. Throughout the upshifting process, the torque and the vehicle velocity change smoothly, without torque interruption, and the maximum jerk is less than 10 m/s^3 .



Figure 12. Simulation results of the upshifting process: (a) Changes of WMPC pressing force. (b) Changes in torque transmitted by each component. (c) Changes of struts rotation angle. (d) Changes of ring gear angular deceleration. (e) Changes in vehicle speed. (f) Changes in jerk.

4.2. Downshifting Process

The downshifting process is basically the opposite of the upshifting process. In the initial stage of the downshifting process, the SOWC is overrunning, its forward and reverse struts are raised, and the WMPC is in a stable combined state. With the gradual separation of the WMPC, the downshifting process commences. To simulate the power downshift of the vehicle, we increase the ramp resistance torque to simulate the vehicle climbing condition for fulfilling the power downshift condition. The simulation results are as follows:

As shown in Figure 13, the downshifting process starts at approximately 1.7 s, and as the WMPC compression force decreases, the transmission torque gradually decreases. This causes the S-PGT ring gear to gradually reduce its rotational speed under the action of the resistance torque, and there is a tendency for reverse rotation. When the rotational speed of the ring gear decreases to zero, the SOWC forward and reverse struts are dropped sequentially. When the forward struts come into contact with the ring gear, the rotation angle curve fluctuates; at this time, the forward struts have locked the ring gear and then the reverse struts dropped smoothly. The reverse struts dropped behind the forward struts. At approximately 2.7 s, the WMPC is completely separated, all of the torque is transmitted



by the SOWC. The torque fluctuation during the entire downshifting process is greater than that during the upshifting process. The maximum jerk is approximately 41 m/s^3 , and part of the reason may be that the ring gear has a higher deceleration when the struts dropped.

Figure 13. Simulation results of the downshifting process: (a) Changes of WMPC pressing force. (b) Changes in torque transmitted by each component. (c) Changes of struts rotation angle. (d) Changes of ring gear angular deceleration. (e) Changes in vehicle speed. (f) Changes in jerk.

4.3. Improvement of Jerk

To reduce the peak jerk of the vehicle during downshifting and improve ride comfort, we analyze the momentary state of the SOWC forward struts that are dropped during downshifting.

As can be seen from the previous simulation results, when the SOWC forward struts are dropped for approximately 2 s during the downshifting process, the vehicle torque fluctuates considerably. One of the reasons for this fluctuation is that the ring gear of the S-PGT decelerates to a greater extent when the WMPC gradually separates. When the SOWC forward struts are dropped, it resists deceleration and produces a jerk. Therefore, we start by reducing the deceleration of the ring gear to reduce the jerk when the struts are dropped. The IW-AMT shift process indicates that if the WMPC continues to transmit torque during the sliding process, the deceleration of the ring gear under the action of the resistance torque can be decreased, and in this manner, the jerk induced when the forward

struts are dropped can be reduced. The improved WMPC compression force curve and downshift simulation results are as follows:

As shown in Figure 14, after the improvement of the WMPC combined curve, the jerk caused by the falling of the SOWC forward struts decreased. The torque and velocity of the vehicle during the downshifting process were relatively stable, and the peak jerk was significantly reduced. The maximum jerk was approximately 23 m/s³. Furthermore, we started with the SOWC structure and attempted to improve it to reduce the jerk.



Figure 14. Simulation results of the downshifting process after the improvement of the WMPC combined curve: (**a**) Changes of WMPC pressing force. (**b**) Changes in torque transmitted by each component. (**c**) Changes of struts rotation angle. (**d**) Changes of ring gear angular deceleration. (**e**) Changes in vehicle speed. (**f**) Changes in jerk.

Many studies have indicated that reducing the freeway angle of the SOWC is beneficial for reducing the jerk when the struts are dropped [28], but owing to the size limitation of the SOWC structure, the potential for improvement of the freeway angle is small. The SOWC freeway angle designed in this paper was 2°.

$$\theta_i = \frac{360^\circ}{z} \cdot \frac{a}{n} \tag{9}$$

where θ_i is the freeway angle, *a* the number of struts grouping, *n* the number of struts, and *z* the number of teeth in the inner circle.

Furthermore, we refer to the principle of engine corner cushion cushioning and try to arrange a cushion with a certain stiffness and damping on the outer circle of the SOWC to alleviate the instantaneous impact when the SOWC forward struts are dropped.

The stiffness coefficient of the cushion is 693.595 N/mm, and the damping coefficient is 0.466 N/(mm/s). The simulation results are shown in Figure 15, where the maximum jerk is approximately 13 m/s³. The simulation results show that the placement of cushions has a significant effect on reducing impact.



Figure 15. Jerk change during the downshifting process after the improvement of the SOWC structure.

5. Discussion

The simulation results of the upshifting process indicated that the vehicle speed and torque changed smoothly, and the jerk was less than 10 m/s^3 . The was ascribed to the fact that the SOWC struts do not drop instantly during the upshifting process, and the magnitude of jerk is strongly related to the WMPC combination curve. The simulation results of the downshifting process indicated that when the WMPC separation curve was opposite to the combined curve, the impact of the jerk was approximately 41 m/s³, and the shift impact was obvious. This is because the SOWC forward struts must drop during the downshifting process to instantly lock the ring gear of the S-PGT. Then, we start from the instantaneous state of the SOWC. After we improved the WMPC separation curve, the vehicle torque, and speed changed more smoothly, and the jerk was approximately 23 m/s³, which represented a certain decrease but was nevertheless higher than the 10 m/s³ recommended value of Germany. Furthermore, we improved the SOWC structure by imitating the principle of engine corner pads and evenly arranged cushion rubber pads on the SOWC outer circle. Thereafter, the simulation results indicated that the jerk due to downshifting was approximately 13 m/s^3 , since the SOWC does not follow a continuous process of combination and separation as in the case of the WMPC.

6. Conclusions

In this paper, we proposed an in-wheel two-speed AMT to improve the efficiency of the drive system and vehicle performance. In addition, to develop an efficient and compact drive system, we described the use of a SOWC as a new clutch solution for the IW-AMT. The mass of the proposed IW-AMT is only 15.72 kg, and its power and torque densities can be up to 2.23 kW/kg and 39.44 Nm/kg, and it effectively reduces the unsprung mass of the distributed in-wheel drive.

In future works, we will use relevant optimization theories to track and optimize the combination and separation curves of the WMPC to achieve the best shift effect with the SOWC.

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